

**EXHIBIT F-2**

Detailed Time Records - July

**JENNER & BLOCK LLP**

353 N. CLARK STREET  
CHICAGO, ILLINOIS 60654  
(312) 222-9350

363 SALE

MATTER NUMBER - 10010

7/01/09	DRM	.80	<p>Conferred with J. Gromacki and M. Wolf et al. re sale process and closing mechanisms (.4); reviewed Wells Fargo response re Transition Services Agreement (.1); memorandum to B. Boch re Delaware (.1); conferred with P. Trostle re sale hearing (.2).</p>	613.60
7/01/09	ELG	7.10	<p>Telephone conference with P. McCarroll, B. Schmidt and T. Conway re name change issues, SMCO service agreement issue and DMax issues (.4); reviewed communication to Cadwalader's J. Stone re permit transfers (.2); telephone conference with D. Horvath and V. Pacione re Willow Run assignment objections and SMCO lease issues (.4); conferred with F. Eichenlaub re no service agreement for New GM at SMCO (.3); met with R. Graham, P. Boye-Williams and A. Torrence re matter status, permit transfers and name changes (.5); reviewed lease language revisions from F. Eichenlaub re SMCO (.4); reviewed responses from P. McCarroll (.2); telephone conference with P. McCarroll re PCB notification issue (.3); telephone conference with T. Conway re Reno and Toledo ordinance issues re permit transfers and research needed (.3); telephone conference with A. Torrence re same (.2); conferred with T. Conway re matter status/research progress (.1); telephone conference with A. Torrence re further local ordinance follow up (.2); responded to lien issues from D. Horvath (.2); reviewed numerous environmental comments from Kramer Levin, reviewed documents at issue and developed response and recommendation for each (1.5); conferred with R. Graham, P. Boye-Williams and A. Torrence re same and comments on draft response (.3); reviewed new information re Transition Services Agreement determinations by Cadwalader re environmental (.3); reviewed Renaissance Center lease re environmental issues (.3); developed final comments and recommendations to P. McCarroll re Kramer Levin comments (.8); updated D. Anna re same (.2).</p>	4,118.00

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7/01/09	RLG	8.50	Reviewed e-mail from C. Warren of Kramer Levin re issues list re environmental terms (2.5); worked on response thereto (.8); reviewed proposed responses drafted by E. Grayson to clients and e-mail re same (.7); reviewed most recent version of Transition Services Agreement and reviewed position of Cadwalader and Treasury re Kramer Levin comments (4.1); conferred with P Boye-Williams, E. Grayson and A. Torrence re current status (.4).	5,737.50
7/01/09	DIR	8.00	Participated in real estate status telephone conference and followed up re same (2.); numerous telephone conferences re Transition Services Agreement (1.7); telephone conferences re MLA (1.9); revised MLA (2.4).	5,400.00
7/01/09	MJR	9.70	Worked on non-standard employment agreement due diligence and telephone conferences with Cadwalader, A. Murray, S. Ling, J. Wenell and client re same (6.5); worked on closing matters and reviewed and commented on benefit plan assumption agreement and conferred with W. Scogland re same (2.2); reviewed and commented on purchase agreement amendments (1.).	5,577.50
7/01/09	DSH	7.50	Reviewed real estate matters re sale transaction (1.1); reviewed credit agreements for New GM facility and Wind Down facility (2.2); participated in real estate status telephone conferences re closing and followed up re same (2.); reviewed purchase agreement and related documents (1.5); conferred with E. Grayson and V. Pacione re Willow Run lease (.4); conferred with F. Eichenlaub re environmental comments (.3).	3,750.00
7/01/09	WLS	1.30	Conferred with M. Renaud re contract assumption matters (.3); reviewed and commented on plan assumption agreement (1.).	997.10
7/01/09	JFC	1.80	Attended daily workstream closing conference with J. DaMour et. al. (1.); reviewed summary of NPV amounts and current offers and conferred with working group (.8).	900.00

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7/01/09	STL	8.60	Reviewed memoranda and materials re individual agreements (.7); telephone conference with M. Pieroni, G. Lau, J. Machak, M. Renaud and J. Wenell re same (.7); reviewed memoranda and materials re plan transfer and assumption (2.1); prepared memoranda and materials re same (1.6); telephone conferences with M. Pieroni, M. Renaud and J. Wenell re same (.3); reviewed memoranda and materials re Master Purchase and Sale Agreement and schedules (.9); office conferences with M. Renaud and J. Wenell re same (.5); reviewed memoranda and materials re Canada and U.S. Treasury information requests (.7); telephone conference with G. Lau, J. Macheck, C. Tipton, M. Pieroni, C. Graham, A. Murray, M. Holdsworth, M. Renaud and J. Wenell re same (1.1).	4,712.80
7/01/09	EGQ	14.70	Reviewed licensing materials (.7); attended daily workstream closing call with J. DaMour et al. (.9); corresponded with P. Rosenbaum re GIL (.4); reviewed and revised summary licensing charts (1.1); multiple telephone conferences with working group re same (1.2); telephone conference with J. DaMour, J. Hater, G. Velez, K. Cole, B. Roosa, L. Buonomo and A. Segovia re licensing matters (.7); multiple telephone conferences with B. Roosa and E. Henning re licensing issues (.8); telephone conference with K. Cole, B. Roosa and G. Velez re same (.4); corresponded re licensing issues (.7); office conference with T. Failor re Harlem (.4); reviewed and corresponded re same (.3); office conferences with M. DeMarino, M. Kopp, V. Slosman and G. Knudsen re licensing matters (1.7); telephone conference with V. Slosman and M. Cost re TX application and open items (.8); telephone conference with G. Knudsen re WY license (.3); corresponded with M. Ressler et al. re warrants and warrant agents (1.3); reviewed bond requests (.9); reviewed various materials (1.1); telephone conference with working group re licensing efforts (.6); prepared summaries for same (.4).	6,835.50
7/01/09	RDS	.80	Reviewed pension plan transfer and spinoff matters.	372.00

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7/01/09	FJE	9.00	Updated closing checklist and circulated same to working group (1.); telephone conference with H. Milewski and E. Jarmusz re subdivision properties and reviewed exhibits re same (1.); office conference with E. Jarmusz re various closing issues (.5); telephone conference with PA counsel and e-mailed same re transfer taxes (.4); telephone conference with SC counsel and e-mailed same re transfer taxes (.4); reviewed SC transfer tax statute (.2); e-mailed M. Ressler re closing issues and checklist (1.4); coordinated real estate side of closing in New York and e-mailed N. Berger, D. Garcia, V. Pacione and E. Jarmusz re same (1.); telephone conference with tax, real estate group and W. Corley re property values (.6); office conference with real estate team re closing (.8); reviewed comments from environmental team, revised provision in lease re same and office conference with D. Horvath re same (.6); reviewed open issues list prepared by N. Berger and drafted response to same (.3); reviewed list of comments from Unsecured Creditors Committee (.4); e-mailed N. Berger re transfer taxes (.4).	3,699.00
7/01/09	DEB	2.80	Prepared schedules to Transition Services Agreement.	1,610.00
7/01/09	MTW	3.80	Conferred with and e-mailed Weil Gotshal, Cadwalader and GM re amendment (1.); reviewed and revised assignment and assumption (1.); conferred with and e-mailed Weil Gotshal, Cadwalader and GM re open items (1.3); conferred with D. Murray and J. Gromacki re closing mechanisms (.5).	1,976.00

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7/01/09	BRB	12.70	Reviewed latest draft of charter and bylaws (1.2); attended daily workstream closing call with J. DaMour et al. (1.2); reviewed latest draft of press release (.4); met with D. Higginbotham re opinion issues (.5); conferred with A. Larin re governance and New GM formation issues (.6); conferred with H. Pais re name change mechanics (.3); conferred with J. Weissmann re New GM charter comments and name change issues (.3); revised summary of Section 363 transaction for M. Hoffman (.4); prepared for closing (2.5); conferred with M. Hill and M. Ressler re various closing mechanics (.5); reviewed closing checklist (1.); met with D. Higginbotham re stock transfer issues (.4); reviewed Rule 144 representation letters and related considerations re transfer of Quantum Fuel shares (1.5); reviewed and commented on charter amendment (.7); conferred with A. Larin, P. Gelston and J&B re signing mechanics (.5); reviewed resolutions (.7).	6,959.60
7/01/09	JPG	9.30	Attended daily workstream closing call with J. DaMour et al. (1.); followed up re proposed amendment to Master Purchase and Sale Agreement (1.); reviewed and commented on proposed amendment to Master Purchase and Sale Agreement and Transition Services Agreement (2.3); conferred with Cadwalader and Cravath re officer and director issues (1.5); followed up with R. Osborne and F. Henderson re same (.5); conferred further with Cadwalader re same (.5); followed up with A. Larin and P. Gelston re governance issues (.5); reviewed and commented on resolution of open issues re final sale order and Master Purchase and Sale Agreement (1.5); conferred with D. Murray and M. Wolf re sale mechanisms (.5).	6,621.60
7/01/09	CEK	2.30	Reviewed supplemental letter and two-part ruling and holding company restructuring alternatives (1.); conferred re ruling and ruling process (1.3).	1,662.90
7/01/09	AP	4.90	Attended daily workstream closing call with J. DaMour et al. (1.); further investigated corporate name issues in Delaware and conferred with M. Whitchurch re same (3.); e-mailed re same (.4); telephone conference with J. Sedlar re same (.2); further conferred with M. Whitchurch re same (.3).	2,548.00

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7/01/09	SZM	2.80	Conferred with M. Davis re GM Foundation and IUE-GM Committee (.3); reviewed bylaws and articles for Foundation and IUE-GM (.8); reviewed state law issues re transfer of control and conferred with H. Brown re same (.5); drafted memorandum to M. Davis re mechanisms for determining control and for transferring control of GM Foundation and IUE-GM Committee (1.2).	1,456.00
7/01/09	GMD	5.40	Attended daily workstream closing call with J. DaMour et al. (1.); participated in tax telephone conferences re progress of tax ruling request (1.6); reviewed revised holding company structure proposed by Cadwalader and draft set of organization charts explaining possible further alternative to achieve certain tax objectives (1.5); conferred with D. Terrenzi re same (.3); conferred with D. Houlf and others re closing transfer tax requirements (.4); reviewed non-foreign person status certificates drafted for closing requirement (.2); conferred with H. Brown re security lending arrangement (.8).	2,808.00
7/01/09	PLB	3.60	Office conference with R. Graham, E. Grayson and A. Torrence re status (.5); telephone conference with P. McCarroll re same (.8); reviewed status of permit transfer charts (.3); reviewed and analyzed comments received from Kramer Levin re unsecured creditors concerns re sales agreement, Transition Services Agreement and Master Lease Agreements (1.5); e-mailed R. Graham, E. Grayson and A. Torrence re same (.3); office conference with A. Torrence re responding to requests re various local ordinances affecting transfer of pretreatment discharge permits (.2).	1,378.80

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7/01/09	VMP	8.40	Telephone conference with J&B real estate, Weil Gotshal real estate, GM real estate and Cadwalader real estate re open issues on real estate closing checklist (1.5); telephone conference with I. Gold, D. Horvath and T. Conder re Roanoke, TX lease amendment (.3); corresponded with E. Neuberger re provisions of Willow Run Airport lease amendment (.5); reviewed list of mortgaged properties from J. Mapes to be attached to new financing documents and commented on same (2.8); conferred with F. Eichenlaub, N. Berger and D. Garcia re real estate closing logistics (.5); revised ancillary real estate closing documents (1.5); reviewed landlord's comments to draft of Roanoke, TX lease amendment (.5); reviewed and commented on real estate portions of draft credit agreement from L. Smith (.8).	3,217.20
7/01/09	RHC	.30	Corresponded with M. Davis re LP transfer.	114.90
7/01/09	MQH	17.50	Prepared and reviewed domestic transfer entity documents, and update on status of documents with D. Higginbotham, D. Millison and A. Otto-Classon (5.7); reviewed amendment to Master Purchase and Sale Agreement (3.); responded to open issues re closing index in preparation for closing and conferred with M. Ressler and B. Boch re same (2.); prepared slide on name change process and conferred re same (1.); coordinated state filings for qualification and name change documents (3.); began coordinating closing documents (2.1); conferred with M. Ressler re exhibits to purchase agreement (.7).	4,987.50



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7/01/09	PHR	11.00	<p>Attended daily workstream closing call with J. DaMour et al. (1.); conferred with S. Han, J. DaMour and other members of GM team, and E. Daly of J&amp;B re issues re Uzbek and Fiat Polska joint ventures (.9); corresponded with J. Smith re matters re share transfers in Europe (.5); conferred with S. Han and members of GME team, and E. Daly of J&amp;B re share transfer mechanics and other matters re closing (.5); conferred with J. Karas re Hydrogenics (.3); conferred with M. Hill and M. Ressler re closing mechanics (.3); conferred with R. Wallace re same (.2); reviewed and responded to e-mail re share transfer mechanics and other closing related matters (.8); conferred with S. Han and members of LAAM team and J. Casper, R. Wallace and B. Dodgen from J&amp;B re share transfer mechanics and consents and waivers (.9); coordinated with B. Dodgen re revisions to closing documents to reflect name change (.7); conferred with C. Ramachandran and S. Han re closing issues under international workstream and next steps for addressing with Cadwalader (1.5); conferred with J. Karas of Cadwalader re same (.3); met with D. Millison re Hydrogenics share transfer (.2); reviewed and responded to multiple e-mail re closing matters (1.); conferred with S. Han and members of Asset Purchase team re share transfer mechanics and joint venture consents (1.); met with B. Dodgen, R. Wallace, T. Hall and J. Casper re next steps to prepare for closing (.6); conferred with E. Quinlisk re GIL (.3).</p>	3,135.00
7/01/09	MEH	2.50	<p>E-mailed client re post-closing insurance issues and conferred with client re same (.5); e-mailed client re Promark Transition Services Agreement and conferred with I. Fradkin re same (.2); reviewed Kramer Levin issues list, and prepared comments and responses to Kramer Levin Transition Services Agreement issues (1.5); e-mailed GM team re environmental issues in Transition Services Agreement and Kramer Levin issues list (.3).</p>	685.00
7/01/09	MJK	3.00	<p>Researched 11 U.S.C. Section 365 non-monetary breach.</p>	822.00

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7/01/09	AAT	4.60	Office conference with P. Boye-Williams, E. Grayson and R. Graham re current status (.4); revised and updated permit transfer charts (.7); researched penalties associated with permit violations in City of Reno and conferred with E. Grayson re same (1.5); e-mailed summary re City of Reno penalties (.4); researched penalties associated with permit violation in City of Toledo (.8); e-mailed revised summary re City of Toledo penalties (.3); reviewed e-mail from E. Jarmusz re corrective action deed notices (.5).	1,260.40
7/01/09	TRF	6.80	Conferred with M. Garrick re licensing of Harlem Dealership (.5); conferred with Cadwalader re formation of new Harlem subsidiary (.5); conferred with J&B team coordinating formation and licensing of Harlem entity (1.2); reviewed manufacturer and distribution license applications (3.1); reviewed licensing requirements for dealer license for Harlem subsidiary (1.5).	2,794.80

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7/01/09	DKA	18.10	<p>Attended daily workstream closing call with J. DaMour et al. (1.); corresponded with E. Shaffer, O. Lysak, J. Delaney and P. Fuller re closing structure and updated information for Promark FSA filings and conferred with I. Fradkin re same (1.7); conferred with J&amp;B subject matter experts re general closing matters and amendments to purchase agreement (2.7); reviewed closing checklist and coordinated creating folders for closing documents (1.9); conferred with G. Davis re FIRPTA certificates (.2); reviewed and edited FIRPTA certificates and corresponded with G. Davis and D. Houf re same (.7); drafted notice letter for benefit change and corresponded with S. Ling re same (.5); attended telephone conference with I. Fradkin, J. Harshaw and Cadwalader re Promark Transitional Services Agreement and conferred with J. Langston re same (.7); reviewed and edited draft second amendment to Amended and Restated Master Sale and Purchase Agreement (2.7); circulated draft second amendment to Amended and Restated Master Sale and Purchase Agreement to Cadwalader, GM, Weil Gotshal and J&amp;B personnel (.9); reviewed First Amendment and conferred with J. Delaney re same and determined which sections of First and Second Amendments that UAW has third party beneficiary rights to (.7); corresponded with E. Grayson re Kramer Levin comments (.5); drafted W-9 for new GM entity (.1); drafted representative's certificate for purchaser (.3); corresponded with Weil Gotshal and GM personnel re closing logistics and related matters (.9); responded to inquiries re Master Purchase and Sale Agreement and other pre-closing matters (2.6).</p>	4,959.40
7/01/09	ERD	3.70	<p>Telephone conference re European joint ventures (1.); telephone conference re European stock transfers and office conference with P. Rosenbaum re same (.8); reviewed Bielsko-Biala joint venture agreement and corresponded with P. Rosenbaum re same (.6); corresponded with J. Smith re GME subsidiary stock transfers (.8); updated international team closing checklist (.5).</p>	1,013.80
7/01/09	PJT	.30	<p>Office conferences with D. Murray re sale hearing.</p>	210.00

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7/01/09	MZR	18.00	Attended daily workstream closing call with J. DaMour et al. (1.5); revised amendment to purchase agreement (2.5); revised closing checklist and conferred with R. Wallace re same (1.); revised exhibits to purchase agreement (3.); conferred with R. Wallace and M. Hill re same (1.7); conferred with Cadwalader re same (1.1); prepared closing documents and closing folders (5.4); conferred with E. Quinlisk re warrants and agents (1.3); conferred with B. Boch and M. Hill re closing mechanics (.5).	6,894.00
7/01/09	HCB	9.80	Researched GM non-profits under Michigan Non-Profit Corporation law and determined how trustee under non-profit law could also be member (1.8); met with G. Davis re security lending arrangement for Promark income fund (1.); researched whether non-profit corporations are non-stock corporations under Ohio law (1.); researched debt financed income for Promark income fund under 511 & 512 (3.); researched debt financed income for Promark income fund under 514 (1.); researched whether income from securities transaction will trigger taxable unrelated debt financed income (2.).	2,685.20
7/01/09	JQC	2.00	Conferred with state agencies in NY, PA, OH, NC, NM and RI re transferability of license plates.	548.00

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7/01/09	BJD	13.00	Telephone conferences with C. Araujo, T. Pereira, L. Fernandez, A. Zell, R. Wallace, J. Casper, P. Rosenbaum and local counsel of several countries in LAAM region re action items and status of effectuating share transfers (1.7); updated LAAM checklist with information contained in correspondence from local counsel and information from telephone conferences (1.8); updated document templates (2.7); corresponded with local counsel in GME and AP regions to locate original stock certificates and have them overnighted to New York (2.); corresponded with Cadwalader re documents for LAAM region that needed their sign-off (1.); coordinated with A. Mistry to have documents signed (1.); reviewed, edited and compiled LAAM documents to take to New York for closing (1.8); conferred with J&B team re share transfer mechanics (.6); conferred with same re next steps to prepare for closing (.4).	3,562.00
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7/01/09	DWH	16.00	Telephone conferences with M. Hill, D. Millison, A. Otto-Classon and Cadwalader re status of entity transfers and followed up re same (1.4); e-mailed M. Hill, K. Hudolin and B. Lister-Tait re determining ownership of non-profit entities (.9); conferred with and e-mailed R. Lee and P. Vaidyanathan re agreements governing GM's ownership in Sirius XM (1.); responded to requests from Cadwalader for diligence documents re transferred entities (.7); reviewed and corresponded with Cadwalader re documents to be executed re transfer of interests in incorporated subsidiaries (1.); conferred with and corresponded with E. Fischer with Mascoma, NYTO personnel and A. Lowenthal and M. Stanek re preparing bond in connection with issuance of new Mascoma certificate (1.9); e-mailed and conferred with E. Shaffer and transfer agent re transfer of Quantum interest (1.3); e-mailed K. Larson re Pentastar transfer, including sending proposed transfer documents (.3); conferred with D. Millison and A. Otto-Classon to update entity tracking chart and prepared tracking chart for M. Hill (.8); reviewed stock powers prepared by D. Gross (.8); responded to questions re amendments to charters of transferred entities (.2); researched if transfer of certificates per Section 363 sale falls within exception from securities registration, e-mailed M. Hill re same (1.1); corresponded with K. Machemer re new Segway certificate (.4); e-mailed and conferred with L. Lorenat re documents for transferring Coskata interest (.9); corresponded with B. Berry re OEConnection transfer documents (.1); conferred with various Weil Gotshal personnel re transferred entities re new financing agreement (.5); conferred with B. Lister-Tait and M. Hill coordinating transfer of entities (.6); conferred with B. Boch re opinion issues and stock transfer issues (.9).	4,384.00
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7/01/09	EMJ	7.20	Reviewed memorandum of leases for errors and legal description accuracy (1.5); e-mailed Title Source re Sayville corrective deed issue and outstanding legal description issues (.2) reviewed site plans for subdivision sites in preparation for telephone conference and met with F. Eichenlaub re same (1.); attended real estate GM closing meeting (.5); reviewed Pontiac legal e-mail and revised legal description for Pontiac and submitted to Title Source (.5); telephone conference with H. Milewski of GM re site plans exhibits re subdivision properties (.3); reviewed title commitments for missing environmental notices and drafted e-mail to environmental department (J&B) re same (1.5); reviewed Sayville deed e-mail and conferred with D. Garcia re drafting corrective deed (.2); conferred with V. Pacione re title verification for Kindelberger Road and Saginaw (.2); met with V. Pacione re identification of property at Pontiac site re mortgage (.3); coordinated closing plans with closing team and reviewed e-mail from F. Eichenlaub re same (1.).	1,972.80
7/01/09	GSK	9.80	Attended daily workstream closing call with J. DaMour et al. (1.); assembled state contact information (.7); conferred with assigned states re licensing applications (2.9); completed applications with new information acquired and conferred with E. Quinlisk and licensing team re same (3.3); drafted and edited cover letters to states (1.9).	2,685.20

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7/01/09	MRK	11.20	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with E. Quinlisk and licensing team after call re specific closing issues (.2); continued editing and preparing California application (4.1); updated license chart with state agency contact information (.5); edited Iowa application (.7); updated all state applications to reflect addition of Pontiac, name change, director and officer change, and new attachments re amended application (3.1); drafted cover letter re waiver of fees and inclusion of new amended applications and attachments (.8); edited list of open issues for state applications (.3); reviewed California application forms noting open items to request from GM and/or E. Quinlisk (.3); reviewed and responded to all GM e-mail re applications and printed or filed away all new information required for applications (.2).	3,068.80
7/01/09	DBM	6.00	Conferred with M. Hill, D. Higginbotham, J. Forms and A. Zell re current status of transfers (.8); telephone conferences and e-mailed V. Schuster and D. Van Doorn re transfer of GM dealership and transfer of Canadian entities, primarily Hydrogenics (2.5); office conference with A. Otto-Classon to update entity tracking chart and prepared tracking chart for M. Hill (.8); reviewed stock powers prepared by D. Gross (.8); e-mailed various documents re IUE-GM National Joint Skill Development and Training Committee to M. Hill, A. Otto-Classon, A. Zell and J. Forns (.5); conferred with M. Hill and B. Lister-Tait coordinating transfer of entities (.6).	1,644.00



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7/01/09	ACO	13.30	Conferred with M. Hill, D. Higginbotham, D. Millison, J. Forns and A. Zell re current status of transfers (.8); e-mailed S. Cernak, J. Forns and M. Hill re Ford's consent for CAMP and USCAR (.8); e-mailed S. Cernak and M. Hill re Chrysler's consent for USCAR and drafted new USCAR consent agreement (1.1); re-mailed D. Doogan re Boeing's consent for HRL Laboratories, conferred with M. Turner, D. Doogan and D. Cade, e-mailed M. Hill re Consent to Assignment and J. Forns re requested changes to same from Boeing, e-mailed revised draft of same with blackline to J. Forns, received signature from Boeing, e-mailed same to A. Mistry for signature, received signature from A. Mistry (1.8); e-mailed various documents re IUE-GM National Joint Skill Development and Training Committee to A. Zell and J. Forns, conferred with M. Hill, J. Forns and A. Zell re way to transfer same (.7); conferred with P. Trulik re changes made to revised consent for Detroit Investment Fund LP, and e-mailed same to A. Mistry for signature (.4); reviewed Wind Point operating agreement duration section, requested and received from J. Solomon copies of Investor Qualification Statement and Subscription Agreement, sent same to M. Hill, J. Forns and A. Zell (1.9); e-mailed A. Jackson and S. Han re approval of addendum by Isuzu (.8); e-mailed E. Shaffer and M. Hill re Giner Electrochemical Systems, LLC Waiver and Consent Agreement, received comments from Giner Inc. re same, conferred with M. Hill re response to Giner Inc.'s comments (1.1); revised addendums and e-mailed J. Forns for approval (2.2); met with D. Higginbotham to update transfer tracking chart (.5); reviewed chart for PowerPoint presentation to GM to be given 7/2 (.4); conferred with J. Forns re approval of representation (.3); conferred with A. Zell re IUE transfer requirements (.1); incorporated changes to Chrysler USCAR consent from M. Hill, e-mailed S. Cernak new Chrysler consent agreement (.3); conferred with J. Forns re status of Investor Qualification Statement and need for New GM's information to be completed in Transfer Agreement, e-mailed J. Solomon re process for getting general partner's signature and timing for need of Investor Qualification Statement, received response from J. Solomon re same and forwarded to M. Hill and J. Forns (.4).	3,644.20
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7/01/09	VKS	9.80	Attended daily workstream closing call with J. DaMour et al. (1.); updated charts tracking progress of licensing process (1.4); reviewed e-mail and conferred with E. Quinlisk and licensing team re outstanding license applications and conferred with licensing team re same (2.4); drafted and edited new license applications (5.).	2,685.20
7/01/09	RMW	11.10	Corresponded with B. Adderly of Appleby re stock transfer in Bermuda (.5); located relevant GM' information necessary for stock transfer in Bermuda and e-mailed information to B. Adderly (.7); attended LAAM telephone conference with P. Rosenbaum, B. Dodgen et al. (.8); drafted international closing checklist and conferred with M. Ressler re same (4.7); conferred with P. Rosenbaum, B. Dodgen, T. Hall and J. Casper re status of closing documents and outstanding issues (.4); reviewed joint venture agreements to determine mechanics for share transfers (2.1); began reviewing closing documents (.8); began organizing LAAM restructuring documents (1.1).	3,041.40
7/01/09	JXW	9.50	Completed FOIA documentation for J. Uhlig (.2); telephone conference with GM HR staff (1.); researched formal plan name for Harlem plans (.1); summarized concerns of various constituencies for M. Renaud (1.6); reviewed and edited Transfer and Assumption agreement (1.); reviewed and retrieved benefit plan amendments (.6); drafted language for notice required under 6.17(n) (.5); reviewed amendments to ERP and attempted sample calculation showing reduction in benefits (1.5); conferred with GM, Cadwalader and MLA (1.7); prepared documents and agenda for call scheduled for 7/2 (.8); corresponded with C. Tipton re Taylor employment agreement (.5).	2,603.00
7/01/09	IF	8.50	Participated in telephone conference with Promark re contingency plan (.7); conferred with Cadwalader re same (.1); conferred with Cleary re same (.1); conferred with Sidley re same (.1); further conferred with D. Anna re same (.5); drafted Transition Services Agreement, Board Resolutions and Description of Transaction (5.); reviewed documents and open items for closing of transaction (2.).	2,329.00

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7/01/09	MXD	9.70	<p>Attended daily workstream closing call with J. DaMour et al. (1.1); office conference with E. Quinlisk re manufacturing applications (.4); compiled state agency contact information for GM lobbyist and conferred with state agencies re same (.7); compiled HI business certificate, conferred with HI re same, e-mailed M. Whitchurch re same (.6); drafted GM letter state agencies re NGMCO. Inc. name change, edited same (.9); telephone conferences with S. Galuska (MD Motor Vehicle Commission) re licensing factory branches, e-mailed W. Miller re same, compiled information re same, office conference with E. Quinlisk re same (1.3); conferred with RI licensing agency re status of application, office conference with E. Quinlisk re same (.5); compiled list of rejected dealers, e-mailed W. Miller re same, conferred with state agency re same, e-mailed state agency re same (.7); compiled warranty information re Pontiac brand (.4); compiled facility information for Somers factory branch, e-mailed W. Miller re same, reviewed e-mail re same (.4); e-mailed F. Berry re status update of MD bond rider, office conference with E. Quinlisk re same, reviewed e-mail re same, telephone conference with MD re same (.9); compiled, reviewed and edited applications (.8); conferred with state agencies re status of applications, office conference with E. Quinlisk re same, updated chart tracking same (1.).</p>	2,657.80
7/01/09	ZLSX	8.00	<p>Met with internal real estate team re status of transaction and assignments to complete and followed up re same (.7); updated ancillary document checklist (.4); continued review, organization and preparation of execution copies of closing documents and exhibits to same (1.1); updated transfer tax tracking spreadsheet (2.3); updated transfer tax forms (3.5).</p>	1,200.00
7/01/09	DOG	9.60	<p>Attended daily real estate team status meeting (.8); assembled requested spreadsheets for same (.3); revised transfer tax declaration forms (2.8); reviewed title commitments of AHI and RHI properties for legal descriptions and tax parcel numbers (1.6); revised transfer tax spreadsheets (2.7); revised drafted deeds (1.4).</p>	1,440.00

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7/01/09	MBH	5.00	Researched title and license regulations for dealer, manufacturer and passenger vehicle plates	1,300.00
7/01/09	TDH	.30	Retrieved cases per request of M. Kelly.	78.00
7/01/09	NHB	12.00	Attended real estate department status and assignment meetings and followed up re same (1.4); continued review and revisions of closing checklists, transfer tax and document indexes and tracking checklists and notes and confirmation of current property lists and needed changes (1.8); continued deed, exhibit, transfer tax form and legal description drafting, review and revisions (5.7); conferred with and e-mailed, researched online and telephone conferences re open items re transfer taxes, statutes and ordinances, forms, stock transfer, legal description issues and miscellaneous pre-closing issues (3.1).	3,120.00
7/01/09	MLW	8.00	Multiple office conferences with A. Petravicus re use of GM name in Delaware (.6); reviewed and responded to multiple e-mail re same (.9); reviewed and responded to M. Hill e-mail re name change amendment mechanics (.8); multiple telephone conferences with CT Corporation re same (1.); prepared Delaware Certificate of Amendment re GM and Motors Liquidation Company name reservation transfer (1.7); reviewed process chart re amended state qualification filings (.4); reviewed and responded to e-mail re license plate transfer process (.4); office conferences with E. Quinlisk re same (.7); edited chart re same (.5); conferred with states re same (1.).	2,080.00
7/01/09	DRG	2.50	Conferred with D. Higginbotham re preparation of stock certificates and stock powers for various entities (.4); conferred with D. Millison re same (.1); reviewed stock powers for various Domestic Corporations from Old GM to New GM for accuracy (.5); reviewed stock powers for various Domestic Dealership Entities from Old GM to New GM for accuracy (.5); revised stock powers for various Domestic Corporations from Old GM to New GM (.3); revised stock powers for various Domestic Dealership Entities from Old GM to New GM (.3); revised Chart of Original Stock Certificates (.1); prepared Chart of New Stock Certificates (.3).	612.50

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7/01/09	JACX	11.10	Attended telephone conferences with GM Latin American holding corporations' counsel P. Rosenbaum, R. Wallace, B. Dodgen et al. re entity transfers (1.3); met with team re documents to effectuate transfers in LAAM region (.5); prepared files for closing re Latin American entity transfers (2); reviewed and drafted documents re same (7.3).	1,665.00
7/02/09	DRM	1.60	Reviewed sequence of entry of order and stay process and impact on closing with J. Gromacki and M. Wolf (.4); reviewed memoranda from Parquette and C. Milinkovich re revised Section 363 documentation (.2); reviewed memoranda from B. Jacobs and D. Anna re revised Section 363 documents (.2); memorandum to J. Gromacki and M. Wolf re Section 363 sale preparedness (.2); reviewed memorandum from J. Gromacki to P. Gelston re update on sale hearing (.3); office conference with J. Gromacki re update on status of hearing (.1); telephone conference with R. Graham re status of hearing and closing (.2).	1,227.20

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7/02/09	ELG	8.30	Conferred with D. Anna re Kramer Levin comments (.2); conferred with C. Warren re environmental issues in Master Purchase and Sale Agreement, Transition Services Agreement, MLA and other leases (.4); telephone conference with D. Berz re same (.3); participated in telephone conference with C. Warren, K. Folb, T. Goslin and R. Graham re Kramer Levin's environmental comments (.6); worked with R. Graham re follow up to same (.2); extended telephone conference with P. McCarroll, B. Schmidt and R. Graham re non-transferable permits, seller/purchaser obligations and Master Purchase and Sale Agreement issues (.5); reviewed draft letter re NGMCO transfers and conferred with R. Graham (.3); responded to Master Purchase and Sale Agreement information requests from Weil Gotshal (.4); worked with R. Graham and P. Boye-Williams re NGMCO letters (.3); responded to K. Folb re Kramer Levin environmental comments (.4); responded to issues raised by D. Anna re same (.4); reviewed updates on non-transferable permits and pre-closing notices received from R. Graham (.5); updated K. Folb on Kramer Levin comments status re environmental issue (.4); telephone conference with R. Graham, P. Boye-Williams and A. Torrence re matter status, closing time and court hearing (.5); participated in telephone conference with P. McCarroll, B. Schmidt, T. Conway, R. Graham, P. Boye-Williams and A. Torrence re pre-closing notices, U.S. Treasury signatures and letter transmittals (.8); telephone conference with R. Graham and P. McCarroll re Transition Services Agreement and Master Purchase and Sale Agreement revisions per Kramer Levin comments (.3); updated Kramer Levin on GM's response (.4); responded to additional comments from Kramer Levin re GM response (.4); worked with D. Berz to respond further to C. Warren (.5); reviewed additional issues identified (.5).	4,814.00
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7/02/09	RLG	14.50	Attended telephone conferences with P. McCarroll re notices to state agencies (1.9); worked on notice letters re same (6.5); conferred with D. Murray re status of closing and hearing (.2); met with P. Boye-Williams and A. Torrence and followed up re same (2.3); telephone conference with attorneys from Kramer-Levin re environmental deal terms and Kramer-Levin issues list and followed up re same (1.5); conferred with P. McCarroll re same (1.5); conferred with E. Grayson re NGMCO transfers and letters (.6).	9,787.50
7/02/09	DIR	8.00	Attended daily workstream closing call with J. DaMour et al. (1.); telephone conferences re closing logistics (2.); drafted revisions to MLAs (3.2); telephone conference with F. Eichenlaub and D. Horvath re Transition Services Agreement/MLA issues (1.); reviewed open closing issues (.8).	5,400.00
7/02/09	MJR	8.70	Prepared for and attended telephone conference with U.S. Treasury, Canada and client re executive compensation and director compensation matters (2.8); conferred with S. Ling re same (.7); worked on plan amendments and query from Kramer Levin re same (1.2); worked on closing issues including employment documentation (3); drafted response to M. Holdsworth re splinter union plans and related matters (.5); conferred with W. Scogland re plan assumption matters (.5).	5,002.50
7/02/09	DSH	8.80	Worked on real estate matters re 363 sale transaction including discussions with M. Fein (counsel for Unsecured Creditors Committee) (3.9); reviewed and revised subdivision properties lease and excluded manufacturing assets lease (3.6); participated in telephone conference with D. Resnick and F. Eichenlaub re Transition Services Agreement/MLA issues (1.); conferred with F. Eichenlaub re mortgage amounts (.3).	4,400.00
7/02/09	WLS	.50	Conferred with M. Renaud re contract and plan assumption matters.	383.50
7/02/09	CCD	.50	Conferred with J. Mathias re travelers indemnity agreement (.3); reviewed client e-mail re same (.2).	300.00

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7/02/09	DMG	.70	E-mailed with J. Gromacki, J. Mathias and others re indemnity agreement and related insurance issues.	378.00
7/02/09	MHM	1.10	Monitored court hearing proceedings for entry of sale order.	286.00
7/02/09	JFC	1.50	Attended daily workstream closing call with J. DaMour et al. (1.1); conferred with M. Wolf and other working group members re closing issues and timing (.2); reviewed Transition Services Agreement mark-up and conferred with Transition Services Agreement team re same (.2).	750.00
7/02/09	STL	7.00	Reviewed memoranda and materials re Canada and U.S. Treasury benefit issues (2.1); telephone conference with G. Lau, J. Machak, M. Pieroni, C. Tipton, C. Graham, A. Murray, M. Holdsworth, M. Renaud and J. Wenell re same (.8); prepared memoranda and materials re unsecured creditors committee benefit issues (.7); prepared memoranda and materials re same (.3); office conferences with M. Renaud re same (.2); reviewed memoranda and materials re transfer and assumption agreement (.8); telephone conference with M. Holdsworth and M. Renaud re same (.7); reviewed memoranda and materials re closing actions (.4); prepared memoranda and materials re same (.3); reviewed memoranda and materials re individual agreements (.4); reviewed memoranda and materials re signatories (.3).	3,836.00



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7/02/09	EGQ	15.50	Reviewed and corresponded with licensing team re licensing issues (1.1); reviewed and corresponded with B. Roosa re state licensing developments (.4); reviewed and revised various summary charts (.7); corresponded re same (.3); attended daily workstream closing call with J. DaMour et al. (1.1); multiple telephone conferences with A. Larin re execution and logistics (.5); office conferences with M. DeMarino, M. Kopp, V. Slosman and G. Knudsen re licensing efforts (1.5); telephone conferences with G. Velez re licensing and dealership issues (.6); telephone conferences with E. Henning re licensing issues (.3); corresponded with J. Darcey re warrants (.2); office conferences with B. Boch re various issues (.4); office conference with T. Failor re Harlem (.3); telephone conference with B. Roosa re PA developments (.3); reviewed stockholders agreement (.8); telephone conference with G. Vello re warrant issues (.3); corresponded re timing of bond issuances (.3); telephone conference with J. Hater re licensing issues (.4); telephone conference with W. Miller re same (.3); telephone conference with G. Davis re same (.4); reviewed various applications (1.4); multiple telephone conferences with LA re license (.6); telephone conference with working group re licensing matters (.8); reviewed materials (.9); revised summaries for same (.5); telephone conference with J. Weissman re warrants and proposed changes (.3); reviewed and commented on same (.3); corresponded re open items on warrants (.2); reviewed revised stockholders agreement (.1); reviewed revised warrant (.2).	7,207.50
7/02/09	MST	.40	Conferred with M. Harrison re Transition Services Agreement revisions (.2); e-mailed M. Wolf re same (.2).	230.00

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7/02/09	FJE	11.80	Attended daily workstream closing call with J. DaMour et al. (1.); telephone conference with Title Source, Weil Gotshal, Cadwalader re closing (.4); e-mailed, telephone conferences with and office conferences with N. Berger re closing issues (1.8); e-mailed and telephone conferences with Weil Gotshal, Cadwalader, TSI, G. Ing. D. Horvath, D. Resnick and N. Berger re attestation requirement (2.); drafted notice provision and e-mailed G. Ing and Z. Sorman re same (.4); revised leases and updated same (.4); telephone conference re closing logistics (1.); revised leases, blacklined and circulated to real estate workstream (2.6); updated closing checklist, created version to send to Cadwalader and circulated same (1.2); office conferences with E. Jarmusz re subdivision master lease issues (.6); telephone conference with D. Horvath re mortgage amounts and e-mailed E. Jarmusz and L. Smith re same (.4).	4,849.80
7/02/09	DEB	3.30	Attended daily workstream closing call with J. DaMour et al. (1.2); telephone conference with K. Kopelman (.1); prepared schedules to Transition Services Agreement (2.).	1,897.50
7/02/09	MTW	1.80	Attended daily workstream closing call with J. DaMour et al. (.9); conferred with and e-mailed Cadwalader re open issues (.3); conferred with J. Cox re closing issues and timing (.2); conferred with D. Murray and J. Gromacki re impact of hearing on closing (.4).	936.00
7/02/09	BRB	14.00	Attended daily workstream closing call with J. DaMour et al. (1.); commented on revised draft of New GM charter (.5); conferred with A. Larin re board reconstitution issues (.7); reviewed summary of board and officer changeovers (.5); reviewed issues re cancellation of existing securities held by LBK and reviewed indenture provisions re cancellation of Series U notes (2.5); conferred with T. Failor and J. Shuman re notes issues (.4); revised letter agreement (.5); conferred with C. Abbott re governance issues (1.); analyzed board reconstitution issues (3.); reviewed closing checklist (1.); reviewed and revised governance documents (2.9).	7,672.00

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7/02/09	JPG	8.40	Attended daily workstream closing call with J. DaMour et al. (1.); followed up re issues re closing documentation and logistics (1.3); conferred with D. Murray, M. Wolf and M. Terrien re entry of order (.5); followed up re closing logistics (2.1); worked on other matters re board process and composition (2.); corresponded with H. Miller, P. Gelston, R. Osborne and M. Millikin re governance, permitting and licensing issues (1.5).	5,980.80
7/02/09	CXA	7.50	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with B. Boch re current status of governance matters and reviewed e-mail re same (1.5); reviewed revised Stockholders Agreement, New GM bylaws and New GM charter and provided comments (3.5); followed up on open matters for closing (1.5).	3,375.00
7/02/09	CEK	2.80	Attended telephone conference re final submission to IRS (.8); reviewed final submission to IRS (.5); researched transfer tax exposure on second transfer with B. Mikulencak and conferred with G. Davis re same (1.5).	2,024.40
7/02/09	AP	2.00	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with client re IP schedules (.4); reviewed and provided comments re same (.6).	1,040.00

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7/02/09	GMD	7.90	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with D. Houlf and his associate re transfer tax filings and payment pre-closing (.8); conferred with C. Kimball re same (.7); reviewed tax ruling supplement and related comments (.5); reviewed and conferred with D. Houlf and B. Boch and comment on proposed pre-closing transaction involving LBK LLC receivables from parent company (1.2); conferred with A. Buscaglia, P. Rosenbaum and D. Houlf re certain NY stock stamp tax issues with and reviewed need for same for close (2.1); reviewed D. Terrenzi's e-mail re German transfer taxes and impact of same of various holding company reorganization mechanisms (.3); conferred with F. Eichenlaub re closing process re real estate property for helpful approaches to company-owned vehicles transfer (.2); reviewed and attended telephone conferences with tax team and with D. Terrenzi, re possible pre-closing structures necessary for post-closing holding company reorganization (.7); conferred with E. Quinlisk re licensing efforts (.4).	4,108.00
7/02/09	PLB	11.50	Researched transfer of pretreatment permits in various localities (1.5); multiple telephone conferences with P. McCarroll, B. Schmidt, R. Graham and A. Torrence re providing notice to agencies re transfer of permits to New GM (1.5); multiple office conferences with A. Torrence re providing notices to agencies (2.); drafted letters to multiple state and federal agencies re transfer of several environmental permits to New GM (3.); revised letters to agencies re transfer of environmental permits (2.); prepared notices to be mailed to agencies (1.5).	4,404.50

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7/02/09	VMP	9.00	Telephone conference with J&B real estate, Cadwalader real estate, GM real estate and Weil Gotshal real estate re closing logistics (1.); reviewed and commented on landlord's revised draft of Roanoke, TX lease amendment (1.); reviewed and commented on landlord's final revisions to Ypsilanti, MI lease amendments (1.); corresponded with E. Neuberger at Wayne County Airport Authority re Willow Run Airport lease amendment (.5); revised ancillary real estate closing documents (2.5); reviewed draft stipulation court order sent by landlord for 4 Cabot leases (1.); reviewed files re leased areas of Toledo, OH plant (.8); reviewed lease for site in Jacksonville, FL and drafted lease amendment (1.2).	3,447.00
7/02/09	JWS	4.40	Conferred with B. Boch re cancellation of notes (.4); met with T. Failor and B. Boch re same (.3); reviewed provisions of indenture re same (.6); corresponded with D. Anna re resolutions (.4); drafted same (2.7).	1,685.20
7/02/09	MQH	14.30	Attended daily workstream closing call with J. DaMour et al. (1.); prepared and reviewed domestic transfer entity documents (2.1); update on status of documents (1.5); conferred internally with D. Anna and M. Whitchurch re same and answered various calls re same (.4); responded to various open issues in preparation for closing (2.); coordinated state filings for qualification and name change documents and conferred with A. Otto-Classon re same (3.3); began coordinating closing documents (2.7); conferred re coordination on information for financing and on closing mechanics (1.); finalized charter and obtained pre-clearance (.3).	4,075.50

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7/02/09	PHR	10.20	Attended daily workstream closing call with J. DaMour et al. (1.1); corresponded with J. Smith and E. Daly re revisions to share transfer agreement for Uzbek joint venture (.3); conferred with J. Karas of Cadwalader re status of consent for Fiat joint venture (.4); conferred with S. Han, J. DaMour and other members of GME team re Uzbek and Fiat joint ventures (1.); office conference with T. Hall, R. Wallace, B. Dodgen and J. Casper re status of documentation for share transfers and next steps (.8); met with D. Millison re 13-D filing for Hydrogenics and any NASDAQ rules that must be followed in connection with share transfer (.4); corresponded with S. Han re Suzuki consent and waiver agreement (.2); corresponded with R. Wallace re share transfer mechanics for entities in Bermuda and Cayman Islands (.4); corresponded with M. Hill, A. Larin and D. Terenzi re holdco structure and need to transfer stock of AOG to holdco to avoid paying German real estate transfer tax multiple times (.7); conferred with E. Lederman of Weil Gotshal re contract assumption for foreign contracts to which GM is directly party (.4); corresponded with C. Araujo re same (.3); coordinated with B. Dodgen, R. Wallace and J. Casper to remove A. Mistry as signatory from all documents (1.5); coordinated with D. Higginbotham re preparation of stock powers (.5); coordinated with R. Wallace, E. Daly and T. Hall and updated closing checklist (1.); coordinated with J. Smith re locating original share certificates for European first tier substitutes (.4); conferred with S. Han re status of closing readiness and review of closing checklist (.8).	2,907.00
7/02/09	MEH	2.40	E-mailed re post-closing insurance issues (.3); conferred with client re remaining open issues in Transition Services Agreement (.3); prepared for and participated in telephone conference with client re post-closing privacy issues and Transition Services Agreement (1.); reviewed and commented on draft insert to Transition Services Agreement re privacy issues (.4); e-mailed re real estate schedules to Transition Services Agreement and revised schedules per instructions from client (.2) conferred with M. Terrien re revisions in Transition Services Agreement (.2).	657.60

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7/02/09	AAT	12.00	Revised and updated permit transfer charts (.4); researched transfer obligations in Flint and Arlington (.5); researched transfer requirements requiring actions by both purchaser and seller (.8); revised permit transfer charts to reflect research (.3); multiple telephone conferences with P. McCarroll, B. Schmidt, R. Graham and P. Boye-Williams re providing notice to agencies re transfer of permits to New GM (1.5); multiple office conferences with P. Boye-Williams re providing notices to agencies (2.); drafted letters to multiple state and federal agencies re transfer of several environmental permits to New GM (3.); revised letters to agencies re transfer of environmental permits (2.); prepared notices to be mailed to agencies (1.5).	3,288.00
7/02/09	BPW	1.10	Conferred with J. Lopez at dealership and reviewed license requirements and efforts at compiling information (.7); conferred with New York DCA re licensing requirements (.4).	301.40
7/02/09	TRF	8.20	Conferred with Cadwalader re formation of new Harlem subsidiary (.6); conferred with J&B team re licensing process of Harlem entity (1.4); met with B. Boch and J. Shuman re cancellation of certain securities held by LBK and LLC (.5); reviewed indenture and note re cancellation of Series U Note held by LBK, LLC (1.1); drafted memorandum re process for cancellation of LBK and LLC held securities (.9); met with B. Boch re alternatives to cancellation of LBK and LLC held securities (1.); drafted documentation for cancellation of securities held by LBK and LLC (1.3); revised documentation (.3); conferred with DMV and DCA re licensing of new Harlem entity (.9); conferred with J&B team re closing items for new Harlem subsidiary (.2).	3,370.20

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7/02/09	DKA	15.00	<p>Attended daily workstream closing call with J. DaMour et al. (1.); drafted secretary's certificates for both Saturn entities and Harlem and corresponded with Cadwalader and A. Larin re same (.7); corresponded with Cadwalader, G. Davis and D. Houlf re FIRPTA certificates (.3); reviewed and updated closing checklist and reviewed and incorporated comments from Cadwalader to closing checklist (3.3); coordinated creating closing folders (.9); corresponded with D. Freeman re final documents (.3); reviewed and edited state qualifications and name change documents and tracked all filings and coordinated and conferred with M. Hill and M. Whitchurch re same (1.8); conferred with J&amp;B subject matter experts re amendment changes and closing matters and logistics (1.5); responded to inquiries re Master Purchase and Sale Agreement and other pre-closing matters (2.2); reviewed Second Amendment to Master Purchase and Sale Agreement (1.6); conferred with J. Harshaw, T. Knapp and I. Fradkin re Promark FSA issues (.7); corresponded with E. Grayson re environmental comments (.3); corresponded with A. Petravicius re IP schedules (.2); coordinated resolutions with J. Shuman (.4).</p>	4,110.00
7/02/09	ERD	5.80	<p>Telephone conference re GME joint ventures and office conference with P. Rosenbaum re same (1.); office conference with P. Rosenbaum, L. Hall. B. Dodgen and R. Wallace re international subsidiary stock transfers (1.); corresponded with J. Smith re GME subsidiary stock transfers (.2); prepared share transfer agreement and letter agreement for Uzbek subsidiaries and corresponded re same (2.); updated international closing checklist (.4); reviewed draft powers of attorney (.4); reviewed updated GME checklist and corresponded and office conference with P. Rosenbaum re same (.8).</p>	1,589.20
7/02/09	LTH	3.30	<p>Met with P. Rosenbaum re current state of GMAP region and documents necessary to effectuate share transfers (.8); reviewed each of current documents for Asia Pacific region and made various revisions in accordance with current status of transaction (1.8); corresponded with P. Rosenbaum re updating closing checklist (.7).</p>	904.20



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7/02/09	BLM	4.10	Conferred with C. Kimball re WI state sales tax treatment of asset sale (.3); researched WI sales tax exemptions for bulk assets sales (1.); researched WI cases interpreting sales tax exemptions (.9); drafted e-mail for C. Kimball re same (.2); researched CO tax treatment of asset sale (.8); revised draft e-mail from C. Kimball to client re same (.3); reviewed Arkansas cases interpreting bulk asset sale statute (.6).	1,123.40
7/02/09	EW	1.00	Researched NASDAQ Marketplace rules and SEC rules re transfer of Hydrogenics to New GM and conferred with D. Millison re same.	625.00
7/02/09	MZR	14.30	Prepared closing documents and closing folders for closing of Section 363 sale (9.1); attended daily workstream closing call with J. DaMour et al. (1.3); drafted amendment to purchase agreement (3.9).	5,476.90
7/02/09	HCB	7.50	Researched foreseeability requirement under Regs. Sec. 1.514(c)-1(a)(1) and applicability to acquisition indebtedness for Promark income fund security lending transaction (4.); researched exemption from acquisition indebtedness for debt not incurred for making or carrying additional investments under Rev. Rul. 78-88 (3.); met with G. Davis re research (.5).	2,055.00
7/02/09	JQC	1.20	Conferred with NY, PA, OH, NC, NM, and RI re transferability of license plates.	328.80

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7/02/09	BJD	13.00	Conferred with C. Araujo, T. Pereira, L. Fernandez, R. Wallace, J. Casper, P. Rosenbaum and local counsel of several countries in LAAM region re action items and status of effectuating share transfers in Israel and other LAAM countries and followed up re same (1.8); updated LAAM checklist with information contained in correspondence from local counsel and information from telephone conferences (2.); updated document templates (3.2); corresponded with local counsel in GME and AP regions to locate original stock certificates and have them overnighted to New York (2.); corresponded with Cadwalader re documents for LAAM region that needed their sign-off (1.); corresponded with J. Vandeurzen at Weil Gotshal re new share certificates (1.); reviewed, edited and compiled LAAM documents to take to New York for closing (2.).	3,562.00
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7/02/09	DWH	13.40	<p>Conferred with and e-mailed M. Hill, E. Fischer and Cadwalader re mechanism for transferring GM's Mascoma interest (.8); corresponded with D. Gross and M. Whitchurch re preparing stock certificates in blank and reviewed certificates and followed up re same (1.4); e-mailed and conferred with E. Shaffer and Quantum transfer agent re transfer of Quantum shares (1.5); e-mailed E. Fischer, A. Lowenthal and GM NYTO re bond for Mascoma certificate (.6); e-mailed Cadwalader re issues with transferring Mascoma, Coskata, Quantum and Pentastar stock (.9); reviewed and answered questions re changes to charters of guarantor subsidiaries (.4); conferred with A. Otto-Classon re transfer of OEConnection LLC (.2); met with diligence team re assumable executory contracts to be added to database and other open issues for transferring entities (1.2); collected charter documents for incorporated, wholly-owned and transferred entities (.7); prepared documents and closing materials to be sent to New York (.9); e-mailed L. Loneta re delivery of Coskata stock certificate (.3); e-mailed and conferred with B. Lister-Tait re signatures on transfer documents (.7); e-mailed Cadwalader re proposed transfer documents and diligence materials to be reviewed by Cadwalader (.7); corresponded with A. Pontes and Pentastar team re transfer of Pentastar interest (1.1); e-mailed J. Vandeurzen re new certificate numbers (.8); e-mailed and conferred with M. Hill, K. Walters and various GM personnel updating and coordinating transfer of entities (1.2).</p>	3,671.60
7/02/09	EMJ	7.80	<p>Revised OH recordable documents per title company's instruction (.3); revised memorandum of leases (2.); drafted and finalized signature blocks for memorandum of lease documents as requested (3.); reviewed subdivision site plans and requested modifications as necessary (1.); reviewed legal description for Fairfax, KS and conferred with H. Milewski re same (1.5).</p>	2,137.20
7/02/09	GSK	4.50	<p>Attended daily workstream closing call with J. DaMour et al. (1.); amended state applications to include A. Larin as signatory (2.4); researched applications for explicit statute references re motor vehicle law (.6); conferred with E. Quinlisk re same (.5).</p>	1,233.00

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Date	Client	Hours	Description	Amount
7/02/09	MRK	12.10	Attended daily workstream closing call with J. DaMour et al. (1.1); conferred with E. Quinlisk and licensing team after call re specific closing issues (.2); prepared travel arrangements to Detroit for signature pages (.1); researched fingerprint card (for CA application) in Chicago to send for F. Henderson to get fingerprinted and traveled to company with card to retrieve same (1.5); telephone conference with CA agency re deficiencies in previous NGMCO application and open issues with current GM application (.4); responded to deficiencies in current NGMCO California application by supplementing application with required missing information (4.7); repopulated all applications with correct signatories as A. Larin and F. Henderson (.3); reviewed all applications for any references to signatory certification re abiding all licensing laws and for code references re same and reported back to E. Quinlisk re same (.7); completed editing state application's and GM cover letters' signature blocks (.5); drafted cover letter to A. Larin re all required signatures and information for all of applications (.9); compiled all group signature pages and sent to A. Larin (1.3); reviewed and responded to all GM e-mail re applications and printed or filed away all new information required for applications (.4).	3,315.40
7/02/09	DBM	6.20	Corresponded with D. Gross re preparing stock powers and reviewed same (1.4); office conference with diligence team re assumable executory contracts to be added to database and other open issues for transferring entities (1.2); retrieved and reviewed charter documents for incorporated, wholly-owned transferred entities (.7); prepared documents and closing materials to be sent to New York for closing (.9); retrieved and reviewed stock certificates and stock powers from dealerships (1.); e-mailed and telephone conferences with M. Hill, D. Higginbotham and A. Otto Classon re remaining issues with transfer of entities (1.).	1,698.80

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7/02/09	ACO	12.70	<p>E-mailed S. Cernak and M. Hill re status of Ford's consent for CAMP and USCAR and Chrysler's consent for USCAR, and conferred with S. Cernak re status of same (.5); updated certificate for GM Supplier Receivables LLC, sent same to A. Mistry for signature and received signature from A. Mistry (.5); e-mailed M. Turner and M. Hill re need for original signature pages from Boeing (.2); reviewed various e-mail from M. Hill, J. Forns, A. Zell, K. Hudolin and D. Millison re transfer of IUE-GM National Joint Skill Development and Training Committee, and conferred with J. Forns and A. Zell re status of plan to transfer IUE (.9); conferred with D. Higginbotham re status of transfer for OEConnection LLC and reviewed certificate received for same (.2); corresponded with J. Forns re need to complete Investor Qualification Statement and reviewed same (1.5); conferred with J. Forns re Isuzu comments, e-mailed A. Jackson re Cadwalader approved changes made by Isuzu to addendum and requested signature page from consent and written approval re addendum (.9); e-mailed re transfer of Giner Electrochemical Systems LLC with M. Hill, E. Shaffer and J. Forns, received comments from M. Hill re consent to assignment and forwarded them to J. Forns and A. Zell, conferred with J. Forns, A. Zell and M. Hill re comments to same, e-mailed J. Fox revised consent and addendum, received signature for Giner, Inc. from J. Fox, sent consent to A. Mistry for signature, received signature from A. Mistry for same, e-mailed pdf version of current executed consent to E. Shaffer per request (1.6); conferred with M. Hill re status of transfers (1.4); met with D. Millison and D. Higginbotham re assumable executory contract list, created description of operating agreements for domestic LLC's, LP's and trusts (1.3); conferred with M. Hill, D. Higginbotham and D. Millison re next steps before closing (1.5); organized transfer documents in closing folders (1.6); updated tracking chart for transfers (.6).</p>	3,479.80
7/02/09	VKS	3.80	<p>Attended daily workstream closing call with J. DaMour et al. (1.); continued to compile and edit applications for licenses and conferred with E. Quinlisk and licensing team re same (2.); reviewed and responded to e-mail re licensing of new entity (.8).</p>	1,041.20

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7/02/09	RMW	11.20	Corresponded with B. Adderly of Appleby re finalizing stock transfer in Bermuda (.4); drafted stock transfer form for General International Limited in Bermuda (.5); retrieved relevant GM information necessary for stock transfer in Bermuda and e-mailed information to B. Adderly (.7); attended LAAM telephone conference re Israel consents and other signature pages (.8); updated closing checklist and e-mailed working group (.4); conferred with P. Rosenbaum re status update (.4); conferred with P. Rosenbaum, B. Dodgen, T. Hall, E. Daly and J. Casper re status of closing documents and outstanding issues (1.4); conferred with and e-mailed signature pages to A. Mistry of GM (1.6); continued reviewing joint venture agreements to determine mechanics for share transfers and ensured mechanics were consistent with closing checklist (1.8); organized and e-mailed documents to be signed by E. Lourencon to C. Araujo (.3); conferred with B. Dodgen and J. Casper re status of LAAM documents and updates needed for closing checklist and followed up re same (2.1); reviewed issues re stock transfer of Auto Finance Corporation in Cayman Islands and conferred with A. Buscaglia re status of Auto Finance Corporation (.8).	3,068.80
7/02/09	JXW	5.90	Reviewed plan amendments prior to submission to M. Holdsworth at Cadwalader (1.); prepared and reviewed expense policy documents for submission to Industry Canada (1.); researched dates of employment agreements and updated schedule 6.17(e) and coordinated with C. Tipton (1.5); drafted proposed language for schedule 6.17(e) (.6); conferred with GM, Cadwalader re MLA (.6); prepared documents for Cadwalader review (.8); reviewed Cyprus contract clarification (.4).	1,616.60
7/02/09	IF	2.00	Prepared and negotiated transaction documents (1.3); conferred with D. Anna re Promark issues (.7).	548.00

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7/02/09	MXD	10.10	Attended daily workstream closing call with J. DaMour et al. (1.1); office conference with E. Quinlisk re manufacturing applications (.5); compiled and reviewed Saturn dealer agreement (.5); updated application status chart (.3); revised applications to reflect new signatories, revised GM cover letter to state agencies re same, edited same, mailed same (2.4); office conference with E. Quinlisk re lobbyist feedback, reviewed e-mail re same, conferred with state agencies re same (.8); conferred with state agencies re status of applications (1.1); compiled MSOs for Saturn (.4); reviewed applications for certification clauses re state law compliance, researched applicable state statutes re same, reviewed and analyzed state statutes re same, office conference with E. Quinlisk re same (2.3); e-mailed F. Berry re MD bond, completed GM bond request form, e-mailed F. Berry re same, completed MD bond form, e-mailed F. Berry re same (.7).	2,767.40
7/02/09	CKCX	5.00	Created work product binders per P. Boye-Williams.	800.00
7/02/09	ZLSX	12.50	Met with real estate workstream team re status of transaction and assignments to complete and follow-up re same (.6); prepared documents and signature pages for signature by GM officers and assisted in execution of documents by J. Blanchard and D. Hoge (7.2); updated ancillary document checklist (1.); continued review, organization and preparation of execution copies of closing documents and exhibits to same (2.7); updated transfer tax tracking spreadsheet (1.).	1,875.00
7/02/09	DOG	13.20	Revised and prepared documents for signature pages of selling party (5.); assisted during signing of documents with signatories of selling party (3.); assisted in organization and review of signature pages (5.2).	1,980.00
7/02/09	MBH	4.00	Researched title and license regulations for dealer, manufacturer and passenger vehicle plates.	1,040.00

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7/02/09	NHB	15.00	Attended real estate department status and assignment meetings re preparation and signature of documents and followed up re same (.9); revised documents, printed, scanned and assembled documents for signature by J. Blanchard and D. Hoge (4.3); met with J. Blanchard and D. Hoge for signature of real estate closing documents (3.7); reviewed, assembled, scanned, witnessed, notarized and filed signed documents (5.3); attended follow-up meetings re status and continuing assignments (.8).	3,900.00
7/02/09	MLW	7.50	Reviewed and responded to multiple e-mail re Motors Liquidation Company Delaware name reservation (.5); telephone conferences with CT Corporation re same (.4); participated in telephone conference re preparation of GM amended state qualification forms (.5); telephone conferences with CT Corporation re same (.7); prepared and edited state amended qualification forms (3.); telephone conferences with D. Anna and M. Hill re same (.5) edited process chart re same (.5); reviewed Delaware pre-clearance submissions re GM and NGMCO, Inc. (.4); prepared e-mail to CT Corporation re same (.2); telephone conferences with CT Corporation re same (.3); telephone conference with D. Higginbotham re certified charter documents (.2); prepared e-mail to CT Corporation re same (.3).	1,950.00
7/02/09	DRG	6.80	Conferred with D. Higginbotham re preparation of stock certificates and stock powers for various entities (.5); conferred with D. Millison re same (.1); conferred with M. Hill re charter documents in Ohio for IUE-GM National Joint Skill Development Training Committee (.1); reviewed and organized documents re same (.1); revised stock powers for various Domestic Corporations from Old GM to New GM (1.); revised stock powers for various Domestic Dealership Entities from Old GM to New GM (1.); prepared stock powers for various Domestic Corporations from New GM to US Government (1.); prepared stock powers for various Domestic Dealership Entities from New GM to US Government (1.); prepared new stock certificates to GM from various entities (1.7); reviewed and organized documents re same (.3).	1,666.00



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7/02/09	JACX	10.60	Met with P. Rosenbaum to update status of folders with necessary documents for closing (1.); met with team to update checklists and conferred re documents needed at July 6 closing to effectuate transfers in LAAM region (2.2); organized and distributed documents to be executed prior to closing to A. Mistry at GM (2.); reviewed and drafted documents re transfer of entities' stock to New GM (5.4).	1,590.00
7/03/09	DRM	3.80	Attended daily workstream closing call with J. DaMour et al. (1.); telephone conference with R. Graham re timing of closing and court decision as it impacts obtaining environmental permits (.2); reviewed motion for approval of amendment DIP facility and related term sheet (.2); reviewed W. Repko supplemental declaration in support of retention of Evercore (.2); reviewed response of debtors re Evercore retention application (.2); reviewed statement of debtors re successor liability (.1); reviewed amendments to Sale and Purchase Agreement (.2); reviewed memorandum from J. Gromacki and E. Quinlisk re status of licensing effort (.2); prepared memorandum to J. Gromacki et al. outlining concerns re certain states (1.); additional memorandum to J. Gromacki re Florida (.2); memoranda from J. Gromacki and E. Quinlisk re Florida settlement (.2); memorandum to A. Valukas re same (.1).	2,914.60

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7/03/09	ELG	7.00	Participated in telephone conference with P. McCarroll, B. Schmidt and T. Conway re final language for pre-closing transfer issues (1.); reviewed revised Kramer Levin issues list and changes to environmental comments (.5); conferred with R. Graham and D. Anna re Kramer Levin comments status and if further action is required (.3); reviewed information request from Weil Gotshal and responded to same re Kramer Levin comments (.4); telephone conference with P. McCarroll re document revisions status and Kramer Levin comments (.4); updated R. Graham and P. Boye-Williams re same (.3); conferred with D. Berz re matter status re Kramer Levin comments (.4); reviewed Unsecured Creditors Committee open issues list and update from M. Wolf re same (.5); conferred with M. Wolf re GM's position on proposed Master Purchase and Sale Agreement revisions (.4); conferred with U.S. Treasury's J. Stone re same (.4); conferred further with M. Wolf re negotiations with Cadwalader/status (.3); reviewed suggested changes to Transition Services Agreement and response from D. Batterson re same (.3); reviewed changes at issue per Kramer Levin/Cadwalader re Master Purchase and Sale Agreement, Transition Services Agreement and MLA environmental provisions (1.8).	4,060.00
7/03/09	RLG	11.50	Telephone conferences with P. McCarroll, P. Boye-Williams, E. Grayson and GM personnel re notices re permit transfer and conferred with D. Murray re same (1.3); worked on notice letters and analysis (5.5); worked on transmitting same to responsible state agencies (1.8); reviewed numerous e-mail re same and re state obligations re permit transfer (.5); further edited draft notice letters and transmittals to state agencies (.9); reviewed updated Project Two Master Lease Agreements (.5); reviewed e-mail re Kramer Levin claims re environmental master least provisions (.5); conferred with and e-mailed E. Grayson re same (.5).	7,762.50

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7/03/09	DIR	6.00	Attended daily workstream closing call with J. DaMour et al. (1.); attended internal real estate checklist telephone conference and followed up re same (1.7); attended master checklist telephone conference (1.); reviewed and revised Transition Services Agreement/MLA issues (2.3).	4,050.00
7/03/09	ARV	.50	Reviewed memoranda re licensing issues.	406.50
7/03/09	MJR	9.00	Reviewed e-mail re executive contracts and conferred with M. Pieroni and M. Holdsworth re same (.7); reviewed transitions services matter with salaried employees and hourly employees left at Old GM and conferred with M. Pieroni re same (.5); conferred with M. Holdsworth re same (.3); reviewed and responded to e-mail re health and welfare plan amendments and plan split-up (.4); drafted plan amendment provisions and conferred with M. Pieroni, W. Scogland and S. Ling re same (3.); conferred with S. Ling re same (.2); reviewed schedule of assumed individual agreements and conferred with J. Machack and M. Pieroni, G. Lau, and J. Uhlig (1.2); conferred with M. Kam and G. Burns re assignment and assumption agreement and plan split-ups (1.); conferred with F. Jaworski re assignment and assumption agreement and reviewed e-mail re same (.5); worked on transfer of trust agreements with E. Risko and M. Kam (.7); reviewed and commented on second amendment to Master Purchase and Sale Agreement (.5).	5,175.00
7/03/09	DSH	7.50	Worked on real estate matters re Section 363 sale including reviewing and revising schedules to Master Purchase and Sale Agreement (2.3); conference calls with V. Pacione re SPO II Lease sites (.4); telephone conferences with M. Fein, et al. re Unsecured Creditors Committee's comments on transaction documents (2.3); participated in telephone conferences with GM representatives and Weil Gotshal attorneys re closing matters (1.5); attended daily workstream closing call with J. DaMour et al. (1.).	3,750.00
7/03/09	WLS	2.50	Worked on drafting welfare plan assumption documents.	1,917.50

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7/03/09	JFC	1.50	Reviewed miscellaneous credit/governance agreements received from U.S. Treasury counsel and e-mailed re same (1.); reviewed new final Transition Services Agreement form (.5).	750.00
7/03/09	STL	10.50	Reviewed memoranda and materials re transfer assumption agreement (1.9); reviewed memoranda and materials re splinter union claims (1.8); reviewed memoranda and materials re disclosure schedules (.5); reviewed memoranda and materials re individual agreements (.8); reviewed memoranda and materials re losing materials (.8); prepared memoranda and materials re same (1.9); conferred with W. Scogland, M. Pieroni, E. Risko, M. Renaud, M. Ressler, M. Hill, D. Anna and J. Wenell re same (1.6); reviewed memoranda and materials re U.S. Treasury information requests (.6); prepared memoranda and materials re same (.6).	5,754.00
7/03/09	EGQ	11.50	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed and corresponded with V. Slosman, M. Kopp, M. DeMarino and G. Knudsen re licensing issues (.7); reviewed and commented on warrants (.8); reviewed various licensing materials (1.3); prepared summaries and revised charts (1.3); office conferences with J. Gromacki re licensing issues (.5); office conference with M. Wolf re Harlem issues (.2); corresponded with T. Failor re Harlem Dealership issues (.5); corresponded with J. Hater (.7); corresponded with working group re updates re licensing issues (.8); telephone conferences with G. Velez re licensing issues (.4); coordinated licensing efforts (1.1); reviewed various documents (1.3); reviewed and commented on Harlem contribution agreement (.5); telephone conferences with T. Failor re same (.4).	5,347.50

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7/03/09	FJE	11.20	Attended daily workstream closing call with J. DaMour et al. (1.); telephone conference with L. Smith re closing (.4); telephone conference with working group re checklist items (1.); telephone conference re closing logistics (.4); office conferences with N. Berger, D. Garcia throughout day re issues with closing documents (.7); telephone conference with L. Smith, B. Acuzy, K. Depowski re closing and transfer taxes (.3); revised leases to incorporate Cadwalader comments, fixed discrepancies between form with Unsecured Creditors Committee comments and form without (3.); reviewed and revised owner's affidavits and sent same to T. Conder, S. Nadolski to review (1.7); reviewed comments of L. Smith, revised lease and conferred with D. Girard, D. Horvath, D. Resnick and L. Smith re same (.8); office conference with N. Berger re delivery of documents (1.); created real estate cost chart and e-mailed S. Nadolski re costs and revised same and sent to working group (.6); e-mailed L. Smith re EMA lease (.3).	4,603.20
7/03/09	DEB	4.30	Attended daily workstream closing call with J. DaMour et al. (1.); preparation of Transition Services Agreement and schedules thereto, including in response to July 2 issues list of Unsecured Creditors Committee (2.7); conferred with M. Harrison re Transition Services Agreement (.6).	2,472.50
7/03/09	MTW	12.70	Attended daily workstream closing call with J. DaMour et al. and followed up re same (1.1); internal and external conference calls re closing mechanics and followed up re same (2.7); conference call with Weil Gotshal, Cadwalader and GM re closing check list (2.4); conferred with and e-mailed Weil Gotshal, Cadwalader and GM re second amendment and followed up with G. Davis re same (3.6); conferred with and e-mailed Weil Gotshal, Cadwalader and GM re open issues (2.9).	6,604.00

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7/03/09	BRB	13.30	Attended daily workstream closing call with J. DaMour et al. (1.); revised board resolutions (1.); conferred with C. Abbott re governance matters (1.5); reviewed outline of sequence of board approvals (1.5); revised closing checklist (2.); reviewed and commented on New GM board resolutions (2.); preparation of open items for closing (1.8); conferred with R. Osborne, A. Larin, P. Gelston and J&B re board meeting preparations (1.); prepared board agenda (1.5).	7,288.40
7/03/09	JPG	17.50	Attended daily workstream closing call with J. DaMour et al. (1.2); worked on Master Purchase and Sale Agreement and Transition Services Agreement changes (2.6); telephone conferences re governance matters and board sequencing issues (2.2); followed up re R. Osborne re same (1.); reviewed and commented on New GM resolutions (1.); reviewed and commented on Old GM board resolutions (1.); further conferred re governance matters (.8); reviewed dealer issues (1.2); reviewed other licensing and permitting issues (1.8); followed up with team re various permit issues (.5); reviewed and commented on sale approval order (1.2); worked on documentation re implementation of Section 363 sale (1.); further revised board sequencing charts and distributed same to Cadwalader (1.); followed up with R. Osborne and M. Millikin re licensing and related issues (1.).	12,460.00
7/03/09	CXA	8.50	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with B. Boch re current status of governance matters and reviewed e-mail re same (1.5); reviewed revised chart set re board actions and sequencing, provided comments and participated in conference call with J&B, GM and Cravath re same (2.5); reviewed amendment to Master Purchase and Sale Agreement and followed up on various other matters for closing (3.5).	3,825.00
7/03/09	AP	2.20	Attended daily workstream closing call with J. DaMour et al. (1.); communicated with client re closing issues (.2); reviewed status of same (1.).	1,144.00

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7/03/09	GMD	5.10	Attended daily workstream closing call with J. DaMour et al. (1.); monitor and review proposed second amendment to amended and restated master sale and purchase agreement (.4); e-mail discussions re status of various tax closing checklist items (2.); discussions with M. Wolf re Cadwalader tax questions re changes to Master Purchase and Sale Agreement (.2); discussions with D. Houlf re status of tax issues for closing, including transfer tax issues, need for certain state sales tax certifications and assistance with NY stock transfer stamps (1.5).	2,652.00
7/03/09	PLB	10.50	Prepared for conference call with P. McCarroll re status of permit transfers (.3); participated in multiple conference calls with P. McCarroll, B. Schmidt, R. Graham, and E. Grayson re notifying agencies of permit transfers and status of negotiations with Kramer Levin (3.); revised environmental tracking chart to account for permit transfer notices provided to agencies on 7/2 and 7/3 (1.2); additional research re agency notice requirements with respect to transfer of environmental permits in MI, NY and OH (3.); reviewed and responded to e-mail from F. Eichenlaub re revisions to master lease (.1); conference call with B. Schmidt and D. Worrell re transfer requirements for certain environmental permits in AZ, MI, and IN (.7); prepared notice letters for transfer of permits in AZ, MI, and IN (2.2).	4,021.50
7/03/09	VMP	6.10	Conference call with Tim Conder and Don Horvath re stipulation for SPO II leased sites (.3); conference call with Don Horvath and Ronit Berkovich re stipulation for SPO II leased sties (.2); reviewed terms of SPO II leases (1.); reviewed revised draft of sale order (.8); revised ancillary real estate closing documents (2.); conference call with J&B real estate, Weil Gotshal real estate, GM real estate and Cadwalader real estate re real estate closing checklist (.8); all-hands conference call re closing logistics (.5); reviewed updated schedules to Transition Services Agreement (.5)	2,336.30

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7/03/09	JWS	6.70	Drafted restrictions to be adopted by GM board prior to closing (3.5); corresponded with B. Boch and C. Abbott re same (.5); drafted resolutions to be adopted by Motors Liquidation post-closing (2.3); reviewed items for closing checklist (.4).	2,566.10
7/03/09	MQH	15.80	Attended daily workstream closing call with J. DaMour et al. (1.3); conferred with Weil Gotshal re closing mechanics (1.3); conferred with Cadwalader re cosign mechanics (1.8); prepared and reviewed domestic transfer entity documents, update on status of documents, discussed same internally and answered various calls re same (3.3); responded to open issues in preparation for closing (2.9); began preparing closing documents (4.7); corresponded with A. Otto-Classon re outstanding issues (.5).	4,503.00



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7/03/09	PHR	19.20	Conferred with S. Han, T. Ryan and other members of AP team re share transfer mechanics and closing readiness (1.4); attended daily workstream closing call with J. DaMour et al. (1.); call with S. Han, J. DaMour, C.V. Ramachadran of GM, R. Wallace, B. Dodgen, T. Hall, E. Daly and J. Casper of J&B and J. Karas and others of Cadwalader re international workstream closing readiness (1.3); call with S. Han, G. Branston and other members of GME team re closing readiness for Europe (1.); call with S. Han, A. Larin and E. Daly re documentation for GM Nigeria (.5); coordinated with E. Daly re signature page packet for A. Larin (.5); conferred with D. Millison and E. Wolff re share transfer mechanics and required SEC filings (.6); call with S. Han, C. Araujo and other members of LAAM team re share transfer mechanics and closing readiness (1.); call with J. Karas re Hydrogenics and need for SEC filings (.5); corresponded with D. Van Doorn of Osler re same (.4); corresponded with R. Wallace, S. Han and A. Buscaglia re share transfer mechanics re Barbados and Cayman Islands (.3); coordinated with B. Dodgen, T. Hall, R. Wallace and E. Daly to determine complete list of signatories (1.8); call with S. Han, J. DaMour and other members of GME team and E. Daly of J&B re status of Fiat and Uzbek JVs (.8); corresponded with S. Han and B. Lister-Tait re same (.3); met with T. Hall re preparation of resolutions to document share contributions in LAAM region (.3); call with J. Karas re exclusion of Barbados entity (.2); coordinated with D. Terenzi, S. Han, M. Hill and M. Ressler re same (.4); corresponded with D. Van Doorn, D. Millison and M. Ressler re closing deliveries re GMCL (.4); corresponded with J. Forlenza at Weil Gotshal re same (.2); met with R. Wallace re closing mechanics (.5); reviewed Controladora share transfer documents (.6); call with S. Han to review outstanding shares for each first tier foreign sub (.5); office conference with R. Wallace, B. Dodgen, E. Daly and T. Hall re share transfers for LAAM region (.6); call with J. Karas re same (.3); corresponded with C. Freeburg, D. Terenzi and C. Araujo re same (.3); met with B. Dodgen to review and revise stock powers (1.5); office conference with R. Wallace, B. Dodgen, E. Daly, T. Hall and J. Casper to review all share transfer documentation (1.2); corrected certain share transfer documentation based on review of same (.8).	5,472.00
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7/03/09	MEH	6.90	Drafted e-mail summarizing remaining open issues in Transition Services Agreement, sent same to client with proposed solutions to open issues (.7); discussed privacy ombudsman comments with D. Batterson and, separately, H. Pais, and drafted revised privacy provisions for Transition Services Agreement, forwarded same to client (.8); revised Transition Services Agreement and schedules per comments from client and to reflect privacy related provisions, discussed changes with D. Batterson and A. Clifford (.7); prepared FOIA Letters (.4); revised Transition Services Agreement, prepared proposed execution version (.5); drafted cover e-mail for sending of Transition Services Agreement to all parties and requesting final comments (.1); e-mail correspondence re privacy notices to be sent post-closing (.2); call with A. Clifford re recent changes to Transition Services Agreement, summary e-mail to D. Batterson (.4); revised Transition Services Agreement per comments from Cadwalader (.5); e-mail correspondence re Cadwalader tax changes to Transition Services Agreement, revised Transition Services Agreement (.4); discussed Transition Services Agreement closing issues with J&B team (.8); e-mail corresponded with client re proposed Cadwalader changes to Transition Services Agreement, call with client (.6); conference call with J&B team and client (.8).	1,890.60
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7/03/09	DKA	16.00	Attended daily workstream closing call with J. DaMour et al. (1.); attended internal closing call (.9); attended broader closing call re open closing items (1.1); corresponded with Cadwalader re closing resolutions and certificates (.5); coordinated qualification and name change filings and discussed comments to qualification and name changes forms with M. Whitchurch and reviewed and tracked same (1.9); circulated Second Amendment to Master Sale and Purchase Agreement to Treasury, Cadwalader, GM, Weil Gotshal, J&B, Cleary and other personnel (.9); attended closing logistics call with Cadwalader, J&B and Weil Gotshal to review closing checklist (1.3); followed up with Cadwalader, Cleary, J&B subject matter experts and others on various closing checklist matters and matters discussed on closing call with Cadwalader (2.); reviewed and edited Second Amendment to Master Sale and Purchase Agreement and reviewed comments to same (1.1); coordinated creating closing folders and final closing documents (.7); finalized Promark FSA approval items and discussed same with I. Fradkin (.5); coordinated and created a GM signatory list, corresponded with GM personnel re same, reviewed closing checklist for same and circulated same to A. Segovia and M. Wolf (1.4); conferred with J&B subject matter experts re amendment changes and closing matters and logistics (1.5); responded to inquiries re Master Purchase and Sale Agreement (.7); coordinated with J. Shuman and A. Larin on closing resolutions (.2); conferred with E. Graysen re Kramer Levin comments (.3).	4,384.00
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7/03/09	ERD	13.50	Reviewed share transfer agreements, powers of attorney and related documents relating to European subsidiary share transfers (5.); corresponded with J. Karas and A. Zell re same (2.5); attended daily workstream closing call with J. DaMour et al. (1.); conference call with P. Rosenbaum, L. Hall, R. Wallace, B. Dodgen and Cadwalader associates re international subsidiary share transfers (1.); conference call with GME team re European subsidiary share transfers (1.25); corresponded with Baker & McKenzie re Uzbekistan share transfer mechanics and documentation (.75); corresponded with A. Larin and P. Rosenbaum re signature pages and notarization process (.5); corresponded with J. Smith re European subsidiary organizational documents and related issues (1.5).	3,699.00
7/03/09	LTH	15.80	Conference call with client P. Rosenbaum and J&B team and representative for each of GM Asia Pacific entities re closing readiness (.8); Conference call with counsel for U.S. Treasury re current status of necessary documentation for each of foreign subsidiaries (.5); prepared finalized drafts of transfer documents for GM Asia Pacific (3.); prepared various resolutions necessary for purpose of restructuring foreign entities once transferred to new GM (3.5); assisted internal team with preparation of documentation for GM LAAM regions (4.9); continued preparation of various restructuring resolutions and resolutions approving transfer of foreign stock (5.)	4,329.20
7/03/09	MZR	15.80	Attended daily workstream closing call with J. DaMour et al. (1.3); conference call with Weil Gotshal re closing deliveries (1.3); conference call with Weil Gotshal and J&B re closing deliveries (1.); conference call with Cadwalader re closing checklist (1.); updated closing checklist (4.2); revised amendment to purchase agreement (2.); prepared closing documents and closing folders for closing of Section 363 sale (4.8).	6,051.40

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7/03/09	BJD	17.00	Conferred with P. Rosenbaum, J. DaMour, E. Daly, R. Wallace, T. Hall et al. re closing readiness (1.3); call with Cadwalader re foreign first tier subsidiaries checklist and documents (1.5); calls with C. Araujo, T. Pereira, L. Fernandez, R. Wallace, J. Casper, P. Rosenbaum, and local counsel of several countries in LAAM region re action items and status of effectuating share transfers in LAAM countries (1.8); updated LAAM checklist with information contained in correspondence from local counsel and information from conference calls (2.); updated document templates (3.3); corresponded with local counsel in GME and AP regions to locate original stock certificates and have them overnighted to New York (2.); corresponded with Cadwalader re documents for LAAM region that needed their sign-off (.7); corresponded with J. Vandeurzen at Weil Gotshal re new share certificates (.9); proofed, edited and compiled LAAM documents to take to New York for Closing (3.5).	4,658.00
7/03/09	DWH	9.20	Revised stock power documents (.5); revised OEConnection documents (.8); e-mailed R. Berry revised OEConnection documents for signatures (.3); collected Certificates of Incorporation and bylaws for transferred entities (.8); prepared stock powers for international entities (1.2); coordinated with D. Millison and A. Otto-Classon re and reviewed transfer docs for all entities; prepared closing folders (2.1); e-mailed D. Goldwin re and prepared agreements to be added to, assumable executory contract database (.5); corresponded with A. Pontes and Cadwalader re completion of Pentastar documents (1.1); worked with secretary to fill in blank stock certificates and distributed copies of blank certificates to third party issuers (1.); reviewed transferred entities closing checklist, prepared updates for M. Hill (.9).	2,520.80
7/03/09	EMJ	5.50	Prepared documents for travel to NY (.4); drafted exhibits for Master Lease (subdivision properties) (2.5); attended closing logistics meeting (.5); revised and finalized closing documents including memorandum of leases, master lease (subdivision properties) (2.1).	1,507.00

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7/03/09	MRK	.60	Updated charts re liability of operating without license, state contacts and phone calls, and status of applications.	164.40
7/03/09	DBM	7.10	Revised stock power documents (1.); collected final documents from dealerships to be sent to New York (.5); coordinated with D. Higginbotham and A. Otto-Classon re transfer documents of all entities and placed any word and pdf. documents in L drive for M. Hill (2.1); coordinated with D. Goldwin documents to be added to assumable executory contracts list and filled out template for LLC entities to be added to list (2.5); began research on 13D in preparation to draft for Hydrogenics (1.).	1,945.40
7/03/09	ACO	10.00	Calls and corresponded with S. Cernak re progress of Ford consents for USCAR and CAMP (.3); corresponded with M. Hill re status of outstanding issues for transfers (.5); worked on filling in chart to get contracts on assumable executory contracts schedule (1.1); met with D. Higginbotham and D. Millison re next steps before closing (1.) worked on organizing transfer documents for closing (1.9); updated tracking chart for transfers and conference with D. Higginbotham and D. Millison re same (1.1); calls and corresponded with J. Solomon, M. Hill and J. Forns re Wind Point Partners III LP transfer (1.2); discussed OEConnection Acknowledgement Letter with D. Higginbotham and J. Forns and drafted new letter and addendum exhibits (1.3); reviewed chart and searched for Certificates of Incorporations for domestic corporations and e-mailed D. Higginbotham results (.8); organized all Word versions of transfer documents on L drive (.6); e-mailed D. Higginbotham pdfs of certificates for transfer (.2).	2,740.00
7/03/09	VKS	.50	Updated licensing liability charts (.3); reviewed and responded to various e-mail relating to liability charts and license applications (.2).	137.00

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7/03/09	RMW	18.20	Attended daily workstream closing call with J. DaMour et al. (1.); attended international conference call with GM and Cadwalader (1.5); conferred with M. Pearce of Maples and Calder re stock transfer of Auto Finance Group (.5); reviewed and revised stock transfer documents prepared for transfer of Auto Finance Corporation and contacted signatories to document (1.4); met with E. Daly re transfer of Uzbekistan joint ventures (.2); reviewed, revised and organized LAAM closing documents (8.4); updated closing checklist (1.2); conferred with L. Fernandez re stock certificate for GM-UMI (.3); conferred with C. Araujo re outstanding issues in LAAM (1.); conferred with P. Rosenbaum, B. Dodgen, T. Hall, E. Daly and J. Casper re status of closing documents and outstanding issues (1.6); organized closing documents to take to New York (1.1).	4,986.80
7/03/09	JXW	7.80	Reviewed and delivered documents needed by M. Renaud (.6); drafted language for Schedule 6.17(e) (.2); researched and reviewed shinplaster agreements (1.8); telephone conference with M. Pieroni (.7); prepared documents for review by M. Holdsworth at Cadwalader (.9); revised spreadsheet of employee agreement details (1.3); updated M. Renaud on status of amendment document (.2); corresponded with team to assist in gathering documents necessary for closing (1.3); prepared FOIA documentation (.8).	2,137.20
7/03/09	IF	1.10	Reviewed documents in preparation for closing (.6); conferred with D. Anna re Promark FSA (.5).	301.40
7/03/09	MXD	3.00	Updated and revised liability charts, and application status chart (.6); telephone conference with E. Quinlisk re MT application issues (.3); reviewed e-mail from state agency re supplemental application information, revised applications, office conference with E. Quinlisk re same (2.1).	822.00

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7/03/09	ZLSX	16.50	Met with Section 363 sale transaction team re status of transaction and assignments to complete and follow-up re same (.5); reviewed closing documents and exhibits to same (2.7); organization of same (1.4); prepared execution copies of same (7.2); updated transfer tax tracking spreadsheet (1.); updated transfer tax forms (3.7).	2,475.00
7/03/09	DOG	15.50	Attended real estate department status meeting (1.); reviewed transfer forms for each of 135 properties (2.8); revised same (4.3); organization of same (2.2); additional drafting of same (5.2).	2,325.00
7/03/09	NHB	17.50	Attended real estate department status and assignment meetings (1.); continued organization, scanning, notary and witnessing of signed real estate documents (8.); determined items to address and include in signed documents, determined need for additional documents and drafted, revised and forwarded same (6.); follow-up re open items and addressed needed information, documents and timing of deliveries, closing, documents and miscellaneous matters and calls and e-mail re same (2.5).	4,550.00
7/03/09	MLW	7.00	Conferred with D. Anna re GM amended State qualification filings (.6); prepared and responded to e-mail re same (2.4); telephone conferences re execution logistics of forms (1.7); revised State forms (2.3).	1,820.00
7/03/09	JACX	11.50	Attended daily workstream closing call with J. DaMour et al. and conferred with U.S. Treasury counsel re various regions' closing items needed in detail (1.5); met with team re items needed for closing (.5); organized package of closing documents and distributed to U.S. Treasury for their approval (3.7); proofed and drafted closing documents re LAAM region transfers (5.8).	1,725.00



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7/04/09	DRM	8.70	Attended daily workstream closing call with J. DaMour et al. (1.1); telephone conference with A. Valukas re state franchise license issues (.1); reviewed letter of S. Karotkin to Judge Gerber re plan references requested by court (.1); studied draft Section 363 order as revised by Weil Gotshal (1.3); reviewed changes in draft submitted to Judge Gerber (.3); prepared memorandum to A. Valukas et al. summarizing situation with respect to state licensing project (4.7); reviewed memorandum from E. Quinlisk re comments on memorandum to A. Valukas (.2); revised memorandum to A. Valukas et al. (.3); memorandum to J. Gromacki et al. and from J. Gromacki re revisions (.2); memorandum to A. Valukas re first draft of memorandum (.1); memoranda from D. Anna re drafts of Master Purchase and Sale Agreement Amendment No. 2 (.3).	6,672.90
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7/04/09	ELG	10.00	Reviewed update from M. Wolf re Kramer Levin comments/open issues (.3); responded to M. Wolf re current status (.4); reviewed response from M. Wolf (.3); communicated with Cadwalader's J. Stone re Kramer Levin comments on Master Purchase and Sale Agreement/MLA (.4); communicated further with M. Wolf re Cadwalader position (.3); reviewed update from D. Berz re New GM liabilities/possible expansion (.3); examined e-mail communication on how best to manage Kramer Levin Transition Services Agreement comments (.5); participated in teleconference with Weil Gotshal, Calwalader and GM re Kramer Levin position on Master Purchase and Sale Agreement and MLA (1.); reviewed Master Purchase and Sale Agreement mark ups from Cadwalader (.3); communicated with D. Anna and M. Ressler re Master Purchase and Sale Agreement changes/environmental (.3); updated D. Berz on Master Purchase and Sale Agreement amendment timing (.2); participated in teleconference with Cadwalader, Weil Gotshal and GM re Master Purchase and Sale Agreement/MLA changes per Kramer Levin comments (.8); reviewed latest Master Purchase and Sale Agreement changes per M. Ressler re environmental (.3); examined new language for 2.3(b)(iv)(c) from Cadwalader (.3); responded to Cadwalader about proposed language (.4); updated M. Ressler on Cadwalader proposed changes to Master Purchase and Sale Agreement (.3); worked with Cadwalader's D. Williams re same and communication to Kramer Levin's C. Warren (.5); updated M. Ressler on Master Purchase and Sale Agreement revisions per Cadwalader (.3); examined revised MLA from F. Eichenlaub (.5); communicated latest changes to R. Graham (.3); updated D. Berz on negotiations with Cadwalader and Kramer Levin (.4); worked on confirming acceptance of changes with Kramer Levin's C. Warren (.5); communicated with M. Harrison re Transition Services Agreement proposed changes (.4); worked on Kramer Levin consensus needed with Cadwalader's D. Williams (.5); updated D. Berz and R. Graham re same (.2).	5,800.00
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7/04/09	RLG	10.50	Worked on transmission by fax of pre-closing notifications of permit transfers to state agencies (2.1); e-mail to P. McCarroll, P. Boye-Williams re same (.5); numerous telephone conferences with P. McCarroll, D. Berz, and attorneys from Cadwalader re terms of deal documents and re strategical responses to Kramer Levin (3.4); worked on formulating language in response to Kramer Levin position (2.2); reviewed numerous e-mail re same in response to Kramer Levin issues list (1.3); reviewed various updates and amendments to transaction documents (1.).	7,087.50
7/04/09	DIR	8.00	Attended daily workstream closing call with J. DaMour et al. (1.); revised MLAs (2.2); telephone conferences re Transition Services Agreement/MLA issues (3.); worked on Renaissance Center issues (1.); reviewed open closing issues (.8).	5,400.00
7/04/09	ARV	1.30	Telephone conference with D. Murray re state franchise license issues (.1); reviewed additional materials re same (1.2).	1,056.90
7/04/09	MJR	7.20	Drafted plan split-up amendments (3.5); conferred with M. Pieroni, S. Ling and M. Holdsworth re same (1.5); reviewed e-mail and conferred with K. Cobb and e-mailed E. Oster re transfer of trusts (.2); conferred with E. Risko and R. Sinnappan re transfer of trust agreements (.4); conferred with M. Pieroni, F. Jawarski and M. Holdsworth re assignment of employees to New GM (.6); conferred with M. Pieroni and M. Holdsworth re various exhibits including individual agreements to be assigned and reviewed e-mail re same (1.).	4,140.00
7/04/09	DSH	9.80	Worked on real estate matters re closing of Section 363 sale including reviewing and revising Master Purchase and Sale Agreement and Transition Services Agreement (4.5); worked on excluded manufacturing assets lease and subdivision properties lease (2.7); participated in telephone conferences re same (1.8); participated in status telephone conference (.8).	4,900.00
7/04/09	WLS	2.00	Worked on drafting welfare plan assumption documents.	1,534.00

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7/04/09	JFC	1.50	Attended daily workstream closing call with J. DaMour et al. (1.1); reviewed e-mail and e-mailed working group re closing issues (.4).	750.00
7/04/09	STL	9.60	Reviewed memoranda and materials re transfer and assumption agreement and benefit plan modifications (2.7); prepared memoranda and materials re same (1.3); reviewed memoranda and materials re U.S. Treasury information requests (1.7); prepared memoranda and materials re same (.4); reviewed memoranda and materials re employment process (.2); prepared memoranda and materials re same (.2); reviewed memoranda and materials re trust and VEBA assignment (.3); prepared memoranda and materials re same (.2); reviewed memoranda and materials re closing materials (.7); prepared memoranda and materials re same (.5); telephone conferences with M. Pieroni and M. Renaud re same (1.4).	5,260.80
7/04/09	EGQ	8.10	Attended daily workstream closing call with J. DaMour et al. (1.1); reviewed and corresponded with J. Gromacki, D. Anna et al. re licensing issues (.6); reviewed and commented on warrants (.7); reviewed various licensing materials (1.3); corresponded with J. Hater re same (.5); corresponded with W. Miller re same (.6); corresponded with working group re various issues (.7); telephone conferences with G. Velez re licensing and dealer issues (.4); coordinated licensing efforts (.8); reviewed documents for inclusion in licensing applications (.9); reviewed and commented on Harlem contribution agreement (.5).	3,766.50
7/04/09	RDS	2.00	Worked on assignment, assumption and amendment agreement for pension plan trusts.	930.00

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7/04/09	FJE	5.50	Blacklined leases and sent same to D. Resnick and D. Horvath (1.); revised subdivision lease to remove exhibits and sent same to M. Fein (.4); attended call re leases (.6); e-mailed L. Smith and J. Mapes re Maryland and Tennessee properties (.4); revised real estate cost chart and sent same to working group (.3); telephone conference with D. Resnick and D. Horvath re leases (.2); revised leases to incorporate comments of Unsecured Creditors Committee, blacklined and sent same to working group (2.); e-mailed throughout day with V. Pacione, M. Ressler, title company, N. Berger, Z. Sorman re closing issues (.6).	2,260.50
7/04/09	DEB	4.70	Attended daily workstream closing call with J. DaMour et al. (1.); conference call with Unsecured Creditors Committee and U.S. Treasury working groups on outstanding Unsecured Creditors Committee comments (.5); telephone conference with Cadwalader attorney L. Chervokas, M. Harrison and D. Horvath (.4); telephone conference with A. Clifford and M. Harrison (.3); preparation of schedules to Transition Services Agreement (2.5).	2,702.50
7/04/09	MTW	11.40	Attended daily workstream closing call with J. DaMour et al. (1.2); conferred with and e-mailed Weil Gotshal, Cadwalader and GM re second amendment (7.3); conferred with and e-mailed same re open issues (2.9).	5,928.00
7/04/09	BRB	10.80	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with C. Abbott re New GM formation/governance matters and followed up re same (1.); reviewed and revised board resolutions (1.5); reviewed board slides (.5); attention to board/officer reconstitution issues (1.2); reviewed Registration Rights Agreement (.8); attention to charter amendment issues (.5); further reviewed board resolutions (1.3); conferred with J. Shuman re same (.2); reviewed closing checklist (.5); reviewed certificate of designations (1.); reviewed stockholders agreement (1.3).	5,918.40

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7/04/09	JPG	12.50	Attended daily workstream closing call with J. DaMour et al. (1.); follow up calls with D. Anna, R. Osborne et al. re Master Purchase and Sale Agreement and related items (2.8); reviewed governance and related documents (2.1); calls with D. Anna and E. Quinlisk et al., and followed up re permitting and licensing issues (1.); follow up re same (.5); reviewed closing issues and logistics (1.); reviewed and commented on various closing documents (2.); various teleconferences with Weil Gotshal and others re closing (1.1); reviewed and commented on revised sale order (1.).	8,900.00
7/04/09	CXA	7.60	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with B. Boch re current status of governance matters (.6); reviewed and provided comments on resolutions for Old GM and New GM (1.5); reviewed and provided comments on revised Certificate of Designations and Equity Registration Rights Agreement and corresponded with Cadwalader re same (3.); reviewed revised closing checklist and followed up on various matters for closing (1.5) .	3,420.00
7/04/09	GMD	2.00	Attended daily workstream closing call with J. DaMour et al. (1.); call with D. Houlf re tax closing item progress (1.).	1,040.00
7/04/09	PLB	1.40	Conference call with P. McCarroll re notice to agencies re transfer of permits (.2); conferred with R. Graham re same (.2); reviewed documents received from P. McCarroll for sending to agencies (.2); reviewed and respond to e-mail from E. Grayson re status of various transaction documents (.2); reviewed drafts and changes to transaction documents (.6).	536.20
7/04/09	VMP	2.00	E-mailed M. Ressler re revisions to real estate closing documents (.2); revised ancillary real estate closing documents (1.2); corresponded with landlord for SPO II sites re lease amendments (.3); revised lease amendment for Jacksonville, FL site (.3).	766.00
7/04/09	JWS	6.90	Revised resolutions to be adopted by GM prior to closing (3.1); conferred with B. Boch re resolutions and related matters (.2); drafted resolutions of Motors Liquidation to be adopted post-closing (3.4); reviewed correspondence relating to transaction (.2).	2,642.70

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Date	Client	Hours	Description	Amount
7/04/09	MQH	12.50	Attended daily workstream closing call with J. DaMour et al. (1.); prepared and organized closing folders (5.1); conferred with Cadwalader re closing mechanics (2.1); prepared and reviewed domestic transfer entity documents, update on status of documents, conferred re same internally and answered various calls re same (1.9); responded to various open issues in preparation for closing (2.1); conferred with A. Otto-Classen re transfer documents (.3).	3,562.50
7/04/09	PHR	10.60	Attended daily workstream closing call with J. DaMour et al. (1.); call with S. Han, J. DaMour and other members of GME team and E. Daly of J&B re status of Fiat and Uzbek JVs (1.); call with S.Han, C. Freeburg, D. Terenzi and others re whether share transfers for LAAM occur immediately prior to closing or immediately after closing (1.2); call with S. Han re shareholders of LAAMCo, GMODC and certain other first tier domestic subsidiaries (.3); corresponded with J. Karas and A. Zell at Cadwalader re share transfer documentation, including expiration date for POAs (.5); reviewed and responded to multiple e-mail re closing readiness and share transfer documentation (1.5); edited and revised share transfer documentation for LAAM region to include certificates of incumbency and listing of shareholders (.8); call with J. Karas re status of share transfer documentation and remaining open issues (.4); corresponded with B. Dodgen, T. Hall and E. Daly re share transfer documentation and next steps (.7); call with C. Freeburg re language in resolutions approving LAAM restructurings and consideration paid by GM party receiving shares of first tier sub (.5); corresponded with D. Terenzi re same (.4); corresponded with B. Lister-Tait re preparation of resolutions for LAAM restructurings (.3); multiple e-mail with T. Hall re preparation of same (.8); corresponded with A. Larin re resolutions (.3); reviewed share transfer documentation prepared by B. Dodgen and E. Daly and provided comments re same (.9).	3,021.00

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7/04/09	MEH	8.90	Correspondence re closing issues, including proposed changes to facilities idling process, IT services, recovery of damages under Transition Services Agreement, environmental matters related to Transition Services Agreement, closing issues/process (4.1); conference call with U.S. Treasury and client re closing issues, including remaining Transition Services Agreement open issues (.8); revised Transition Services Agreement per comments on conference call, discussed changes with J&B team (.7); call with Cadwalader re changes to Transition Services Agreement (.5); discussed environmental changes to Transition Services Agreement with J&B team (.5); reviewed changes proposed by Cadwalader (.5); reviewed, revised, edited draft Transition Services Agreement, prepared FOIA and distributed draft of Transition Services Agreement (.7); conference call with A. Clifford re Transition Services Agreement revisions (.3); reviewed additional Kramer Levin suggested changes to Transition Services Agreement (.4); conferred with E. Graysen re revisions to Transitions Services Agreement (.4).	2,438.60
7/04/09	TRF	1.40	Reviewed E. Quinlisk comments to Contribution Agreement (.3); conferred with E. Quinlisk re same (.2); revised contribution agreement and proof re same (.4); corresponded with F. Eichenlaub re transfer of Harlem lease (.1); reviewed correspondence from Weil Gotshal re transfer of Harlem lease (.4).	575.40



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Date	Client	Hours	Description	Amount
7/04/09	DKA	18.20	Attended daily workstream closing call with J. DaMour et al. (1.); attended call re contract assignment acknowledgment (.7); reviewed closing folders and assisted in coordinating closing folders (.9); discussed and coordinated with B. Lister-Tait and M. Whitchurch re state foreign qualifications and name change documentation and filings (1.7); conferred with Cadwalader, Weil Gotshal and J&B subject matter experts re amendment changes and closing matters and logistics (2.3); followed up re same (.4); responded to inquiries re Master Purchase and Sale Agreement and ancillary documents (1.9); reviewed and edited Second Amendment to Master Sale and Purchase Agreement and circulated same to Cadwalader, Treasury, GM, Weil Gotshal, Canada, J&B and other personnel and discussed same with M. Ressler and coordinated sign-off for same with Cleary and Kramer Levin (4.9); edited signatory list to add Weil Gotshal's GM financing signatories and changes from A. Larin and corresponded with A. Larin and A. Segovia re same (.4); finalized documents for closing and assisted in creating folder process (1.7); discussed final documents including annexes, resolutions and certificates with Cadwalader and edited same and coordinated obtaining final documents from Cadwalader (2.3).	4,986.80
7/04/09	ERD	11.50	Conference calls with GME team re European subsidiary stock transfers (1.8); reviewed and revised share transfer agreements, powers of attorney and related documents for European subsidiary stock transfers (2.5); corresponded with J. Karras, A. Zell and J. Bliley re same (1.5); corresponded with N. Ramdev, P. Rosenbaum, M. Ressler and R. Wallace re legalization of powers of attorney for Uzbekistan stock transfers and legal research re same (1.7); corresponded with J. Smith and J. Bliley re powers of attorney for share transfers in Germany, Poland and Belgium (.8); reviewed and revised closing documentation for Asia-Pacific and LAAM regions (1.5); corresponded with M. Whitchurch re certificates of incorporation and good standing (.7); updated Section 363 international closing checklist (1.).	3,151.00

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7/04/09	LTH	10.00	Revised transfer documents for Asia Pacific entities pursuant to changes made to structure of transaction (3.4); made corresponding changes to restructuring resolutions requested by client (2.2); revised international stock transfer closing checklist with all necessary updates to Asia Pacific documents (.5); conference call with counsel in Australia and Japan re both Japanese GM entities as well as those in New Zealand (1.4); reviewed documentation that had been completed for LAAM region in order to ensure accuracy and completeness (1.5); corresponded with P. Rosenbaum re preparation of documents and next steps (1.).	2,740.00
7/04/09	MPS	.10	Corresponded with P. Boye-Williams re letter distribution.	27.40
7/04/09	MZR	19.50	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed amendment to purchase agreement (9.); prepared documents for Section 363 sale (4.3); conferred with GM re open issues re same (2.1); updated closing checklist per discussions (1.5); conferred with Weil Gotshal and Cadwalader re amendments to Master Purchase and Sale Agreement (1.); conferred with E. Grayson re revisions to Master Sale and Purchase Agreement (.6).	7,468.50
7/04/09	BJD	15.00	Corresponded with T. Pereira, C. Araujo and L. Fernandez re documentation required for specific regions and information on original share certificates and followed up re same (2.8); calls with C. Araujo, T. Pereira, L. Fernandez, R. Wallace, P. Rosenbaum, and local counsel of several countries in LAAM region re action items and status of effectuating share transfers in LAAM countries (1.9); updated LAAM checklist with information contained in correspondence from local counsel and information from conference calls (2.6); corresponded with local counsel in GME and AP regions to locate original stock certificates and have them overnighted to New York (1.7); corresponded with Cadwalader re documents for LAAM region that needed their sign-off (.8); updated and revised LAAM documentation (2.); compiled and edited stock powers necessary for transfer of shares in LAAM region (3.2).	4,110.00

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7/04/09	DWH	10.10	Addressed issue of inconsistencies in number of shares in dealerships held by GM and conferred with D. Millison re same (1.2); reviewed and reformatted closing checklist and entities tracking chart (1.6); prepared documents for closing folders (2.3); e-mail with R. Cafferty and J. Vandreusen re missing Metal Casting certificates (.5); corresponded with J. Forns and Pentastar re and prepared new Pentastar representation letter (.8); e-mailed S. Kalayoglu re guarantor transferred entities (.4); worked on and answered question re international stock powers (1.1); correspondence re additions to assumable executory contracts list (.5); corresponded with various Cadwalader and GM personnel coordinating closing issues in connection with transfer of entities (1.7).	2,767.40
7/04/09	DBM	1.10	E-mailed and telephone conferences with V. Schuster over discrepancies with dealership certificates and U.S. Treasury's dealership certificate records, and conferred and resolved issue with D. Higginbotham.	301.40
7/04/09	ACO	1.20	Conferred with M. Hill re name change of GM and need for changing transfer documents (.4); corresponded with J. Solomon re exchanging signature pages and name change of GM (.2); corresponded with S. Cernak re Ford consents for transferring CAMP and USCAR (.1); reviewed e-mail re guarantor organizational documents from S. Kalayoglu and D. Higginbotham (.2); searched Intralinks database for various organizational documents per J. Shuman's request (.3).	328.80
7/04/09	RMW	12.40	Reviewed LAAM closing documents (2.1); revised same (3.6); organized same (1.4); updated closing checklist (2.1); conferred with C. Araujo re outstanding issues in LAAM (.9); conferred with P. Rosenbaum and B. Dodgen re issues in LAAM (1.6); corresponded with various counsels in LAAM region re outstanding items (.7).	3,397.60

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7/04/09	JXW	4.80	Collected documents necessary for closing (2.5); prepared draft Transfer and Assumption Agreement for review by Cadwalader (.5); reviewed individual agreements to be approved (.3); assisted drafting of assignments for Internal VEBA (.2); prepared documents giving Notice under 6.17(n) for review by Cadwalader (.8); reviewed splinter union settlement agreements (.5).	1,315.20
7/04/09	DOG	13.00	Review of values and calculations of transfer tax amounts (1.); conferred with N. Berger re revisions to spreadsheets and checklists (2.5); revised transfer tax forms (3.8); organized and reviewed same (2.2); final review of documents and preparation for transportation of same to New York City for closing (3.5).	1,950.00
7/04/09	NHB	14.00	Met with D. Garcia re status, assignments, closing logistics and for complete review of all closing documents prior to packing same for delivery to closing (2.4); developed, drafted and revised three additional closing document tracking sheets and closing checklists (3.2) continued organization and updating of signed real estate documents (2.); determined items to address and needed information for previously drafted documents and drafted, revised and forwarded same (4.9); follow-up calls and e-mail re closing and document issues (1.5).	3,640.00
7/04/09	MLW	3.00	Telephone conference with E. Daly re Good Standing Certificates (.7); prepared e-mail to CT Corporation re same (.2); reviewed and responded to e-mail re status of amended State qualification forms (.8); telephone conference with D. Anna re same (.3); finalized status chart re same (1.).	780.00

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7/05/09	DRM	3.50	Attended daily workstream closing call with J. DaMour et al. (.8); conference call with R. Osborne, A. Segovia, M. Millikin, J. Gromacki, M. Wolf, E. Quinlisk et al. re obtaining licenses (.9); conference call with R. Osborne, A. Segovia, M. Millikin, J. Gromacki for closing (.6); reviewed memorandum from M. Wolf in deferral of filing of Master Purchase and Sale Agreement Amendment No. 2 (.1); memorandum from D. Anna re filing of Amendment No. 2 and reviewed draft of same (.3); initial review of order and opinion of Judge Gerber on Section 363 sale (.8).	2,684.50
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7/05/09	ELG	14.40	Reviewed proposed revisions re Kramer Levin comments from Cadwalader (.5); revised changes to MLA (.4); conferred with M. Ressler re Master Purchase and Sale Agreement (.4); reviewed update from D. Resnick re Cadwalader comments (.3); reviewed same re amendment provisions (.8); conferred with C. Warren re changes needed (.5); examined update on same from D. Berz (.5); conferred with Cadwalader, Weil Gotshal and GM re MLA (.8); worked on follow up issues with M. Harrison and D. Horvath re same (.5); reviewed Cadwalader communication to Kramer Levin re MLA changes (.2); conferred with Cadwalader, Weil Gotshal and GM re same (.8); examined revised Transition Services Agreement (.6); conferred with P. Boye-Williams re matter status (.3); revised agreements with D. Williams, D. Berz, M. Harrison and T. Cassino (.6); conferred with M. Harrison re matter status (.3); conferred with M. Ressler and D. Anna re signoff (.4); conferred with P. McCarroll re incorrect Master Purchase and Sale Agreement addition as to Transition Services Agreement (.5); conferred with Weil Gotshal, Cadwalader and GM re same (.6); examined proposed language received from GM re Master Purchase and Sale Agreement (.4); examined Transition Services Agreement and possible environmental changes required (.5); conferred with Cadwalader, Weil Gotshal, GM and Kramer Levin re same (1.); responded to C. Warren re Schedule A-2/environmental (.5); conferred with P. McCarroll re matter status and documents revisions (.5); conferred with D. Anna, M. Ressler and M. Harrison re Transition Services Agreement, Master Purchase and Sale Agreement status/timing (.4); conferred with D. Williams re U.S. Treasury requests to Kramer Levin (.3); e-mailed C. Warren re Kramer Levin confirmation needed (.3); conferred with D. Williams re information needed by U.S. Treasury (.3); conferred with C. Warren re same (.3); advised D. Williams of Kramer Levin response received (.3); confirmed U.S. Treasury information requests completed (.3); updated P. McCarroll re Unsecured Creditors Committee/U.S. Treasury signed off on Master Purchase and Sale Agreement, MLA and Transition Services Agreement (.4).	8,352.00
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7/05/09	RLG	9.50	Prepared for and worked on negotiations re environmental terms of transaction documents (.5); reviewed revised drafts re same (2.); reviewed numerous e-mail re same (1.); monitored conference calls and negotiations re terms (.5); various e-mail to P. McCarroll, D. Berz, and numerous attorneys at J&B re terms revisions (.5); monitored transmission of finished deal documents to court, in anticipation of court's ruling on sale of assets under Section 363 of Bankruptcy Code (.5).	6,412.50
7/05/09	DIR	6.00	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed and commented on closing documents (1.2); finalized MLAs (2.1); telephone conferences re final issues on Transition Services Agreement/MLA (1.7).	4,050.00
7/05/09	ARV	1.50	Reviewed D. Murray's memorandum re state licensing (.6); conference call with client re same (.9).	1,219.50
7/05/09	MJR	2.20	Conferred with R. Sinnappan re trust assignments to New GM (.5); conferred with and e-mailed E. Oster, S. Ling and R. Sinnappan re same (.5); reviewed and commented on draft transfer documentation (.5); conferred with M. Kam re split-up of health and welfare plans (.7).	1,265.00
7/05/09	DSH	7.70	Attended daily workstream closing call with J. DaMour et al. (.7); telephone conferences with counsel to Unsecured Creditors Committee and U.S. Treasury re closing documents (1.); worked on real estate matters relating to Section 363 order and sale including reviewing proposed order for sale of Old GM (2.); reviewed Master Purchase and Sale Agreement (2.); reviewed Transition Services Agreement (2.).	3,850.00
7/05/09	WLS	2.00	Drafted welfare plan assumption documents.	1,534.00
7/05/09	JFC	1.00	Attended daily workstream closing call with J. DaMour et al. (.6); e-mailed working group re closing issues (.4).	500.00

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7/05/09	STL	9.10	Reviewed memoranda and materials re transfer and assumption agreement and benefit plan amendments (2.5); prepared memoranda and materials re same (.9); reviewed memoranda and materials re closing materials (.9); prepared memoranda and materials re same (.6); reviewed memoranda and materials re VEBA and trust assignment (1.4); prepared memoranda and materials re same (.6); reviewed memoranda and materials re individual agreements (.3); prepared memoranda and materials re same (.2); reviewed memoranda and materials re VEBA and trust assignment (.5); prepared memoranda and materials re same (.3); telephone conferences with M. Renaud, E. Risko, R. Sinnappan, J. Wenell and M. Hill re same and followed up re same (.9).	4,986.80
7/05/09	EGQ	9.30	Attended daily workstream closing call with J. DaMour et al. (.6); reviewed and corresponded re warrants and related issues (.9); reviewed and updated various summaries (.7); telephone conference with D. Murray re bankruptcy order and impact on licensing (.4); telephone conference with R. Osborne, M. Millikin, J. Gromacki, M. Wolf, D. Murray and others re licensing and liability issues (1.); reviewed and corresponded re same (.6); reviewed order and opinion (1.1); corresponded with J. Gromacki re licensing issues (.4); reviewed various documents for closing preparation (.8); telephone conference with M. Ressler re warrants and coordination with other counsel (.3); office conference with B. Boch re various issues (.4); telephone conference with R. Clarke re warrant issues (.3); telephone conference with T. Failor re Harlem dealership (.2); reviewed revised contribution agreement (.7); corresponded with G. Velez re licensing issues (.2); reviewed closing checklist (.3); corresponded with J. Weissman and D. Gottlieb (.2); telephone conference with J. Hater re status (.2).	4,324.50



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7/05/09	RDS	11.00	Reviewed and studied pension trust materials re assignment, assumption and amendment of such trust agreements (2.3); drafted assignment, assumption and amendment re same (2.2); telephone conferences with E. Oster, M. Renaud and S. Ling re same and followed up re same (1.5); worked on master assignment issues (1.7); updated assignment, assumption and amendment materials and communications (2.); reviewed and provided comment re UAW assignment documents (1.3).	5,115.00
7/05/09	MST	.80	Reviewed e-mail re status of transaction.	460.00
7/05/09	FJE	8.10	Office and telephone conferences with J&B and Weil Gotshal real estate teams and J&B corporate department re closing, document viewing, document execution and other closing issues (2.); revised exhibits to subdivision properties master lease agreement (.8); coordinated closing with title company (.2); office conferences with K. Depowski re mortgages, signature pages and other real estate issues (1.6); telephone conference with L. Smith re status (.1); reviewed correspondence re transfer taxes in MD, office and telephone conferences with L. Smith re same and e-mailed N. Berger re same (.7); circulated final versions of lease, finalized exhibits to same and circulated same and e-mailed D. Horvath re same (1.2); office conference with E. Jarmusz, D. Garcia re signing process and coordinated same with K. Depowski (1.); coordinated status call re real estate (.2); e-mailed tax workstream re transfer taxes (.3).	3,329.10
7/05/09	DEB	2.50	Prepared schedules to Transition Services Agreement for resolution of Unsecured Creditors Committee comments.	1,437.50
7/05/09	MTW	10.20	Participated in core team conference call and followed up re same (1.); participated in permits/licenses conference call with D. Murray, J. Gromacki, E. Quinlisk et al. (1.1); conferred with and e-mailed Weil Gotshal, Cadwalader and GM re second amendment to Master Purchase and Sale Agreement (4.8); review JV agreements (1.3); telephone calls and e-mail with same re various issues (2.).	5,304.00

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7/05/09	BRB	16.00	Attended daily workstream closing call with J. DaMour et al. (.7); reviewed Registration Rights Agreement and stockholders agreement (1.5); preparation of documents for closing (1.6); conferred with J. Shuman re board resolutions (1.4); call with A. Larin re governance matters (.3); calls with C. Abbott re governance and capitalization agreement issues and followed up re same (1.); reviewed and revised materials in preparation for board meeting (4.); reviewed stock certificates (1.5); reviewed board and officership reconstitution matters (4.).	8,768.00
7/05/09	JPG	13.80	Attended daily workstream closing call with J. DaMour et al. (1.2); participated in telephone conferences with R. Osborne, M. Wolf, D. Murray, E. Quinlisk and M. Millikin re permits and licenses and closing logistics, and followed up re same (2.); reviewed other issues re closing logistics (1.); revised and distributed board of directors agenda (1.3); coordinated closing logistics including signatures (.5); worked on Master Purchase and Sale Agreement amendment (2.5); reviewed closing documents at Weil Gotshal and attended to finalization of closing documentation (5.3).	9,825.60
7/05/09	CXA	12.10	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with B. Boch re current status of governance matters (.6); reviewed revised Old GM and New GM resolutions, stock certificates, consents and other documents and corresponded with Weil Gotshal and Cadwalader re same (3.1); conferred with J. Shuman re same (1.4); participated in multiple phone calls re officer and board resignations and other matters for closing (6.) .	5,445.00
7/05/09	GMD	2.50	Attended daily workstream closing call with J. DaMour et al. (1.); participated in numerous calls and e-mail discussions with D. Houlf, M. Hill others working to clear closing checklist items re certain closing tax certificates related to personal property, NY stamp taxes on equity transfers and other closing requirements, their status, approaches to resolution and expected timing of same (1.5)	1,300.00

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7/05/09	PLB	.70	Reviewed status of various transaction documents (.3); reviewed and responded to e-mail from E. Grayson re status (.1); reviewed and provided comments re changes to Transition Services Agreement (.3).	268.10
7/05/09	JWS	8.60	Reviewed resolutions of New GM board approving transactions (1.5); corresponded with A. Larin, C. Abbott and B. Boch re same (1.4); conferred with J. Langston re same (.2); reviewed new board charts (.3); revised old GM resolutions (3.3); e-mail to M. Wolf re exchange act reporting (.1); reviewed director and officer resignations (.2); reviewed correspondence re sale transaction (1.3); reviewed sale order (.3).	3,293.80
7/05/09	RHC	1.20	Reviewed execution copies of warrants (.3); corresponded re same (.3); reviewed draft authentication order (.2); conferred with E. Quinlisk re same (.4).	459.60
7/05/09	MQH	18.00	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with various individuals re closing mechanics (2.7); prepared and reviewed domestic transfer entity documents, update on status of documents, discussed same internally with G. Davis and answered various calls re same (1.3); responded to open issues in preparation for closing (5.1); began preparing closing documents (5.9); revised and circulated closing checklist (2.).	5,130.00

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7/05/09	PHR	14.60	Conferred with S. Han re status of share transfer mechanics and review of international closing checklist (.4); attended daily workstream closing call with J. DaMour et al. (.7); corresponded with B. Dodgen, E. Daly, T. Hall and R. Wallace re change in signatories for Old GM (.3); conferred with S. Han, J. DaMour and other members of GM team and E. Daly of J&B re transfer of equity interests in Fiat and Uzbek JVs (1.5); call with S. Han re matters related to closing (.8); reviewed and responded to multiple e-mail re whether restructuring of GM do Brasil should be characterized as a contribution or a sale and potential tax implications re same (1.); corresponded with R. Wallace re Canadian closing matters, including Hydrogenics share transfer mechanics (.3); call with E. Daly and J. Karas re plan for executing POA for transfer of Uzbek JV interests (.3); met with B. Dodgen re status of original share certificates and to determine which ones are missing (.6); call with C. Araujo re same (.9); drafted and sent e-mail re same to C. Araujo and T. Pereira (.4); corresponded with S. Sharma re original share certificates for AP entities (.4); reviewed and responded to multiple e-mail re share transfer documentation, original share certificates and other matters related to closing readiness (1.2); corresponded with J. Smith of Weil Gotshal and J. Karas of Cadwalader re documentation related to security assignment agreement for GM Auslandprojekte (.6); office conference with B. Dodgen re stock powers for first tier foreign subs (1.5); reviewed and commented on resolutions for LAAM restructurings prepared by T. Hall (1.8); call with M. Ressler and R. Wallace re stock powers (.5); multiple e-mail with R. Wallace, M. Ressler and G. Davis re stamp transfer tax for transfer of stock of first tier subs payable under NY law (.9); corresponded with R. Wallace re legalization of various share transfer documents (.5).	4,161.00
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7/05/09	MEH	9.20	Corresponded with U.S. Treasury, client and various legal representatives re Transition Services Agreement and closing issues, including real estate changes to Transition Services Agreement, environmental issues, summarizing U.S. Treasury and Cadwalader changes for our client (3.5); revised Transition Services Agreement per environmental comments from Cadwalader/U.S. Treasury (.4); prepared FOIA letter, redlines and distributed revised draft of Transition Services Agreement (.6); revised Transition Services Agreement to accommodate comments from Kramer Levin accepted by Cadwalader (.3); conference calls with J&B team re Transition Services Agreement and environmental issues (1.); call with client re recent U.S. Treasury revisions to Transition Services Agreement (.2); prepared for and participated in call with Cadwalader, Weil Gotshal and others re changes to Master Purchase and Sale Agreement and Transition Services Agreement re environmental liability (1.); calls with J&B team re Master Purchase and Sale Agreement and Transition Services Agreement drafting (1.); redrafted environmental liability portions of Transition Services Agreement based on new understanding arrived at in conference call among environmental teams (.6); further revisions to Transition Services Agreement based on Kramer Levin real estate comments (.4); discussed Transition Services Agreement changes with J&B team (.2).	2,520.80
7/05/09	TRF	.60	Call with E. Quinlisk re transfer of Harlem lease (.2); corresponded with G. Velez and M. Valero re Harlem lease issue and contribution agreement (.2); call with G. Velez re Harlem lease (.2).	246.60

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Date	Client	Hours	Description	Amount
7/05/09	DKA	17.90	Attended daily workstream closing call with J. DaMour et al. (.6); attended call with D. Murray, J. Gromacki, M. Wolf et al. re permits, licensing and qualifications and closing logistics (1.2); corresponded with Alix Partners and Promark personnel re Promark assumed contracts (.9); attended to closing matters (1.9); reviewed and incorporated comments to Second Amendment to Master Sale and Purchase Agreement (2.9); attended calls with Cadwalader, Weil Gotshal and GM personnel re comments to Second Amendment to Master Sale and Purchase Agreement (1.3); reviewed and edited Second Amendment and circulated same to Treasury, Cadwalader, Weil Gotshal, GM, Cleary, Canada, J&B, Kramer Levin and other personnel (2.1); reviewed annexes and closing checklist changes and corresponded with GM and Cadwalader personnel re same (.9); reviewed and responded to e-mail correspondence (.4); discussed and coordinated with M. Whitchurch re state qualification and name changes (.9); conferred with J&B subject matter experts re amendment changes, Transitions Services Agreement and closing matters and logistics (2.3); finalized documents for closing and prepared documents and folders for closing (2.5).	4,904.60
7/05/09	ERD	10.50	Correspondence and conference calls with P. Rosenbaum and GME team re European subsidiary stock transfers and followed up re same (2.); reviewed and revised share transfer agreements, powers of attorney and related documents for European subsidiary stock transfers (2.); corresponded with J. Karras, A. Zell and J. Bliley re same (2.); corresponded with N. Ramdev re legalization of powers of attorney for Uzbekistan stock transfers (.8); corresponded with M. Whitchurch re share certificates, certificates of incorporation and good standing certificates (.7); updated Section 363 international closing checklist (1.); corresponded with Baker & McKenzie re powers of attorney for transfer of shares in Uzbek joint ventures (.5); reviewed and revised same (.5); prepared form of lost stock certificate affidavit and corresponded with J. Karras re same (1.).	2,877.00

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7/05/09	LTH	5.10	Prepared final packages of documents for Asia Pacific region that will be executed at closing of transaction (1.6); assisted with final review of GM LAAM documents (1.2); made additional revisions to closing checklist for international stock transfers (1.6); conference call with internal team in New York to review progress with respect to closing checklist for acquiring all of necessary approvals for transferring stock (.7)	1,397.40
7/05/09	MZR	17.00	Attended daily workstream closing call with J. DaMour et al. (1.); drafted and revised amendment to purchase agreement (4.3); reviewed international entity closing documents (2.4); revised same (3.6); organized same (.8); met with J. Langston to review closing documentation (.9); reviewed closing folders and closing documents in preparation for closing (3.1); conferred with P. Rosenbaum and G. Davis re stock transfers (.9).	6,511.00
7/05/09	BJD	12.50	Corresponded with T. Pereira, C. Araujo and L. Fernandez re documentation required for specific regions and information on original share certificates (1.4); calls with C. Araujo, T. Pereira, L. Fernandez, R. Wallace, P. Rosenbaum, and local counsel of several countries in LAAM region re action items and status of effectuating share transfers in LAAM countries (1.); updated LAAM checklist with information contained in correspondence from local counsel and information from conference calls (2.); corresponded with local counsel in GME and AP regions to locate original stock certificates and have them overnighted to New York (1.3); corresponded with Cadwalader re documents for LAAM region that needed their sign-off (.5); updated and revised LAAM documentation (2.1); compiled and edited stock powers necessary for transfer of shares in LAAM region (2.1); compiled list of first tier foreign subsidiaries being transferred, means of conveyance, and number of shares for stamp tax purposes (1.5); conferred with P. Rosenbaum re status of original share certificates (.6).	3,425.00

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7/05/09	DWH	16.60	Reviewed union settlement for open issues (.8); reviewed and revised stock powers for dealerships and domestic corporations, and corresponded with international team and J. Forlenze re changes to stock powers (2.7); resolved dealership certificates inconsistencies with D. Millison (1.1); prepared documents for closing folders (2.9); e-mail with R. Cafferty and J. Vandeurzen re Metal Casting certificate (.8); traveled to and prepared closing room at Weil Gotshal (1.9); corresponded with Pentastar re issuance of new certificates (.9); reviewed old stock certificate files and followed up on entities that were not in schedules to purchase agreement (2.); prepared list of domestic instruments of transfer qualifying for stamp tax and coordinated with international team for international instruments of transfer (.9); e-mailed R. Berry re OEConnection documents (.2); reviewed stock powers for foreign subsidiaries (.5); prepared attachments to secretary certificates (1.); reviewed closing list and followed up on remaining open issues (.9).	4,548.40
7/05/09	EMJ	7.50	Set up, organized, and prepared real estate work room for Cadwalader's walk-through and closing.	2,055.00
7/05/09	DBM	3.80	Revised stock powers and coordinated with D. Higginbotham and M. Hill re dealerships inconsistencies (2.3); added remaining entities to assumable executory contracts list and e-mailed D. Goldwin (1.); coordinated transfer of Canadian entities with R. Wallace (.5).	1,041.20
7/05/09	ACO	.20	Reviewed e-mail re guarantor organization documents from B. Chow, D. Higginbotham and J. Vandurzen.	54.80



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7/05/09	RMW	17.80	Revised signature pages for all LAAM documents removing A. Mistry as signatory and making other conforming changes (5.9); conferred with P. Rosenbaum and B. Dodgen re outstanding LAAM issues (.7); revised international closing checklist (1.9); inventoried international closing folders for missing documents (2.3); conferred with A. Buscaglia re transfer tax stamps in NY (.4); conferred with P. Rosenbaum re transfer tax stamps (.3); organized closing room at Weil Gotshal (1.1); began identifying missing stock certificates (2.3); reviewed and organized U.S. Treasury stock powers (2.9).	4,877.20
7/05/09	JXW	3.50	Reviewed trust agreements (.4); prepared transfer and assumption agreement for review by M. Holdsworth (.4); reviewed splinter union agreements (.4); reviewed shin plaster agreement for key language (.3); prepared final draft of Attachment A to 6.17(e) (1.); prepared Wagoner agreement for M. Holdsworth and A. Murray review (1.).	959.00
7/05/09	DOG	8.10	Initial preparation and organization of files in real estate closing conference room (1.6); revisions to transfer tax forms and additions to same (3.5); added legal descriptions to deeds and transfer tax forms as needed (1.); tabbed transfer tax forms for signatures (1.3); reviewed open issues and created list of same (.7).	1,215.00
7/05/09	NHB	10.50	Conference call with New York closing team (1.4); assisted New York closing team with open items (1.6); continued revisions of closing document tracking sheets, closing checklists and AHI property checklists (1.5); reviewed and organized scanned transfer tax forms (1.8); reviewed files, scanned, indexed and forwarded legal descriptions for several properties (1.); continued drafting, revisions, calls and e-mail re New York City transfer tax forms, calculations and requirements and scanned and forwarded same (1.7); additional revisions to deeds upon receipt of comments on same (.7); follow-up calls and e-mail re closing and document issues (.8).	2,730.00

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7/05/09	MLW	2.50	Participated in client conference call re status of qualification and licensing matters (1.); prepared for call (.8); office conferences with E. Daly re stock certificates and need documents for use in Uzbekistan (.3); corresponded re same with E. Daly (.4).	650.00
7/06/09	DRM	6.60	Attended daily workstream closing call with J. DaMour et al. (1.); studied Judge Gerber's order and opinion approving Section 363 sale and conferred with M. Terrien re same (2.); discussed issues relating to assumption and assignment of real estate leases and related ongoing negotiations with J. Gromacki and D. Resnick (.3); memorandum to J. Gromacki and E. Quinlisk re Judge Gerber's discussion of dealership issues and use of that analysis in negotiations with state licensing authorities (.3); memoranda to and from E. Quinlisk re status of discussions with states (.3); telephone conferences with D. Resnick and R. Graham re probable timing of closing (.3); telephone conference with P. Trostle re Judge Gerber's opinion (.1); addressed inquiry of Florida attorney re GM extended warranty services (.2); reviewed Judge Gerber's order re corrections to sale opinion and memorandum to J. Gromacki et al. re same (.4); memoranda to and from J. Gromacki re reports on appellants foregoing stay (.7); memoranda to and from J. Gromacki and R. Osborne re inquiry on extended warranty program (.2); reviewed motion for expedited appeal and/or stay filed by asbestos plaintiffs an motion for expedited appeal filed by certain tort claimants (.8).	5,062.20
7/06/09	ELG	1.10	Reviewed issues from P. McCarroll re Doraville POTW permit (.3); responded to same and directed research (.2); examined water permit issues at leased sites and directed review of transfer letter (.3); worked with P. Boye-Williams on Doraville issues (.3).	638.00
7/06/09	RLG	4.50	Reviewed Judge Gerber's opinion granting Section 363 motion (1.); reviewed status re expedited appeal and stay (.8); e-mail with P. McCarroll re issuance of notifications for environmental permit transfers (.5); reviewed issue re water permit transfer for leasebacks (1.); reviewed issue re Doraville NPDES (1.); conferred with P. Boye-Williams re status of permit transfers (.2).	3,037.50

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7/06/09	DIR	6.00	Attended daily workstream closing call with J. DaMour et al. (1.); telephone conference re Citibank Financing (2.); worked on reviewing and addressing open closing issues (2.7); conferred with D. Murray and J. Gromacki re lease assumptions (.3).	4,050.00
7/06/09	JHM	.80	Reviewed draft bond indemnity agreement with Travelers (.6); conference with D. Greenwald re same (.1); reviewed D. Greenwald analysis re same (.1).	560.00
7/06/09	MJR	9.50	Participated in telephone conference with GM personnel re assigned trusts on Exhibit 1 to Master Purchase and Sale Agreement (.5); drafted comments on assignment agreement for plans and related amendments and conferred with M. Pieroni re same (2.4); reviewed changes to executive agreements and conferred with M. Holdsworth re same (2.5); conferred with S. ling re employee communications (.6); reviewed e-mail and materials from F. Jawarski re assignment of existing internal VEBA and reviewed bankruptcy order re same (1.9); conferred with M. Kam re same (1.); conferred with W. Scogland re asset transfer issues (.6).	5,462.50
7/06/09	DSH	6.00	Worked on real estate matters re Section 363 sale including reviewing and revising Master Purchase and Sale Agreement and Transition Services Agreement (2.2); reviewed excluded manufacturing assets lease and subdivision properties lease (2.); telephone conferences with counsel for outside lenders (Simpson Thacher) re Master Sale and Purchase Agreement and real estate documents and with landlord's counsel for SPO II leases (1.5); conferred with V. Pacione re Jacksonville lease amendment (.3).	3,000.00
7/06/09	WLS	1.50	Studied opinion and order authorizing sale (1.); conference with M. Renaud re UAW contract and VEBA asset transfer issues (.5).	1,150.50
7/06/09	CCD	.50	Reviewed travelers indemnity agreement (.4); reviewed related e-mail (.1).	300.00

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7/06/09	DMG	2.70	Office conference with J. Mathias re travelers indemnity agreement (.2); reviewed indemnity agreement and drafted analysis re same (1.); prepared for and telephone conference with A. Geir, T. Failor and D. Berg (1.); reviewed ACE and travelers indemnity agreements (.5).	1,458.00
7/06/09	JFC	1.00	Attended daily workstream closing call with J. DaMour et al.	500.00
7/06/09	STL	7.90	Reviewed memoranda and materials re VEBA and trust assignment (1.3); reviewed memoranda and materials re plan amendments (.9); reviewed memoranda and materials re Master Purchase and Sale Agreement and disclosure schedules (.5); reviewed memoranda and materials re UAW CBA assignment and Retiree Settlement Agreement (.5); prepared memoranda and materials re same (.2); reviewed bankruptcy court materials (1.5); reviewed memoranda and materials re individual agreements (.4); prepared memoranda and materials re same (1.6); reviewed memoranda and materials re vendor contracts (.2); reviewed memoranda and materials re employee communications (.1); office conferences with M. Renaud and R. Sinnappan re same (.7).	4,329.20

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7/06/09	EGQ	13.60	<p>Attended daily workstream closing call with J. DaMour et al. (1.1); reviewed licensing materials (.4); multiple telephone conferences with G. Velez re same (.7); reviewed and corresponded re warrants (.4); reviewed warrants (.3); telephone conference with M. Williams re Wilmington Trust bid (.2); corresponded re same (.2); reviewed and commented on warrant authentications (.2); office conference with T. Failor re contribution agreement (.3); telephone conference with counsel to IN licensing authority (.7); telephone conference with N. Vinayak re FL license review (.6); multiple office conferences with M. DeMarino, M. Kopp, G. Knudsen and V. Slosman re licensing issues (1.6); multiple telephone conferences with J. Hater re same (.8); multiple office conferences with G. Davis and M. Whitchurch re titling and plating issues (.6); telephone conference with licensing working group (.9); reviewed and corresponded re Saturn of Harlem (.4); reviewed correspondence re VA issues (.7); multiple telephone conferences with B. Roosa and E. Henning (.7); updated summaries (.8); reviewed and commented on presentation materials re licensing status(.6); corresponded with J. Gromacki and D. Murray (.3); reviewed contribution agreement (.3); corresponded re bond issues (.4); office conference with V. Slosman re liability issues (.4).</p>	6,324.00
7/06/09	RDS	9.00	<p>Telephone conferences and reviewed materials re master assignment of trusts (2.3); discussions with E. Oster, A. Stinson and M. Renaud re same (1.); conferred with S. Ling and M. Renaud re employee communications (.7); worked on issues relating to internal VEBA transfer and UAW agreements (2.5); worked and conferred on closing matters re Section 363 Sale (2.5).</p>	4,185.00
7/06/09	MST	1.50	<p>Conferred with D. Murray re opinion (.2); conferred further with D. Murray re appeal and closing schedule (.5); conferred with M. Renaud re assumption issue (.3); reviewed order (.2); conferred with M. Renaud re same (.3).</p>	862.50

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7/06/09	FJE	11.90	E-mailed Weil Gotshal, Cadwalader, J&B re deed assumptions (.7); updated checklist and circulated to workstream (.4); attended daily workstream closing call with J. DaMour et al. (1.); telephone conference with workstream re status (1.); follow up telephone conference with L. Smith re mortgages, mortgage taxes (.3); telephone conference with G. Davis re name of New GM, transfer taxes (.2); coordinated execution of documents with real estate team (4.2); telephone conference with G. Ing re status (.1); coordinated execution of documents by U.S. Treasury officials (1.6); assisted in completing document execution and e-mailed workstream, T. Cassino re same (.8); assisted K. Depowski in coordinating mortgage signature pages (1.); office conference with B. Corley re mortgage taxes and other closing issues (.6).	4,890.90
7/06/09	DEB	3.20	Attended daily workstream closing call with J. DaMour et al. (1.); preparation of schedules to Transition Services Agreement and related confirming review of weekend e-mail (2.2).	1,840.00
7/06/09	MTW	11.20	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed closing items and mechanics (8.7); conferred with and e-mailed Weil Gotshal, Cadwalader and GM re same (1.5).	5,824.00
7/06/09	BRB	12.30	Attended daily workstream closing call with J. DaMour et al. (1.); revised closing checklist (.5); conferred with C. Abbott re status of governance matters (.6); reviewed and revised outline of board action sequencing (1.); revised board resolutions (.6); reviewed Delaware law issues re board action by written consent (2.); reviewed stockholders agreement (1.2); revised Registration Rights Agreement (1.8); calls with S. Bigler re Delaware law issues (.4); calls with Cadwalader attorneys re Board issues (.3); further reviewed Registration Rights Agreement (1.); reviewed certificate of designations (1.9).	6,740.40

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7/06/09	JPG	13.70	Attended pre-closing sessions at Weil Gotshal in New York (7.6); reviewed and commented on revised no-action letter (1.); telephone conference with S. Bigler re DE enforceability issues and related follow-up (1.2); conferred with R. Osborne and M. Millikin re permitting and licensing issues and related follow-up (1.6); participated in numerous telephone conferences re closing logistics (2.); conferred with D. Murray and D. Resnick re assumption of leases (.3).	9,754.40
7/06/09	CXA	10.30	Reviewed revised Canadian subscription agreement, provided comments and followed up on various matters related to same (1.2); attended daily workstream closing call with J. DaMour et al. (1.); conferred with B. Boch re current status of governance matters (.6); reviewed revised Equity Registration Rights Agreement and followed up with P. Gyr re same and matters relating to Credit Committee approval (2.); reviewed revised stockholders agreement (.5); reviewed revised resolutions for New GM (.5); reviewed multiple drafts of Canadian subscription agreement (2.); reviewed revised board action sequencing charts and attended to various matters relating to closing (2.5).	4,635.00
7/06/09	CEK	1.00	Reviewed changes in two-part ruling and ruling request to reflect changes requested by IRS and occasioned by changed timing of Section 363 sale, and suggested revisions.	723.00
7/06/09	AP	3.70	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed sale order and opinion (1.); reviewed status of closing items (1.5); communicated with client re same (.2).	1,924.00
7/06/09	GMD	4.20	Attended daily workstream closing call with J. DaMour et al. (1.); e-mail and telephone discussions with D. Houlf and other GM Tax staff re open tax closing items, status and resolution of same (2.3); discussions with E. Quinlisk re re-plating company-owned vehicles (.3); review and comment on draft 3d supplemental letter and attachments from B. Collins in support of Tax ruling (.5); conferred with F. Eichenlaub re transfer tax issues (.2).	2,184.00

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7/06/09	PLB	3.80	Reviewed status of permit transfer notifications (.1); met with R. Graham re status of permit transfer (.2); updated MRS re status of permit transfers (.1); e-mailed A. Torrence re status of permit transfers (.2); reviewed and respond to e-mail from E. Grayson re request for permit transfer requirement information for Doraville (.3); drafted e-mail to M. Strong requesting research re Georgia NPDES permit transfer requirements (.5); reviewed e-mail from M. Strong re research questions (.1); reviewed and responded to e-mail from M. Strong re permit transfer requirements for Doraville facility (.3); reviewed Georgia regulations obtained by M. Strong and research prepared by M. Strong re transfer requirements (.9); analyzed GM requirements to comply with Georgia transfer requirements (.2).	1,455.40
7/06/09	VMP	6.90	Conference call with J&B real estate, Cadwalader real estate, GM real estate and Weil Gotshal real estate re status of items on real estate closing checklist (.7); revised draft of Jacksonville, FL lease amendment based on new terms agreed upon by T. Conder (1.2); conference call with GM real estate, L. Smith, G. Ing and Simpson Thatcher real estate re terms of new financing and Master Purchase and Sale Agreement (1.); reviewed and commented on forms of Honigman opinion letter certificates at request of J. Blanchard (.5); revised and edited ancillary real estate closing documents (2.2); conference call with D. Horvath and D. Cohn re revisions to Jacksonville, FL lease amendment (.3); began drafting lease amendments for Westchester, OH, Norton, MA and Columbus, OH sites (1.)	2,642.70
7/06/09	JWS	2.30	Revised New GM resolutions (.9); met with B. Boch re same (.1); e-mailed J. Weissmann re same (.1); corresponded re wind-down facility (.2); revised pre-closing Old GM resolutions (.5); reviewed director designations and resignations (.5).	880.90



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7/06/09	MQH	12.30	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with various individuals re closing mechanics (2.4); prepared and reviewed domestic transfer entity documents, update on status of documents, discussed same internally and answered various calls re same (1.); responded to various open issues in preparation for closing (3.); began preparing closing documents (2.3); revised and circulated closing checklist (2.3); conferred with D. Millison re stock powers (.3).	3,505.50
7/06/09	PHR	8.00	Correspondence with J. Smith re timing of closing in light of BK stay (.2); corresponded with M. Ressler re status of missing stock certificates (.5); all-hands call re BK stay and steps for closing, including any accounting impacts re foreign share transfers (1.); reviewed and responded to multiple e-mail re closing mechanics, including 13D for Hydrogenics and Uzbek JV consent (.8); call with S. Han, J. DaMour and other members of GM team, and E. Daly of J&B re status of Uzbek and Fiat JVs (.8); conferred with T. Hall re revisions to resolutions (.5); coordinated with S. Han re transfer documents for GM Nigeria (.3); call with C. Araujo re status of closing and need for cap tables for each LAAM first tier sub (.8); corresponded with T. Hall re same for all regions (.4); reviewed and revised LAAMCo resolutions and sent to B. Lister-Tait and C. Freeburg for review (2.2); corresponded with C. Freeburg re comments to same (.5).	2,280.00
7/06/09	MEH	.50	Corresponded with J&B team re proposed changes to Transition Services Agreement insurance services under discussion between AlixPartners and client (.3); e-mail correspondence re final draft of Transition Services Agreement (.2).	137.00
7/06/09	BPW	1.30	conferred with J. Lopez and M. Garrick re cert. of occupancy and status of DMV and DCA licenses (.8); left messages for DMV and DCA offices re licensing procedures (.2); conferred with T. Failor re status of licensing (.3).	356.20

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7/06/09	TRF	5.70	Call with E. Quinlisk re contribution agreement and lease assignment (.2); call with D. Greenwald re indemnity contract for GM (.3); calls with J&B team re licensing status of Harlem entity (.9); call with M. Valerio re contribution agreement and lease assignment (.3); call with GM working group re indemnity contract (.6); call with J. Kornbluh re formation of Harlem subsidiary (.4); review of indemnity contracts and revisions to Travellers indemnity agreement per conference call (2.5); review of real estate consents (.5).	2,342.70
7/06/09	DKA	12.80	Attended daily workstream closing call with J. DaMour et al. (1); corresponded with Alix Partners and Promark personnel re Promark assumed contracts and discussed same with M. Fogerty (.7); reviewed and responded to e-mail correspondence (.7); reviewed state name change documentation, corresponded with CT re same, discussed same with M. Whitchurch and coordinated obtaining signatures for same (1.9); corresponded with J&B subject matter experts and GM personnel re final documents and closing matters and questions re Master Sale and Purchase Agreement (2.1); coordinated and organized closing folders and final documents (3.9); attended to other closing matters (1.9); corresponded with GM personnel re payoff letters and re signatories to certain closing documents (.6).	3,507.20
7/06/09	ERD	8.00	Correspondence and conference calls with P. Rosenbaum, S. Han, J. DaMour, et al. re European subsidiary stock transfers (.8); corresponded with N. Ramdev re legalization of powers of attorney for Uzbekistan stock transfers (.7); updated Section 363 international closing checklist (1.); corresponded with Baker & McKenzie re powers of attorney for transfer of shares in Uzbek joint ventures (1.); reviewed and revised same (1.); corresponded with A. Zell and J. Bliley re same (.5); meeting at Office of Consulate General of Uzbekistan in New York re notarization of powers of attorney (2.); corresponded with M. Ressler and R. Wallace re closing documentation for European subsidiary stock transfers (1.).	2,192.00

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7/06/09	LTH	6.40	Conference call re our progress with respect to transfer of shares for GM Asia Pacific region (.8); drafted resolutions for purposes of illustrating distribution of new shares of foreign entities within new GM (3.5); conference call with client re plan on restructuring foreign entities (.6); made additional revisions to restructuring resolutions pursuant to comments received from P. Rosenbaum and client (1.5)	1,753.60
7/06/09	MPS	1.40	Corresponded with P. Boye-Williams re CWA permit assignment (.1); researched and drafted e-mail responses re same (1.3).	383.60
7/06/09	PJT	1.20	Read sale decision (1.); reviewed notice of appeal re sale order and discussed same with D. Murray (.2).	840.00
7/06/09	MZR	13.50	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed, revised and conferred with R. Wallace re issues and documentation relating to international subsidiary transfers (4.3); update closing checklist (2.); prepare list of open issues (.5); review closing folders and related documentation (4.); conferred with E. Daly, B. Dodgen and P. Rosenbaum re missing stock certificates and international entity transfer documentation and followed up re same (1.7).	5,170.50
7/06/09	HCB	3.00	Performed research re trade or business requirement under Section 513 (2.5); met with G. Davis re same, and next steps (.5).	822.00
7/06/09	JQC	1.50	Conferred with state agencies in NM, NY, NC, OH, OK, PA and RI re procedures for transferring license plates (.9); researched form requirements for transferring license plates in NY and OH (.6).	411.00
7/06/09	BJD	2.00	Corresponded with local counsel in GME, AP and LAAM re original stock certificates, GM organizational documents and cap charts (1.4); conferred with M. Ressler re missing stock certificates (.6).	548.00

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7/06/09	DWH	14.50	Prepared documents for M. Hill, M. Wolf and J. Gromacki (1); sent follow up e-mail to track down outstanding stock certificates for dealerships, GMIH, GM Asia and Metal Casting (2.1); corresponded with M. Whitchurch re inactive/dissolved entities (.8); corresponded with A. Pontes re proposed and finalized transfer documentation for Pentastar (.8); e-mailed R. Berry at OEConnection re bankruptcy court order (.4); prepared list and e-mailed H. Pais re stamp taxes for instruments of transfer (.9); prepared documents for closing folders (2.5); e-mailed, conference called and met with Cadwalader team (A. Zell, J. Forns, J. Karas) re closing documents (2); revised stock powers and coordinated with D. Millison for revised stock powers for dealerships (2.3); looked for LBK LLC membership interest note (.6); revised and prepared additional international stock powers (.5); addressed various other closing issues (.6).	3,973.00
7/06/09	EMJ	13.00	Continued to prepare for real estate closing/signing of transfer documents at Weil Gotshal site in New York (2.9); revised and edited documents as necessary and organized closing room (4.8); obtained notaries (1.2); attended closing logistics conference call (1.); obtained signatures from Sadiq Malik and David Markowitz (.8); finalized signature blocks and organized finalized documents (2.3).	3,562.00
7/06/09	GSK	4.60	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with FL re status of applications and franchise issues (.8); conferred with CT re status of application (.4); conferred with and e-mailed CO re requested NHTSA information (.7); conferred with VA re possible franchise issues and re status of application (.7); completed form re current outstanding issues related to submission of new applications with name change (1.).	1,260.40

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7/06/09	MRK	7.20	Conference call with GM business and legal teams re closing (1.); licensing group conference re open issues (.2); supplemented new and old CA applications with VIN information (.5); continued working on CA applications, responded to issues from R. Aoki with original NGMCO, Inc. application, continued to gather supplemental information for original application (3.); reviewed new CA applications in order to begin collecting all necessary attachments (.5); and drafted a universal open issues chart for all states' licenses, representative applications, and plate applications (2.).	1,972.80
7/06/09	DBM	6.10	Coordinated dealership stock powers issues with D. Higginbotham and followed up with M. Hill re same (2.9); drafted new stock powers (2.); obtained 13D from R.R. Dudley and began drafting Form 13D for Canadian transfer of Hydrogenics (.1); continued coordinating transfer of Canadian entities with R. Wallace and D. Van Doorn (1.); conferred with A. Otto-Classsen re name change (.1).	1,671.40
7/06/09	ACO	.90	Corresponded with M. Hill re delayed Closing (.1); e-mailed J. Solomon re delayed Closing (.1); talked with T. LaConti from Giner, Inc. re signature pages (.1); e-mailed M. Hill OEConnection addendums, GM Supplier Receivables LLC certificate and Coskata Investment Rep Letter (.1); discussed name change of GM with D. Millison (.1); received original signature pages from P. Trulik for Detroit Investment Fund LP transfer and mailed same to D. Higginbotham in New York (.1); corresponded with D. Anna and J. Mayes re updated closing checklist (.1); corresponded with S. Cernak and M. Hill re status of Ford consents for USCAR and CAMP (.2).	246.60
7/06/09	VKS	2.30	Attended daily workstream closing call with J. DaMour et al. (1); met with E. Quinlisk, G. Knudsen, M. Kopp and M. DeMarino re conference call (.3); met with E. Quinlisk re manufacturing license plates (.2); updated outstanding issues list to include items still needed to complete applications (.8).	630.20

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7/06/09	RMW	13.40	Finalized power of attorney for GM Company for GM Santiago Inversiones (1.3); conferred with A. Zell re international documents (.9); continued reviewing and identifying missing stock certificates (1.1); reviewed box of stock certificates from Weil Gotshal for missing stock certificates (1.4); conferred with B. Adderley re status of stock transfer form for General International Limited (.3); updated closing checklist and e-mailed it to working group (1.5); conferred with P. Rosenbaum re status update (.4); identified LAAM documents to be executed and who needed to sign them (4.3); reviewed and organized documents for transfer of Canadian entities (2.2).	3,671.60
7/06/09	JXW	4.70	Corresponded with M. Holdsworth re proposed answer to question on individual contracts (.5); provided final schedule for 6.17(e) to J. Uhlig (.2); prepared GM Internal VEBA assignment agreement for review by Cadwalader (1.2); reviewed bankruptcy order (2.5); corresponded with C. Tipton re spreadsheet for Schedule 1.1A (.3).	1,287.80
7/06/09	IF	.40	Reviewed documents in preparation for closing.	109.60
7/06/09	MXD	14.40	Attended daily workstream closing call with J. DaMour et al. (1.1); office conference with E. Quinlisk re manufacturing applications (.5); compiled and reviewed brochures for Saturn, Hummer, Saab and Pontiac (.8); updated application status chart (.3); revised applications to reflect new signatories, revised GM cover letter to state agencies re same, edited same, mailed same (1.7); telephoned state agencies re status of applications (2.1); compiled MSOs for Saab (.6); reviewed GM Bankruptcy sale order (.6); summarized same (.4); conferred with state agencies re same (1.); e-mailed F. Berry re Bond in GM name (.2); reviewed e-mail re Bonds in GM name (.2); contacted state agencies re fees and check receivable (.6); created chart re manufacturer License Plates (.4); updated same (.4); contacted state agencies re status of application approval (.5); updated chart re same (.2); compiled issued licenses (.4).	3,945.60

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7/06/09	ZLSX	5.50	Reviewed transfer tax forms for assumption of obligation declarations (2.9); updated transfer tax spreadsheet (1.6); follow-up calls, e-mail and meetings re closing issues and assistance to New York closing team (1.)	825.00
7/06/09	DOG	12.30	Review and replacement of revised legal descriptions (1.); additions and revisions to transfer tax forms (2.); revisions to deeds and inclusion to final hard copies (1.8); review of open issues and addressed same (.8); preparation of documents for US Treasury buyer signatures (2.7); conferred with title company re New York City properties and values re same (.5); signing of documents by US Treasury signatories (1.); review and organization of documents for completion of signature pages and additional witnessing re same (2.5).	1,845.00
7/06/09	NHB	10.00	Conference calls with NY closing team and assisted New York closing team with closing items (1.5); continued revisions of closing document tracking sheets, ancillary document checklist, closing checklists and AHI property checklists (1.5); review, organization, scanning and distribution of transfer tax forms; (3.); conference calls re completion, calculations and final revisions and drafting of New York City transfer tax forms (1.5); additional revisions of deeds and addition of information (1.5); follow-up calls and e-mail re closing and document issues (1.).	2,600.00
7/06/09	MLW	7.00	Telephone conference with D. Anna re GM amended State qualification filings (.3); revised forms (1.3); prepared and responded to e-mail re same (1.); multiple telephone conferences with CT Corporation re filing logistics (.7); office conferences with E. Quinlisk re AK and DC Business Licenses (.3); prepared drafts of same (.7); prepared e-mail to A. Larin attaching copies of same (.2); prepared and responded to e-mail re Good Standing Certificates (.5); telephone conferences with E. Quinlisk re license plate transfer issues (.5); revised and distributed chart re same (.7); corresponded with D. Higginbotham re inactive entities (.8).	1,820.00

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7/07/09	DRM	5.30	<p>Attended daily workstream closing call with J. DaMour et al. (.7); memorandum to J. Gromacki and from M. Terrien re stay (.3); office conference with J. Gromacki re next steps (.1); memorandum to J. Gromacki et al. re statements by objectors on filing of appeal (.3); telephone conference with E. Quinlisk re problems with Connecticut license and follow-up research under Section 525(a) of Bankruptcy Code (.4); reviewed notice for stay filed by Caplin &amp; Drysdale and memorandum to J. Gromacki re same (.3); memoranda re Evercore status and reviewed court file re same (.3); telephone conference with J. Gromacki re his conversation with A. Segovia (.1); reviewed order of Judge Gerber requesting briefs on size of bond (.1); memorandum to J. Gromacki re hearing before Judge Gerber (.1); reviewed memorandum from S. Lewonski re expression of interest in property and memorandum re same (.3); reviewed objection to stay motions filed by United States and Unsecured Creditors' Committee (1.5); memoranda to and from L. Laken, G. Ahearn and G. Knudsen re executory contract rejection (.5); reviewed Unsecured Creditors' Committee objections and affidavit re support (.3).</p>	4,065.10
7/07/09	ELG	2.50	<p>Reviewed lease back language for NPDES permits (.2); examined Transition Services Agreement issues from D. Berz and developed response re same (.5); communicated further with D. Berz re same (.3); participated in teleconference with D. Berz re Transition Services Agreement and possible revisions required per Unsecured Creditors Committee (.8); responded to MLA issues raised by Unsecured Creditors Committee and communicated same to D. Berz (.7).</p>	1,450.00
7/07/09	RLG	6.00	<p>Emails to P. McCarroll re ruling by bankruptcy court re stay and bond (.5); update re notices re permit transfers (.5); update re overall developments (.5); worked on permit transfer notification issues (1.7); reviewed e-mail re same (.2); reviewed issues re stay and pleadings re same (.8); update re financial assurance issues (.5); update re Transition Services Agreement issues (.5); reviewed status re Doraville NPDES (.5); conferred with P. Boye-Williams re permit transfer status (.3).</p>	4,050.00



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7/07/09	DIR	5.00	Attended daily workstream closing call with J. DaMour et al. (1.); checklist call (1.); worked on review of closing issues (3.).	3,375.00
7/07/09	ARV	1.30	Reviewed court's 363 sale order.	1,056.90
7/07/09	MJR	8.20	Reviewed and commented on draft retiree medical plan amendments and conferred with M. Pieroni re same (3.3); reviewed e-mail from M. Pieroni and S. Hoffman re TPA contract run-off issue and reviewed CIGNA contract re same and conferred with M. Pieroni re same (.7); worked on trust assignment and assumption agreement and e-mailed and conferred with UAW counsel at Cleary Gottlieb re same (2.8); worked on collection of final executive agreements to be assigned with M. Holdsworth (.7); conferred with S. Ling re individual agreements (.7).	4,715.00
7/07/09	DSH	6.70	Worked on real estate matters re Section 363 sale and related financings including reviewing loan agreements, mortgage and related documents for DIP financing (3.4); reviewed excluded manufacturing assets lease and subdivision properties lease (2.5); conferred with V. Pacione re Cabot landlord lease (.8).	3,350.00
7/07/09	WLS	.30	Reviewed revised split materials.	230.10
7/07/09	DMG	1.50	Worked on travelers indemnity agreement (.9); reviewed related indemnity agreements (.2); conferred with A. Geir, D. Berz and T. Failor re same (.2); telephone conference with T. Failor re proposed alternative language (.2).	810.00
7/07/09	GHM	1.00	Telephone conference with G. Davis re transfer tax issues (.2); research re NY transfer tax rule follow up with G. Davis (.8).	550.00

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7/07/09	STL	5.50	Reviewed memoranda and materials re CBA assumption (.2); prepared memoranda and materials re same (.1); reviewed memoranda and materials re plan amendments (.9); prepared memoranda and materials re same (.9); reviewed memoranda and materials re VEBA assignment (1.3); prepared memoranda and materials re same (.4); reviewed memoranda and materials re individual agreements (.4); telephone conferences with M. Pieroni, C. Slack, M. Renaud and M. Hill re same (.6); office conferences with M. Renaud re same (.7).	3,014.00
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7/07/09	EGQ	18.10	Reviewed and corresponded (1.1); telephone conference with M. Wolf re delay in Canadian issuance (.4); attended daily workstream closing call with J. DaMour et al. (1.2); telephone conference with working group re licensing efforts, status (.8); office conference with G. Knudsen re VA licensing and requested information (.5); reviewed correspondence re same (.2); conferred with D. Murray re CT license (.4); telephone conferences with G. Velez re licensing and dealership issues (.7); multiple telephone conferences with CT licensing authority re financials and potential alternatives (.4); telephone conference with R. Bratley re same (.3); office conference with T. Failor re Harlem (.2); reviewed and commented on contribution agreement (.1); reviewed revised stockholders agreement (.3); reviewed and commented on corresponded with IN (.4); telephone conference with W. Miller re various information requests (.2); multiple office conferences with M. DeMarino, M. Kopp, V. Slosman and G. Knudsen re licensing issues (1.); telephone conferences with J. Hater re licensing issues (.4); telephone conference with VA representatives re licensing issues (.3); reviewed and commented on IN submission (.2); telephone conference with B. Roosa (.3); multiple telephone conferences with N. Vinayak and others re FL licensing (.7); reviewed and revised VA addendum re dealerships and compliance with VA law (.6); office conference with G. Knudsen re same (.3); reviewed and revised summaries (.8); telephone conference with J. Gromacki re licensing and related issues (1.); office conference with D. Batterson re Transition Services Agreement (.2); reviewed same (.5); office conference with M. Whitchurch re various issues (.3); reviewed correspondence from IN (.3); telephone conference with E. Henning (.2); telephone conference with G. Vello (.4); office conference with V. Slosman re various authorized representative issues (.4); telephone conference with S. Colburg re CO license and related issues (.5); telephone conference with B. Roosa re NHTSA issues (.3); provided updates re licensing efforts (.4); telephone conference with V. Demenech and G. Velez re MSOs (.5); reviewed warrant agreements (.5); telephone conference with J. Weissman re same (.2); daily telephone conference with working group re licensing efforts (.4); reviewed correspondence re warrant strike price calculations (.2).	8,416.50
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7/07/09	RDS	.50	Continued work re closing matters (.5).	232.50
7/07/09	MST	.80	Attended daily workstream closing call with J. DaMour et al.	460.00
7/07/09	FJE	10.70	Attended daily workstream closing call with J. DaMour et al. (1.); drafted critical items list and circulated to team (1.); telephone conference with J. Mapes re closing issues (.2); office conference with K. Depowski re deed scanning (.1); telephone conference with D. Garcia and N. Berger re closing issues (.6); coordinated closing with real estate team (1.6); updated checklist and critical items list throughout day (1.); office conference with B. Corley and real estate team re closing issues throughout day (.4); prepared unsigned documents spreadsheet and telephone conference with L. Smith and J. Mapes re same (2.4); drafted e-mail to K. Depowski and drafted e-mail to W. Curley re same (.3); confirmed approach to amount used for mortgage tax valuation and e-mailed L. Smith, T. Cassino re same (.8); e-mailed L. Smith and title company re closing costs and updated chart re same (.2); continued to coordinate closing (1.1).	4,397.70
7/07/09	DEB	1.50	Attended daily workstream closing call with J. DaMour et al. (.8); attention to Transition Services Agreement schedule matters (.7).	862.50
7/07/09	MTW	9.80	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed closing mechanics (1.4); outlined and reviewed open closing issues (1.7); extended telephone conferences with Weil Gotshal re same (4.2); conferred with and e-mailed J. Gromacki and others re same (1.4).	5,096.00
7/07/09	BRB	13.00	Attended daily workstream closing call with J. DaMour et al. (1.); finalized Registration Rights Agreement, stockholders agreement and Canadian subscription agreement (4.5); attended call with R. Osborne and J&B attorneys re board process (1.); call with J. Weissmann re board process matters (.2); reviewed GM charter amendment (.5); revised closing timeline (.5); reviewed certificate of designations (2.); reviewed board constitution matters (2.4); revised board agenda (.4); calls with A. Larin re board process issues (.5).	7,124.00

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7/07/09	JPG	19.10	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with D. Murray re next steps (.1); participated in telephone conference re timing of closing and followed up on specific items (1.2); participated in telephone conference with W. Tolbert and J. Weissman re shareholders agreement and reporting issues (1.1); further conferred re closing and mechanics (.9); worked on outline of closing items (1.7); further revised and distributed same (.5); conferred with R. Osborne and M. Millikin re permits and licenses (1.1); followed up internally on permit and license issues (1.8); met with E. Quinlisk re same (1.); reviewed governance issues and board sequencing matters (1.3); followed up with A. Larin re same (.3); reviewed open issues with R. Osborne (.6); reviewed open issues with A. Segovia (.4); reviewed issues re closing mechanics with M. Wolf (.5); reviewed and commented on closing documents (1.2); reviewed and commented on various resolutions (1.5); coordinated re board meetings on 7/8 (1.5); reviewed charter amendment issues (.5); conferred with J. Weissman and others at Cadwalader re governance issues and board meeting logistics (.5); followed up with GM re same (.4).	13,599.20
7/07/09	CXA	8.30	Followed up on comments from Weil Gotshal on Canadian subscription agreement, provided comments related to same; reviewed multiple versions of same and participated in conference call re same (3.8); attended daily workstream closing call with J. DaMour et al. (1.); followed up with P. Gyr and R. Gietz re Equity Registration Rights Agreement and matters relating to Credit Committee approval (1.); reviewed and organized closing documents (1.8); reviewed and responded to e-mail re same (.7).	3,735.00
7/07/09	AP	1.50	Attended daily workstream closing call with J. DaMour et al. (1.); attention to closing matters (.3); responded to questions re Allison divestiture (.2).	780.00

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7/07/09	GMD	7.60	Attended daily workstream closing call with J. DaMour et al. (1.); discussions with D. Houlf, R. Zablocki and his staff re approach to, and status of, nationwide state sale tax exemption filings for closing (1.7); reviewed, commented on and discussed with D. Houlf initial drafts of same state filings (4.3); discussions with T. Miller re status of plans to re-title company-owned vehicles located in Michigan and throughout country (.4); conferred with G. Morse re transfer tax issues (.2).	3,952.00
7/07/09	PLB	6.60	E-mailed P. McCarroll responding to request for input re Doraville transfer notices (.4); e-mailed P. McCarroll responding to request for input re leaseback properties (.4); researched MI Mineral Well transfer notice requirements (1.2); telephone conference with B. Schmidt re same (.3); internet research re MI requirement for organizational chart per mineral well transfer requirements (.4); reviewed and responded to e-mail from B. Schmidt requesting assistance re Mineral Wells (.4); reviewed and analyzed question from D. Berz re Transition Services Agreement (.3); telephone conference with R. Graham re D. Berz request (.1); e-mailed R. Graham re same (.6); researched Financial Assurance issues (1.); conference call with B. Schmidt re request for Financial assurance assistance (.2); multiple telephone conferences with R. Graham re status of permit transfer notices (.3); e-mailed R. Graham and E. Grayson re financial assurance status (.2); e-mailed B. Schmidt, P. McCarroll re Financial assurance recommendations (.3); drafted letters providing update to agencies re status of Section 363 sale and bankruptcy court proceedings (.4); office conference with R. Graham re same (.1); revised letters (.3).	2,527.80

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7/07/09	VMP	7.80	Corresponded with E. Neuberger re open issues in Willow Run Airport lease amendment (.5); reviewed revised draft of Willow Run Airport lease amendment and made comments thereto (1.); corresponded with counsel for Cabot leases re revisions to Jacksonville, FL form of lease amendment (.5); corresponded with T. Cassino and D. Horvath re revisions to amendments to Cabot landlord leases (.8); conference call with Don Horvath, Tom Cassino and Pat McCarroll re environmental liabilities at SPO II leased warehouses (.2); drafted form of assignment and assignment of SPO II warehouse leases (.8); reviewed landlord's comments to form of lease amendment to Jacksonville, FL site (.8); drafted lease amendments for SPO II warehouse sites at Norton, MA and Groveport, OH (1.2); revised and edited ancillary real estate closing documents (2.)	2,987.40
7/07/09	JWS	.30	Revised resolutions of Old GM (.2); corresponded re same (.1).	114.90
7/07/09	MQH	13.00	Attended daily workstream closing call with J. DaMour et al. (1.); conferred internally with working group re closing mechanics (1.7); prepared and reviewed domestic transfer entity documents, update on status of documents, discussed same internally and answered various calls re same (.5); responded to open issues in preparation for closing (5); revised and circulated closing checklist (2.3); prepared documents for closing (2.5).	3,705.00

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7/07/09	PHR	6.50	Corresponded with R. Wallace re closing documents for GM Nigeria to confirm they expressly state restructuring occurs pre-closing (.2); corresponded with B. Lister-Tait re resolutions for LAAM restructuring activities (.3); reviewed and responded to e-mail from J. Freeburg re Assignment Agreement for Old GM's rights to Auslandprojectke share (.5); conferred with S. Han, J. DaMour and other members of GM team and E. Daly of J&B re Uzbek and Fiat JVs (1.); conferred with R. Berkovich to confirm GMA Security Assignment Agreement does present issues under BK rules (.5); conferred with M. Wolf re need for side-letter for transfer of Uzbek, Fiat and CAMI JVs (.3); conferred with E. Daly re same (.4); edited and revised LAAMCo resolutions to make clear restructuring activities are happening prior to closing and to explain name changes of OldGM and NewGM (1.3); conferred with C. Freeburg and B. Lister-Tait re same (.7); corresponded with T. Pereira re need to get tax ID for GMAPH in connection with restructuring for GM do Brasil (.4).	1,852.50
7/07/09	MEH	1.20	E-mail correspondence re Transition Services Agreement (.5); revised real estate schedule to Transition Services Agreement as directed by client (.2); e-mail correspondence re proposed additional environmental changes from Kramer Levin, process for closing and process for approval of additional changes (.5).	328.80
7/07/09	BPW	1.10	Conferred with DMV re change in corporate entity (.4); researched DMV business amendment procedures and sent form to J. Lopez (.7).	301.40
7/07/09	TRF	3.40	Correspondence with Weil Gotshal re transfer of Harlem lease (.8); calls with J&B team re post-closing status of Harlem subsidiary (.4); revisions to contribution agreement and conferred with D. Greenwald re same (.2); revisions to Travelers Indemnity Agreement (.5); call with Harlem dealership and GM re licensing of dealership entity (.7); meetings with E. Quinlisk and J&B team re licensing (.8).	1,397.40



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7/07/09	DKA	9.00	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed and tracked international third party consents and discussed same with S. Han (1.); reviewed name change documentation and discussed same with M. Whitchurch (.7); corresponded with J&B subject matter experts re final documents (.7); attended to review of open items re closing matters (1.); finalized and organized documents for closing and assisted in creating folder process (2.); conferred with Cadwalader, Weil Gotshal, Cleary and McKenna attorneys re closing matters and final documents (1.2); corresponded with J. Shuman re matters for Form 8-K filing (.5); corresponded with D. Gerard re final documents (.4); discussed final schedules with Drinker Biddle attorneys (.5).	2,466.00
7/07/09	ERD	5.50	Coordinated execution and legalization of documents relating to transfer of shares in Uzbek joint venture subsidiaries (.8); conference call with P. Rosenbaum and GME team re transfer of shares in European subsidiaries (.7); reviewed and revised assignment and assumption agreements relating to change in control of Adam Opel (1.5); updated Section 363 international closing checklist (.8); prepared side letter re joint venture consents and corresponded with M. Wolf re same (1.7).	1,507.00
7/07/09	LTH	1.60	Conference call with international counsel in Japan re current status of stock transfers for GM Japanese entities (.7); made final revisions to Japanese transfer document pursuant to comments from counsel (.9)	438.40
7/07/09	MZR	13.30	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed, revised and conferred with R. Wallace re documentation re transfer of international subsidiaries (5.7); worked on related closing folders and documentation for closing (3.3); updated closing checklist (1.5); prepared list of open closing items (1.8).	5,093.90
7/07/09	BJD	.30	Corresponded with LAAM and AP counsel re GM organizational documents and having original share certificates shipped to us.	82.20

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7/07/09	DWH	4.70	Drafted and reviewed e-mail to and from J. Vandeurzen, H. Pais, V. Schuster, D. Millison, A. Otto-Classon re transfer of subsidiaries (1.1); prepared FedEx of incorrect stock certificates for V. Schuster (.5); finalized stock powers (.7); added documents to closing folders (.4); e-mailed charter documents for various entities to A. Zell and followed up with D. Petkoff re missing charter documents (.4); e-mailed re old stock certificates for GMIH and GM Asia (.5); reviewed closing checklist to verify all documents are ready for closing (.5); follow-up e-mail re delivery of documents for Pentastar, Coskata and OEConnection (.6).	1,287.80
7/07/09	GSK	9.80	Attended daily workstream closing call with J. DaMour et al. (1.); telephone conference with N. Vinayak of FL re status of manufacturing license (.7); telephone conference with E. Parker-Bair of CT re status of manufacturing license and outstanding items (.5); gathered outstanding items for CT (1.8); prepared e-mail to J. Bonnet of IN SOS re pending application (.7); telephone conference with M. Morales of VA re status of application and outstanding items (.5); prepared e-mail to VA re same (.1); follow up call to J. Bonnet of IN (.2); follow up call with VA re affidavit re compliance with VA statutes (.6); preparation of complete FL application to be sent out with new name (2.); follow up telephone conference with S. Colborg of CO re application status (.5); began assembling applications needing to be sent out to remaining states (1.2).	2,685.20

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7/07/09	MRK	5.30	Attended daily workstream closing call with J. DaMour et al. (.8); populated state applications with product brochures (.2); computed new fees and made new check requests (.2); conference call with CA to clear up issues of fingerprints, county fees, representative applications, and plate applications (.7); e-mailed and responded to CA re distributor photographs (.1); updated overall open issues chart (.1); reviewed package of signature pages and sorted them all for states (1); GM conference call re plates and titles (1); drafted a chart re plate applications previously made (.5); contacted Bob York re signature for fingerprints and shipped them to him (.3); conference with E.Quinlisk re notarizations, dates and director and officer information request (.4).	1,452.20
7/07/09	DBM	1.00	Finalized dealership certificate solutions with V. Schuster and Cadwalader and continued follow up throughout day (.9); conferred with A. Ott-Classsen re status (.1).	274.00
7/07/09	ACO	2.70	Drafted ATIA letter for distribution of closing checklist to J. Mayes, drafted e-mail re distribution of same, e-mailed closing checklist and ATIA letter to J. Mayes (.5); corresponded with S. Cernak re Ford consents for USCAR and CAMP, reviewed letters received from Ford re same (.2); discussed status of transfers with D. Millison (.1); calls and corresponded with M. Hill, J. Forns, B. Lister-Tait and B. Summerer re information needed for Wind Point Partners Transfer Agreement for GM, printed in names/title/address into same (1.9).	739.80
7/07/09	VKS	5.60	Attended daily workstream closing call with J. DaMour et al. (.8); conferred with E. Quinlisk re status of applications (.2); called NC, TX and OK to follow up on applications (.5); edited applications (3); participated in conference call re procedures to transfer plates (.5); call with M. Cost of Texas re application (.3); various conversations with E. Quinlisk to follow up on Texas application discussion (.1); reviewed and responded to various e-mail re license applications (.2).	1,534.40

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7/07/09	RMW	13.00	Worked with Weil Gotshal in locating missing stock certificates (.9); conferred with C. Arraujo re outstanding LAAM issues (.4); met with N. Ramdev and A. Mistry to obtain their signatures for closing documents (1.3); worked with J. Ellsworth to get certain international documents apostilled (.4); e-mailed S. Han re various international outstanding issues (.3); e-mailed B. Neuman re pledged stock certificates (.3); revised closing checklist (1.6); corresponded with E. Daly re status of GM Europe transfer documents (1.1); reviewed LAAM documents to make sure all documents were ready to be signed (3.8); responded to various requests and questions from regional general counsels and P. Rosenbaum (.6); conferred with J. Forlenza re pledge letter and necessary time to effectuate LAAM transfers (.4); worked with regional general counsels to locate missing stock certificates (.4); reviewed pledged stock schedule to DIP agreement to determine which international stocks will be pledged (1.5).	3,562.00
7/07/09	JXW	4.70	Responded to correspondence from A. Murray re executive pay (.2); reviewed GM Internal VEBA assignment agreement and prepared document for review by Cadwalader (1.7); prepared spreadsheet for AlixPartners listing out individual contracts to be assumed (2.8).	1,287.80
7/07/09	MXD	8.90	Attended daily workstream closing call with J. DaMour et al. (1.1); office conference with E. Quinlisk re manufacturing applications (.5); contacted State Agencies re status of applications and possible deficient/outstanding items (1.7); compiled applications for GM (1.4); edited same (.3); conference call with E. Quinlisk, V. Slosman et al. re plates (.6); compiled state requirements and applications re license plates (1.3); e-mail to W. Miller re MSOs in GM name (.2); reviewed e-mail re same (.2); e-mail to A. Gier re status of MD bond and LA bonds (.2); reviewed e-mail re same (.2); sent e-mail to S. Galuska re MD bond (.2); e-mailed MT re application status (.2); reviewed e-mail re same (.2); compiled MT license (.2); e-mailed E. Quinlisk re same (.2); e-mailed M. Whitchurch re status of business qualifications in GM name (.2).	2,438.60

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7/07/09	ZLSX	6.00	Updated transfer tax spreadsheet (2.1); updated drafts of deeds and leases (3.2); follow-up calls, e-mail and meetings re closing issues and assistance to New York closing team (.7).	900.00
7/07/09	DOG	9.00	Addition of closing date to transfer tax forms and deeds (1.5); revisions to assumption of mortgage language and replacement of corrected pages to final hard copies (2.5); organized documents for scanning fully executed set for J&B files (.7); conferred with F. Eichenlaub re closing issues (.6); created file folders for second copy of documents and separated from fully executed documents (2.2); revisions to master lease agreements and memoranda of lease documents (1.); assembled PDFs of same for F. Eichenlaub (.5).	1,350.00
7/07/09	MBH	3.20	Researched title and license regulations for dealer, manufacturer and passenger vehicle plates re FL and WV.	832.00
7/07/09	NHB	9.00	Conference calls with NY closing team and assisted NY closing team with closing items (1.7); conferred with F.Eichenlaub and D. Garcia re closing issues (.6); continued revisions of closing document tracking sheets, ancillary document checklist, closing checklists and AHI property checklists (1.); continued review, organization, scanning and distribution of deeds, transfer tax forms and miscellaneous documents; (2.2); further calls and -mails re completion, calculations and final revisions and drafting of New York City transfer tax forms (.7); additional revisions of deeds and addition of information (1.3); follow-up calls, e-mail and online searches re South Carolina transfer tax determination (1.); determined open items and handling of same (.5).	2,340.00

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7/07/09	MLW	5.50	Participated in conference call with E. Quinlisk and J&B licensing team re license plating issues (.5); prepared for same (.5); multiple office conferences with E. Quinlisk re same and AK and DC Business license applications (.5); finalized AK and DC Business license applications (.5); telephone conferences re logistics of GM and NGMCO, Inc. amended state qualification filings (1.); revised forms (1.); prepared and responded to e-mail re same (1.); prepared and responded to e-mail re Good Standing Certificates (.5).	1,430.00
7/08/09	DRM	4.00	Attended daily workstream closing call with J. DaMour et al. (1.); studied Bench Decision entered by Judge Gerber denying motion for expedited appeal and stay and memorandum to J. Gromacki et al. re same (.5); memorandum from R. Graham and telephone conference with R. Graham re environmental issues raised by Creditors' Committee (.3); telephone conference with M. Wolf re application of definition of "Final Order" in Master Purchase and Sale Agreement to present circumstances (.2); memoranda to and from J. Gromacki and E. Quinlisk re status of licensing efforts (.3); memorandum from D. Anna re closing timetable (.2); memoranda to and from H. Miller, J. Gromacki re transitional issues (.4); memoranda to and from E. Lederman, L. Laken re possible executory contract rejections and reviewed reports with G. Knudsen (.5); office conference with E. Quinlisk re status of Connecticut discussions (.2); researched relevant materials from court testimony for possible use with Connecticut and telephone conference with E. Quinlisk re same (.3); office conference with M. Wolf re requests from Creditors' Committee (.1).	3,068.00
7/08/09	ELG	1.60	Reviewed Transition Services Agreement communications on Unsecured Creditors Committee requests (.3); examined matter status of notices and permit transfer letters to regulatory agencies (.4); reviewed court order update letter and revised same (.5); reviewed information request from GM's M. Dedyne and responded to same (.4).	928.00

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7/08/09	RLG	12.50	Worked on negotiations pertaining to environmental terms in transaction services agreement schedules (3.3); negotiated same with Kramer Levin (C. Warren) (1.3); consulted re same with D. Berz, T. Goslin, P. McCarroll, P. Boye-Williams, M. Harrison, and other GM counsel (1.2); reviewed numerous e-mail re same, including revised draft language for applicable agreements (1.); numerous telephone conferences re same (1.2); attended daily workstream closing call with J. DaMour et al. (1.); worked on notice issues re permit transfers (2.8); conferred with D. Murray re environmental issues raised by the Unsecured Creditors' Committee (.2); conference call with V. Pacione and D. Horvath re changes to the Transition Services Agreement (.5).	8,437.50
7/08/09	DIR	8.00	Attended daily workstream closing call with J. DaMour et al. (1.1); telephone conference with Unsecured Creditors Committee re real estate issues (3.3); telephone conference re 500/600 Tower documents (1.2); checklist call (1.1); reviewed open closing issues (1.3).	5,400.00
7/08/09	ARV	1.50	Reviewed various e-mail re licensing issues (.8); telephone conference with M. Millikin re same (.7).	1,219.50
7/08/09	MJR	2.00	Worked on finalizing existing internal VEBA assignment and assumption agreement (.7); prepared final closing documents and conferred with S. Ling re same (1.); responded to query from M. Holdsworth re splinter unions (.3).	1,150.00
7/08/09	DSH	3.50	Worked on real estate matters re GM bankruptcy including reviewing loan documents to be executed re DIP financing (1.9); participated in telephone conferences re Transition Services Agreement and transfer documents with R. Graham and D. Horvath (.5); followed up re same (1.1).	1,750.00
7/08/09	WLS	.30	Reviewed welfare benefit transfers.	230.10
7/08/09	GHM	.20	Office conference with G. Davis re transfer tax issues.	110.00

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7/08/09	STL	4.30	Reviewed memoranda and materials re plan amendments (1.4); prepared memoranda and materials re same (.7); reviewed memoranda and materials re Industry Canada information requests (.2); reviewed memoranda and materials re closing (.8); prepared memoranda and materials re same (.3); reviewed memoranda and materials re VEBA and trusts assignment (.2); reviewed memoranda and materials re splinter unions (.2); office conferences with M. Renaud and J. Wenell re same (.5).	2,356.40
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7/08/09	EGQ	15.60	Reviewed and corresponded re NHTSA issues (.5); telephone conference with M. Morales re VA addendum (.2); multiple telephone conferences with N. Vinayak re FL license (.8); corresponded re director/officer information (.3); telephone conferences with A. Larin and J. Hater re same (.2); reviewed correspondence re licensing issues (.9); multiple telephone conferences with G. Velez re same (.8); corresponded with J. Gromacki re alternatives in FL and other states (.4); multiple telephone conferences with B. Roosa and E. Henning (.4); reviewed revised closing checklist (.6); reviewed and commented on revised summaries (.5); multiple office conferences with M. DeMarino, M. Kopp, V. Sloman and G. Knudsen re licensing status (.9); conference with M. Whitchurch re AK and DC business licenses (.4); reviewed and commented on revised applications and submissions (1.1); telephone conference with A. Segovia re licensing issues (.2); telephone conference with J. Gromacki, M. Wolf, D. Murray, GM representatives and Board of Directors (.6); prep telephone conference with J. DaMour and J. Hater re licensing update for Board meeting (.5); reviewed and revised FL certification (.4); multiple telephone conferences re same (.5); office conference with D. Murray re same (.2); telephone conference with D. Murray re viability representation/analysis (.5); reviewed various declarations re same (.3); prepared correspondence to CT re financials and review (.2); telephone conferences with R. Bratley re same (.2); coordinated warrant execution and delivery of various items re same (.3); office conference with T. Failor re Harlem (.2); reviewed and corresponded re same (.2); telephone conference with J. Bonnet and G. Knudsen re IN license (.3); multiple telephone conferences with CT authorities (.3); telephone conference with W. Kemp re NHTSA issues (.2); telephone conference with W. Hicks re warrants (.2); reviewed and corresponded re plating and titling issues (.3); telephone conference with D. Anna re warranty issues (.2); daily telephone conference with working group re licensing efforts, status (.6); telephone conference with D. Murray re various issues (.2); telephone conference with J. DaMour, J. Hater, G. Velez, B. Roosa, and others re escalation process in various states (.7); reviewed and commented on talking points for dealer mobilization (.1); reviewed and commented on draft release re licensing efforts (.1); reviewed revised closing checklist (.1).	7,254.00
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7/08/09	RDS	.30	Continued review of open matters and follow-up re same in preparation for closing.	139.50
7/08/09	MST	1.40	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed decision on motions to stay/certify (.4).	805.00
7/08/09	FJE	9.70	Coordinated closing (5.2); e-mailed N. Berger, D. Garcia, Z. Sorman and E. Jarmusz re closing issues (1.2); located final versions of leases, blacklined and sent same and exhibit to T. Cassino (.8); reviewed correspondence re environmental issues, e-mailed V. Pacione and P. Boye-Williams re same and telephone conference with P. Boye-Williams re same (.6); updated open items list, checklist and coordinated status call (.6); reviewed escrow letter, proposed summary closing timeline, commented on same, e-mailed L. Smith re same and office conference with J. Voisine re same (1.); coordinated scanning of deeds (.3).	3,986.70
7/08/09	DEB	7.20	Attended daily workstream closing call with J. DaMour et al. (1.); preparation of revised schedules to Transition Services Agreement and response to various related inquiries (6.2).	4,140.00
7/08/09	MTW	10.40	Attended daily workstream closing call with J. DaMour et al. (1.); prepared for closing, conferred with and e-mailed re same (3.9); attended informational board meeting (1.8); conference calls re potential amendments (2.); conferred with J. Gromacki re closing issues and followed up re same (1.4); conferred with D. Murray re definition of "Final Order" and requests from Creditors Committee (.3).	5,408.00
7/08/09	BRB	11.00	Attended daily workstream closing call with J. DaMour et al. (.8); reviewed and revised charter amendment (.5); finalized Registration Rights Agreement (.5); prepared for board meeting (2.); attended board meeting (1.3); conferred with C. Abbott re final governance matters (.7); conferred with M. Hill re closing matters (.5); reviewed board reconstitution matters (1.5); reviewed stockholders agreement (1.7); conferred with J. Shuman and W. Tolbert re Form 8-K (1.5).	6,028.00

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7/08/09	JPG	12.00	Attended daily workstream closing call with J. DaMour et al. (1.1); telephone conferences with A. Segovia and A. Larin re board meeting (.6); telephone conference with J. DaMour and A. Segovia re same (.2); prepared board charts (1.5); reviewed and commented on closing checklist (1.); reviewed Transition Services Agreement issues with D. Batterson (1.); reviewed permitting issues with E. Quinlisk and A. Valukas (2.2); reviewed closing condition issues with D. Murray (.2); participated in joint informational session and board meeting (1.8); met with M. Wolf and B. Boch re pre-closing issues and logistics and finalization of closing documentation (1.1); worked on other pre-closing matters re permits and licenses (1.3).	8,544.00
7/08/09	CXA	5.20	Conferred with B. Boch on various matters re Certificate of Amendment and other filings for Old GM and other governance matters (.7); attended daily workstream closing call with J. DaMour et al. (1.); reviewed revised Closing Checklist and provided comments (.3); reviewed revisions to Equity Registration Rights Agreement (.2); reviewed revised resolutions and logistics for closing (2.); responded to e-mail re status of closing documents (1.).	2,340.00
7/08/09	CEK	.30	Reviewed final revisions in ruling.	216.90
7/08/09	AP	2.00	Attended daily workstream closing call with J. DaMour et al. (1.); communicated with client re holding company structure (.4); reviewed software license analysis re same (.6).	1,040.00

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Date	Client	Hours	Description	Amount
7/08/09	GMD	6.90	Attended daily workstream closing call with J. DaMour et al. (.7); review, revise and attend several discussions with D. Houlf re draft state sales tax exemption forms (3.5); send package of finalized sales tax exemption forms to K. Walny, Cadwalader, and negotiate resolution of this closing deliverable with her (1.3); discussions with G. Morse re approach and timing of state sales tax exemption forms and related legal rules and followed up re same (.5); discussions with E. Quinlisk and R. Zablocki re status of particular registration in IN (.3); discussion with D. Houlf re tax readiness for closing (.3); review, consider and comment on final changes to Tax ruling submission and discuss same with B. Collins (.3).	3,588.00
7/08/09	PLB	8.90	Reviewed e-mail from R. Graham re creditor committee environmental concerns re Transition Services Agreement (.2); evaluated Transition Services Agreement with respect to creditor committee concerns (.5); multiple telephone conferences with M. Harrison, R. Graham, D. Berz, and T. Goslin re creditors' committees proposed changes to environmental aspects of Transition Services Agreement (2.3); telephone conference with F. Eichenlaub re status of properties subject to Transition Services Agreement (.2); telephone conference with R. Graham, D. Horvath and V. Pacione re status of properties subject to Transition Services Agreement (.2); telephone conference with V. Pacione re properties listed in schedules C-2 and C-3 of Transition Services Agreement (.1); reviewed creditors' committee's proposed changes and concerns re Transition Services Agreement (2.); telephone conference with M. Harrison re Schedule C-4 and purpose of personal property listed therein (.2); reviewed and revised Transition Services Agreement to account for creditors' concerns (.5); reviewed M. Harrison proposed revisions (.5); multiple telephone conferences with C. Warren, T. Goslin, M. Harrison, R. Graham re addressing creditors' committee concerns and resolving same (1.); multiple office conferences with R. Graham re status (1.); reviewed e-mail from M. Harrison re resolution and providing changes to U.S. Treasury (.2).	3,408.70

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7/08/09	VMP	8.30	Conference call with J&B real estate, GM real estate, Cadwalader real estate and Weil Gotshal real estate re open real estate closing issues (.5); conference call with L. McLaughlin, D. Resnick, L. Smith and GM real estate re additional contracts at 500/600 Renaissance Towers to be assumed (.5); reviewed call center lease at Austin, TX and drafted lease amendment (2.); reviewed lease with Duke Realty at Westchester, OH and began drafting lease amendment (1.5); revised and edited lease amendments for SPO II Warehouses (1.8); conference call with R. Whitlock at AlixPartners re payment of pre-petition taxes relating to SPO II Warehouses (.5); reviewed revised Transition Services Agreement (.8); conference call with R. Graham and D. Horvath re changes to Transition Services Agreement (.2); conference call with T. Conder re additional leases to be assumed (.5).	3,178.90
7/08/09	JWS	11.70	Conferred with J. Morneau re credit facility (.2); e-mail to M. Ressler re same (.3); drafted post-closing Forms 8-K (7.4); conferred with C. Abbott re same (.3); corresponded with C. Abbott and B. Boch re same (.7); reviewed revised bylaws (.6); reviewed investor relations website disclosure of New GM (.7); reviewed board materials (.3); correspondence re board resolutions (.2); reviewed Form 25s (.2); correspondence re certificate of designations (.2); corresponded with R. Gietz and A. Larin re board composition (.6).	4,481.10
7/08/09	PLH	1.00	Review status of work on remaining closing issues.	438.00
7/08/09	MQH	15.50	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with various individuals re closing mechanics (1.8); copied and reviewed domestic transfer entity documents, update on status of documents, discussed same internally and answered various calls re same (4.2); revised Parent charter amendment and precleared name change amendment and organized filings for closing (2.3); responded to open issues in preparation for closing (3.7); revised and circulated closing checklist and prepared issues list (2.5).	4,417.50

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7/08/09	PHR	7.80	Attended daily workstream closing call with J. DaMour et al. (1.); conferred with B. Lister-Tait re resolutions (.3); conferred with R. Wallace re timing of termination of pledge for LAAM shares in order to complete restructuring activities (.3); corresponded with M. Kohl of Weil Gotshal re GMA Security Assignment Agreement (.3); call with A. Zell of Cadwalader re same (.2); call with B. Lister-Tait, S. Han and A. Larin re resolutions for GM do Brasil and whether we can characterize transfer as a contribution (.4); reviewed and responded to multiple e-mail re international matters (1.); call with S. Han and GME team re closing readiness for Europe (.5); call with J. DaMour, S. Han and others re Uzbek and Fiat JVs (.5); edited and revised all resolutions for LAAMCo, GMODC, GMOC and other entities to approve LAAM restructuring activities and sent final revised drafts to B. Lister-Tait (2.5); call with S. Han and members of AP team re closing readiness (.3); corresponded with M. Ressler and R. Wallace re closing mechanics (.5).	2,223.00
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7/08/09	MEH	7.60	Conference call re proposed environmental liability changes to Transition Services Agreement, e-mail correspondence re documents for use on call (1.4); e-mail summary of open issues on Transition Services Agreement (.3); revised Transition Services Agreement to accommodate Kramer Levin comments re environmental liability, discussed environmental comments with client and J&B team (1.6); conference calls with Weil Gotshal and Kramer Levin re proposed environmental liability assumption in Transition Services Agreement (1.2); reviewed Kramer Levin draft of environmental liability provision and provided comments (.6); drafted proposed Transition Services Agreement language for approval by Kramer Levin (.5); call with Weil Gotshal re redraft of environmental provision and scope of provision (.3); discussed final proposal with Kramer Levin and Weil Gotshal (.6); e-mail corresponded with client and J&B team re approval of Transition Services Agreement changes negotiated earlier (.2); e-mail corresponded with Cadwalader re revised Transition Services Agreement (.3); e-mail correspondence re real estate changes to Transition Services Agreement schedules (.2); prepared FOIA letter and redlines for distribution (.4).	2,082.40
7/08/09	BPW	2.30	Participated in conference call with GM team re DMV and DCA licensing issues and next steps (1.); contacted DMV, DCA, and New York State Taxation office re licensing requirements (1.3).	630.20
7/08/09	TRF	3.30	Conference call with working group re licensing of Harlem dealership (.7); call with Cadwalader re dealership licensing (.5); calls with J&B team re progress on Harlem licensing (.3); review of new dealer subsidiary organizational documents (.9); calls with GM re dealership licensing (.3); call with NY DMV re Harlem dealership licensing (.6).	1,356.30

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7/08/09	DKA	13.90	Attended daily workstream closing call with J. DaMour et al. (1.); coordinated and discussed obtaining Canadian and VEBA/UAW signature pages with C. Graham and J. Delaney (.7); collected and reviewed final documents from various parties (1.7); coordinated creating signing books and reviewed books and table of contents for same (3.3); reviewed name change documentation and coordinated filing same with M. Whitchurch (1.9); corresponded with D. Gerard re final documents (.3); corresponded with J&B subject matter experts re final documents and questions re final Master Purchase and Sale Agreement (.9); prepared for and attended to closing matters (1.); corresponded with S. Han re international third party consents (.3); drafted Third Amendment to Master Purchase and Sale Agreement (.3); corresponded with Alix Partners and real estate personnel re contracts listed on assumed executory contracts schedule (.9); corresponded with J&B personnel re closing timeline (.2); corresponded with Cadwalader re GMETC Promissory Note Sale and Purchase Agreement (.3); conferred with E. Daly re Master Sale and Purchase Agreement (.7); conferred with M. Whitchurch re state qualification filings (.4).	3,808.60
7/08/09	ERD	6.30	Corresponded re purchase price of Uzbek joint venture subsidiaries' shares (.5); corresponded with J. Smith and R. Wallace re closing documentation and logistics and followed up re same (.9); conferred with M. Whitchurch re authentication of Uzbek documents (.6); conference call with GME team re European subsidiary stock transfers (.7); reviewed and revised assignment and assumption agreements relating to change in control of Adam Opel and corresponded with J. Freeburg re same (2.); corresponded with Cadwalader re same (.8); office conferences with P. Rosenbaum and D. Anna re Master Sale and Purchase Agreement (.8).	1,726.20
7/08/09	MZR	14.50	Attended daily workstream closing call with J. DaMour et al. (1.); met with Cadwalader re closing deliverables (1.5); assisted GM with review and execution of closing documents (4.3); updated closing checklist (1.); prepared list of open issues (1.); reviewed closing folders and related documentation for closing (5.7).	5,553.50



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7/08/09	BJD	.30	Corresponded with LAAM and AP counsel re GM organizational documents and having original share certificates shipped to us.	82.20
7/08/09	DWH	.40	Email to D. Petkoff re missing bylaws (.1); e-mail to R. Wallace re LBK LLC certificate (.1); follow-up e-mail to A. Pontes and M. Hill re Pentastar certificates (.2).	109.60
7/08/09	EMJ	2.00	Reviewed e-mail and checklists to determine post closing issues (1.); closing logistics conference call (J&B, Weil Gotshal, Cadwalder); (.5); drafted Operational Tasks Checklist and distributed same for comments (.5).	548.00
7/08/09	GSK	10.50	Contacted FL re issues with WMIs (.5); attempted to contacted both NHTSA and SAE to solve issue re same (.4); called CO re their position re same (1.2); passed on letter from NHTSA to both FL and CO (.3); amended applications to include Saab make (1.8); obtained and e-mailed dealer personnel training information to CT to satisfy one aspect of application (.5); requested updated insurance information to be sent to IN (.3); sent bankruptcy court order to CT to satisfy proof of financial solvency (.4); prepared complete application packets for CT, CO and IN (1.7); assembled complete application packets for Thursday review (3.); arranged for sample MSOs to be sent to FL and CO (.4).	2,877.00
7/08/09	MRK	11.00	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed and responded to all GM e-mail re licensing and printed, filed, or updated applications with all of relevant information or documents in or attached to e-mail and required for applications (.9); prepared documents for shipping (.1); calculated and ordered new checks due to addition of Saab (.1); updated all applications and both J&B and GM cover letters with all new information received today, including Saab information (5.5); conference with E. Quinlisk re warranty language in Master Purchase and Sale Agreement and solvency language in bankruptcy opinion (.5); reviewed all applications for requirements, printed off all new versions of updated applications, and supplemented each application with appropriate attachments (2.9).	3,014.00

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7/08/09	ACO	.90	E-mailed OEConnection Manager Corp Stockholders Agreement addendum and GM Supplier Receivables LLC operating agreement addendum to J. Forns (.2); printed contact information for GM in Transfer Agreement for Wind Point Partners (.2); corresponded with M. Hill, J. Solomon and J. Forns re wire transfer instructions for Wind Point Partners Transfer Agreement (.4); corresponded with M. Hill re original signature pages from Giner, Inc. (.1).	246.60
7/08/09	VKS	7.30	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed and replied to various e-mail re licensing (.6); followed up with NC and OK re license status (5.7).	2,000.20
7/08/09	RMW	14.60	Corresponded with E. Daly re status of getting European documents apostilled (.2); worked with J. Ellsworth to get various documents apostilled and legalized (1.3); e-mailed apostilled documents to E. Daly (.2); reviewed instructions from E. Daly re GM Europe transfer documents and printed and had executed relevant documentation (2.1); revised GM Nigeria documents (.9); reviewed instructions from T. Hall re getting Asia Pacific documents executed (.6); reviewed Asia Pacific documents to make sure all documents are present and signed (2.1); conferred with P. Rosenbaum re termination pledge and followed up re same (.8); attended LAAM conference call (.5); revised closing checklist (1.9); met with A. Mistry to have additional documents executed (.6); reviewed LAAM documents for each entity to identify which documents were complete and incomplete (2.4); began reviewing international stock powers (.8); informed M. Ressler re list of outstanding international issues (.2).	4,000.40
7/08/09	JXW	3.10	Prepared plan amendment documents for review by Cadwalader (2.); attended daily workstream closing call with J. DaMour et al. (1.1).	849.40

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7/08/09	MXD	9.20	Attended daily workstream closing call with J. DaMour et al. (1.1); office conference with E. Quinlisk re manufacturing applications (.5); reviewed e-mail re MSOs (.4); contacted state agencies re same (.9); compiled state applications for GM (1.1); drafted cover letters for attached items (.7); reviewed e-mail re adding Saab brand (.2); revised applications to reflect Saab brand (1.1); revised cover letters to state agencies re same (1.1); e-mailed W. Miller re Saab MSO (.2); compiled brochures for Saab brand (.2); ordered checks to state agencies (.2); edited check amount to reflect Saab (.2); compiled documents to be notarized (.2); reviewed bankruptcy orders for financial information for GM (1.1).	2,520.80
7/08/09	ZLSX	6.00	Updated transfer tax spreadsheet (1.); updated drafts of deeds and leases (4.); follow-up calls, e-mail and meetings re closing issues and assistance to New York closing team (1.)	900.00
7/08/09	DOG	7.30	Status meetings with N. Berger re open issues (1.); assisted in preparing closing checklist (.3); revisions to assumption amount for deeded properties and transferred same to F. Eichenlaub (1.5); revisions to master lease agreements (.3); revisions to drafts of online transfer tax form for Georgia and Wisconsin sites (2.); reviewed Illinois transfer tax forms revisions (.5); assembled documents preparing for return to New York City (1.7).	1,095.00
7/08/09	NHB	8.00	Conference calls with NY closing team and assisted NY closing team with closing items (1.4); conferred with D. Garcia re status (.9); continued revisions of closing document tracking sheets, ancillary document checklist, closing checklists and AHI property checklists (.5); developed, drafted, reviewed and revised complete document distribution checklist and tracking sheet (1.6); continued review, organization, scanning and distribution of deeds, transfer tax forms and miscellaneous documents; (1.3); additional revisions of deeds and transfer tax forms (1.3); further follow-up calls, e-mail and online searches re South Carolina transfer tax determination (.5); determined open items and handling of same (.5).	2,080.00

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7/08/09	MLW	8.50	Multiple office conferences with E. Quinlisk re AK and DC Business license applications and license applications/process (.7); office conferences with G. Knudsen and G. Davis re same (.5); telephone conferences re logistics of GM and NGMCO, Inc. amended State qualification filings (1.); reviewed and prepared forms for filing (3.); prepared and responded to e-mail re same (1.3); office conferences with D. Anna re same (.5); office conferences with E. Daly re authentication and legalization of documents for use in Uzbekistan (.5); telephone conferences with R. Wallace re logistics of same (.5); telephone conferences with CT Corporation re same (.5).	2,210.00
7/09/09	DRM	6.50	Attended daily workstream closing call with J. DaMour et al. re final preparations for closing (.5); memorandum to J. Gromacki re filing of notice of appeal by rollover case plaintiffs and monitored District Court developments with M. Matlock (.4); reviewed memoranda from E. Quinlisk to officials in FL and VA and telephone conferences with E. Quinlisk re same (1.5); memorandum from H. Miller re stay developments (.1); memorandum to A. Valukas and met with A. Valukas and E. Quinlisk re state licensing developments in FL (.5); reviewed FL statements and discussed proposed drafts of affidavits with E. Quinlisk (2.); memoranda from L. Pauquette re revised drafts of closing documents (.2); memoranda to and from J. Gromacki re status of state manufacturing and distribution pursuits (.3); memoranda from E. Quinlisk re further updates on FL and CO (.5); memoranda from J. Gromacki , M. Wolf, Weil Gotshal and Cadwalader re closing developments (.5).	4,985.50
7/09/09	ELG	.60	Worked on information request from M. Dedyne re Brazil operation/Allison transaction issues (.3); reviewed permit notices and status of communications with agencies (.3).	348.00

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7/09/09	RLG	6.50	Worked on and prepared for closing (2.8); worked on notices of transfer (1.5); reviewed final documents, as revised (.5); update re judicial stays (.5); e-mail with P. McCarroll and P. Boye-Williams re status and closing (.5); studied revised Transition Services Agreement (.5) telephone conference with D. Batterson and M. Harrison re Transition Services Agreement issues (.2).	4,387.50
7/09/09	DIR	7.00	Attended daily workstream closing call with J. DaMour et al. (1.3); lease and extension contract call and followed up re same (1.9); real estate status call (2.1); worked on closing issues (1.7).	4,725.00
7/09/09	ARV	1.20	Reviewed FL statute/certification (.1); office conference with D. Murray and E. Quinlisk re FL licensing (.5); reviewed revised statement (.6).	975.60
7/09/09	MJR	2.50	Worked on closing materials for Master Purchase and Sale Agreement closing and e-mail and telephone conference with UAW counsel re same (1.9); tracked IUE negotiations for possible changes to Master Purchase and Sale Agreement (1.6).	1,437.50
7/09/09	DSH	7.30	Worked on real estate matters re GM Section 363 sale closing including reviewing Master Purchase and Sale Agreement and Transition Services Agreement (5.3); participated in telephone conferences re closing including calls with counsel for Unsecured Creditors Committee (M. Fein) and M. Harrison re Transition Services Agreement (1.6); conferred with V. Pacione and GM real estate re assumption of leases (.4).	3,650.00
7/09/09	WLS	.20	Conference with M. Renaud re IUE issues.	153.40
7/09/09	DEA	1.80	Reviewed GM Project Tulip Tree index to files and ordered boxes from storage re confidentiality and access agreement for E. Grayson (.4); reviewed K. Rahill files and e-mail (.7); prepared e-mail to M. Whitchurch re locating closing books (.7).	468.00

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7/09/09	STL	2.00	Reviewed memoranda and materials re executed plan amendments (.5); prepared memoranda and materials re same (.2); reviewed memoranda and materials re VEBA assignment (.2); prepared memoranda and materials re same (.1); reviewed memoranda and materials re closing materials (.4); reviewed memoranda and materials re splinter unions (.2); office conferences with M. Renaud and J. Wenell re same (.4).	1,096.00
7/09/09	EGQ	14.60	Reviewed director/officer information (.3); telephone conference with A. Larin re same (.3); multiple telephone conferences with G. Velez re various issues (.8); multiple telephone conferences with D. Murray (.4); office conferences with D. Murray and A. Valukas re FL certification (.5); multiple telephone conferences with N. Vinayak and others re same and FL licensing (.8); conferred with D. Anna re dealership issues and followed up re same (.9); multiple telephone conferences with B. Roosa re FL and CT (.4); telephone conference with A. Rabatin re IN facilities (.3); telephone conference with T. Failor re Harlem and related issues (.3); reviewed correspondence re IN license (.3); reviewed and commented on draft 8-K (.8); reviewed and corresponded re plating and titling issues (.8); corresponded with G. Davis re same (.3); telephone conference with W. Hicks re warrants (.2); telephone conference with M. Ressler re warrant issues (.4); corresponded with J. Gromacki re licensing status (.4); multiple telephone conferences with CT Corporation re state filings (.5); telephone conference with CO authorities (.6); telephone conference with G. Vello re licensing (.4); daily telephone conference with working group re status (.9); telephone conference with J. DaMour and J. Hater re licensing (.4); telephone conference with J. Hater re licensing (.3); multiple telephone conferences with M. Whitchurch re filings in FL, CT, CO and IN (.4); telephone conference with J. Langston re licensing (.5); corresponded with M. Hill re warrants (.3); corresponded with R. Bratley (.3); telephone conference with A. Larin re execution of documents (.3); telephone conference with working group re licensing update (.8); telephone conference with working group re closing timing (.7).	6,789.00

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7/09/09	FJE	14.10	Attended daily workstream closing call with J. DaMour et al. (.6); e-mailed title company, Weil Gotshal, others re closing escrow costs (.2); coordinated document assembly, scanning with D. Garcia (.4); office and telephone conferences with J. Voisine, First American re reinsurance issue (1.); coordinated closing calls and updated checklist and open items list (.4); e-mailed W. Corley, M. Ressler re lease assignment and approval (.2); e-mailed M. Ressler, T. Cassino, V. Pacione re letter agreement and lease assignment (.6); participated in real estate workstream call (.8); participated in follow up workstream call (.6); e-mailed D. Anna re leases (.2); coordinated real estate closing (3.5); reviewed drafts of escrow instruction letter, office conference with J. Voisine re same and sent comments to L. Smith re same (1.); telephone conference with M. Meisner, J. Voisine re title insurance policies (.3); e-mailed D. Resnick, D. Horvath, V. Pacione re pro formas (.5); reviewed comments to deeds and e-mailed N. Berger, local counsels re same (.9); coordinated document review with J. Voisine (1.); e-mailed L. Smith re escrow letter and revised, blacklined same and sent same to working group (.9); office conference with D. Garcia re exhibits to letter (.1); telephone conferences and e-mailed J. Voisine, L. Smith and T. Cassino re closing escrow instructions and coordinated finalization of same (.9).	5,795.10
7/09/09	DEB	8.80	Preparation for closing, including finalization and final review of Transition Services Agreement and schedules thereto and attention to various Transition Services Agreement comments and questions (7.2); telephone conference with M. Harrison and A. Clifford re Transition Services Agreement matters (.2); telephone conference with R. Graham and M. Harrison re Transition Services Agreement matters (.2); office conference with M. Harrison re Transition Services Agreement matters and follow up re same (1.); closing conference call with full working group starting at 11:00 p.m. CT (.2).	5,060.00

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7/09/09	MTW	11.10	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed all closing mechanics (7.8); conference calls and e-mail with Weil Gotshal, Cadwalader and GM re same (2.3).	5,772.00
7/09/09	BRB	13.00	Finalized resolutions and other items for board meetings (1.); calls with A. Larin re matters to be discussed at board meetings (.6); reviewed final documents in closing room (3.); finalized stock certificates (.8); calls with J. Weissmann re stock issuance matters (.6); calls with C. Abbott re governance document finalization (1.); finalized Registration Rights Agreement and Stockholders Agreement (2.5); attention to director resignation appointment issues (1.5); reviewed Form 8-K (1.); coordination of Delaware charter amendment filings; (1.).	7,124.00
7/09/09	JPG	12.80	Attended pre-closing at Weil Gotshal and related activities.	9,113.60
7/09/09	CXA	5.50	Participated in various activities, including following up on matters re New GM stock issuances and resolutions, interfacing with team in closing room and participating in closing conference calls (4.5); conferred with B. Boch re document finalization (1.).	2,475.00
7/09/09	AP	3.00	Reviewed open closing items and closing matters (2.5); communicated with deal team re same (.5).	1,560.00
7/09/09	GMD	.60	Discussions with D. Houlf and K. Walny re state sales tax filings (.2); discussions with E. Quinlisk and others re retitling and replating of company-owned vehicles (.2); attend pre-closing calls (.2)	312.00
7/09/09	PLB	2.10	Read e-mail from B. Schmidt requesting information re IDEM permit transfer process (.1); researched re IDEM requirement to identify potentially affected parties (1.1); e-mailed B. Schmidt explaining IDEM requirements (.3); office conference with R. Graham re status (.1); telephone conference with P. McCarroll re permit transfer status (.2); reviewed and responded to e-mail from R. Graham re status (.3).	804.30



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7/09/09	VMP	7.50	Conference call with real estate workstream re real estate closing open issues (.5); conference call with GM real estate and D. Horvath re notices for assumption of leases (.5); reviewed pro forma title policies required for real estate closing (1.); drafted lease amendment for site leased in Westchester, OH (1.); revised lease renewal letter for site in Phoenix, AZ (.8); revised and finalized lease amendments for SPO II Warehouses (2.); drafted letter agreement re waiver of notice objections for SPO II warehouse lease landlords (1.); conference call with Ivan Gold re lease amendment for Roanoke, TX (.5); conferred with E. Jarmusz re notice letter (.2).	2,872.50
7/09/09	PLH	2.00	Prepared for and attended daily workstream closing call with J. DaMour et al. (.5); followed up re same (1.5).	876.00
7/09/09	MQH	14.00	Attended daily workstream closing call with J. DaMour et al. (.9); extended calls with various individuals re closing mechanics (1.8); copied and reviewed domestic transfer entity documents, update on status of documents, discussed same internally and answered various calls re same (2.3); coordinated with financing team on pledged entities (2.2); facilitated filing of Parent charter amendment and Purchaser charter amendment (2.); responded to open issues in preparation for closing (3.5); revised and circulated closing checklist and prepared issues list (1.); conferred with M. Whitchurch re Good Standing Certificates (.3).	3,990.00
7/09/09	PHR	2.50	Call with S. Han, J. DaMour and other member of GM team re status of Uzbek and Fiat joint venture consents and related matters (.7); attended daily workstream closing call with J. DaMour et al. (.6); multiple e-mail and corresponded with R. Wallace re closing mechanics, including Controladora share transfer, Al Mansour share certificates and other matters (.8); corresponded with S. Han re GMDAT consent (.4).	712.50

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7/09/09	MEH	2.20	E-mailed client re provision of insurance services under discussion between AlixPartners and client (.3); e-mail corresponded with C. Cook re real estate services provided under Transition Services Agreement (.3); proofed Transition Services Agreement; prepared execution copies of Transition Services Agreement and schedules thereto, discussed process with D. Batterson (.4); e-mail re splinter union benefit services to client (.2); conference call with R. Graham and D. Batterson re closing process (.3); calls with J&B team re closing (.7).	602.80
7/09/09	BPW	3.90	Discussed tax ID number and licensing issues with T. Failor (.3); prepared and sent e-mail re contact information for lobbyists (.3); conferred with DMV office re licensing (.5); reviewed, compiled and prepared DMV license application and appendices (2.4); conferred with J. Lopez re license applications and next steps (.4).	1,068.60
7/09/09	TRF	3.00	Call with J. Kiley and C. Grimaldi re licensing of Harlem dealership entity and followed up with M. Whitchurch re same (.4); revisions to Contribution Agreement (.2); corresponded with GM (Kim Walters) re formation of dealership entity and related issues (.4); updates to GM working group re licensing of dealership entity (.5); calls with Alix Partners re asset transfer to new dealer subsidiary (.4); distribution of contribution agreement to M. Garrick for execution (.1); corresponded with J. Kiley re status of DCA and DMV on licensing (.3); review of contracts provided from Alix Partners that were assumed by New GM re dealership (.4); conferred with B. Wieck re tax ID number and licensing issues (.3).	1,233.00

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7/09/09	DKA	13.70	Corresponded with J. Shuman re stock certificates (.3); corresponded and discussed with J&B subject matter experts, Cadwalader and Weil Gotshal re closing documents and closing matters (1.9); met with C. Graham and J. Delaney re Canadian and UAW/VEBA closing documents (.7); corresponded with Alix Partners re Assumed Executory Contracts Schedule (.5); discussed and coordinated state name change filings with A. Larin, B. Lister-Tait, J. Patti and M. Whitchurch (1.5); tracked Old GM director resignations (.3); corresponded with GM, Weil Gotshal, Cadwalader and J&B personnel re closing updates (.4); discussed dealer licensing issues with E. Quinlisk (.3); prepared for closing (1.4); reviewed state qualification filings with M. Whitchurch (.9); prepared stock powers with transfer stamps (2.7); reviewed and prepared domestic entity transfer documents and corresponded with D. Higginbotham re same (1.8); attended pre-closing calls (1.).	3,753.80
7/09/09	ERD	3.50	Correspondence with M. Whitchurch and R. Wallace re certificates of incorporation, good standing certificates and bylaws of GM and NGMCO, Inc. (.7); conference call with GME team re European subsidiary stock transfers (.5); corresponded with J. Smith and R. Wallace re closing documentation and logistics and followed up re same (1.); reviewed and revised assignment and assumption agreements relating to change in control of Adam Opel and corresponded with J. Freeburg re same (1.3).	959.00
7/09/09	MPS	.90	Researched mailing addresses for Indiana local government officials.	246.60
7/09/09	MZR	14.00	Attended daily workstream closing call with J. DaMour et al. (1.); reviewed and revised closing documentation (2.9); attention to open issues and documentation relating to international subsidiary transfers (3.); met with J. Langston re closing deliveries (1.5); met with J. Delaney re closing deliveries (1.); conferred with Cadwalader and R. Wallace re international entity transfer documentation open issues and followed up re same (2.1); conferred with Cadwalader, Weil Gotshal, GM, M. Wolf and B. Boch re closing documents (3.5).	5,362.00

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7/09/09	DWH	3.90	Checked transfer instruments for GM Overseas Commercial Vehicle (.3); prepared and sent signed documents to third party issuers per escrow agreements (1.9); conferred with D. Anna re transfer of entities and preparing additional stock powers (.8); calls and correspondence re Sirius preferred stock, Coskata and Pentastar (.9).	1,068.60
7/09/09	EMJ	2.30	Follow up with N. Berger re closing documents status (.3); reviewed e-mail re pro forma title commitments (.2); reviewed Operational Tasks Closing Chart and distributed via e-mail (.3); met with V. Pacione re drafting notice letter (.2); drafted notice letter for Onstar lease to extend renewal term (1.3)	630.20
7/09/09	GSK	10.30	Updated officer information to include recently received information for F. Henderson (.6); completed assembling application packets for WI, WY, MS, WA, VA & UT (3.1); incorporated edits re same (1.1); attended daily workstream closing call with J. DaMour et al. and followed up re same (1.); telephone conference with A. Howroyd in CT re status of application (.4); telephone conference with S. Colborg of CO re status of application (1.2); prepared and sent letter to J. Bonnet of Indiana Secretary of State re status of outstanding items for application (1.2); prepared warranty contact information for A. Howroyd of CT (.3); verified and sent evidence of state name change to CT (.6); organized UPS and check information to accompany assembled packets (.8).	2,822.20
7/09/09	MRK	6.10	Procured all Saab brochures and sent to duplicating to get a velo-bound made (.3); assembled all Saab product brochure velo-bounds and notarized applications into my shipping boxes (.9); attended daily workstream closing call with J. DaMour et al. (.5); updated all state applications (except CA) with GM director and officer information (1.9); and updated California's multiple application forms with GM director and officer information (2.5).	1,671.40

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7/09/09	ACO	2.30	Calls and corresponded with J. Forns, M. Hill and J. Solomon re wire transfer instructions for Wind Point Partners Transfer Agreement and printed wire transfer instructions into Transfer Agreement (.5); e-mailed J. Solomon Transfer Agreement executed by Transferor and Transferee with directions to hold signature pages in escrow and e-mail with J. Solomon re same (.3); reviewed changes made by J. Solomon to Transfer Agreement and corresponded with J. Solomon re same (.4); corresponded with M. Hill re outstanding issues with Transfer Agreement (.4); e-mailed name change documentation to J. Solomon and dated copies of Power of Attorney, Form W-9 and Investor Qualification Statement (.2); corresponded with J. Solomon and M. Hill re transfer expenses for Wind Point (.4); saved fully executed Transfer Agreement to L drive (.1).	630.20
7/09/09	VKS	7.00	Attended daily workstream closing call with J. DaMour et al. (.5); prepared and edited license applications (6.5).	1,918.00
7/09/09	RMW	14.20	Updated closing checklist (1.5); affixed New York transfer tax stamps to international documents (3.1); met with A. Mistry to obtain additional signatures (.3); conferred with E. Daly various executed GM Europe documents (.3); conferred with C. Araujo re update on LAAM transfers (.4); confirmed all international documents were organized and signed for closing (2.4); conferred with P. Rosenbaum and M. Ressler re status update of international transfers and closing mechanics (.8); conferred with A. Zell of Cadwalder to answer questions he had re international documents (.8); responded to various requests and questions from regional general counsels (.7); compiled documents for J. Gromacki, B. Boch and M. Wolf (.3); worked with J. Ellsworth of Weil Gotshal to appropriate documents were notarized (1.2); completed documents with signatory's relevant information (1.7); further corresponded with E. Daly re closing logistics (.7).	3,890.80
7/09/09	JXW	1.50	Prepared plan amendment documents for review by Cadwalader (1.); corresponded with J. Delaney re VEBA assignment document (.5).	411.00

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7/09/09	MXD	4.40	Attended daily workstream closing call with J. DaMour et al. (.9); office conference with E. Quinlisk re manufacturing applications (.6); reviewed e-mail re MSOs (.4); compiled new director and officer information. (.7); edited same (.8); e-mailed W. Miller re same (.2); e-mailed M. Whitchurch re new state qualifications (.2); compiled Saab Brochures for applications (.2); reviewed e-mail re Saab spec sheets (.2); compiled same (.2).	1,205.60
7/09/09	DOG	8.00	Replaced revised pages in final versions of fully executed documents (1.5); replaced revised legal descriptions for selected properties (.8); preparation of documents for final scan (2.); renamed scanned electronic versions of documents and sorted in L drive (3.); revisions to closing checklist (.7).	1,200.00
7/09/09	NHB	7.50	Conference calls with NY closing team (.4); assisted NY closing team with closing items (.6); continued revisions of closing document tracking sheets (.6); revised document distribution checklist and tracking sheet (1.); continued review, revisions, organization, scanning and distribution of deeds, transfer tax forms and miscellaneous documents; (1.7); additional revisions of deeds, legal descriptions and transfer tax forms (1.2); determined open items and handling of same (.5); calls and e-mail re open items and addressed same (.5).	1,950.00

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7/09/09	MLW	6.00	Telephone conferences with E. Quinlisk, D. Anna and CT Corporation re logistics of GM and NGMCO, Inc. amended state qualification filings and followed up re same (2.); prepared and responded to e-mail re same (1.); office conferences with E. Daly re apostille and legalization of documents for use in Uzbekistan (.5); telephone conferences with CT Corporation re same (.5); telephone conferences with M. Hill re Delaware certified charter documents and Good Standing Certificates (.3); reviewed and responded to e-mail re same (.3); telephone conferences with CT Corporation re same (.4); telephone conference with T. Failor re review of Uptown Chevrolet-Cadillac, Inc. organizational documents and pre-clearance of charter (.3); reviewed same (.4); telephone conference with CT Corporation re same (.3).	1,560.00
7/10/09	DRM	.80	Attended daily workstream closing call with J. DaMour et al. (.5); memoranda to P. Trostle and office conference with M. Terrien re coverage of contract rejection motion on behalf of Motors Liquidation Company (.3).	613.60
7/10/09	ELG	.80	Updated M. Dedyne on efforts to locate confidentiality agreement requested (.3); worked with D. Abelson re same and file search status (.2); communicated with P. Boye-Williams and R. Graham re matter status and open notice issues (.3).	464.00
7/10/09	RLG	2.50	Updated re closing Section 363 transaction (.7); numerous e-mail re same (1.5); reviewed status of permit transfer notifications with E. Grayson and P. Boye-Williams (.3).	1,687.50
7/10/09	DIR	4.00	Worked on review and coordination re post-closing matters (2.); worked on outstanding lease issues (2.).	2,700.00
7/10/09	DSH	2.50	Worked on real estate matters re GM Section 363 sale closing including discussion with F. Eichenlaub re closing conditions under Master Purchase and Sale Agreement and lease agreements (1.); reviewed Master Purchase and Sale Agreement and Transition Services Agreement (1.); attended daily workstream closing call with J. DaMour et al. (.3); telephone conference with D. Eby re real estate matters (.2).	1,250.00

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7/10/09	DEA	2.00	Reviewed boxes from storage re GM Project Tulip Tree (.7); reviewed closing binders and E. Grayson e-mail archives to locate confidentiality agreement (.7); reviewed files in Records Center re same (.3); prepared pdf of confidentiality agreement for E. Grayson (.3).	520.00
7/10/09	STL	.20	Reviewed memoranda and materials re assumed plan (.1); prepared memorandum re same (.1).	109.60
7/10/09	EGQ	1.70	Multiple telephone conferences with working group re closing and open issues (1.4); corresponded re same (.3).	790.50
7/10/09	FJE	2.70	Attended daily workstream closing call with J. DaMour et al. (.6); coordinated packing of closing room (1.); e-mailed re post-closing with D. Resnick and coordinated post-closing call (.3); prepared initial draft of post-closing checklist and sent to D. Resnick, D. Horvath and V. Pacione (.7); reviewed correspondence re WI deed and drafted e-mail re same (.1).	1,109.70
7/10/09	DEB	2.30	Prepared for closing (2.); attended daily workstream closing call with J. DaMour et al. (.3).	1,322.50
7/10/09	MTW	6.10	Participated in closing, conferred with and e-mailed Weil Gotshal, Cadwalader and GM re same (3.9); followed up on post-closing issues (2.2).	3,172.00
7/10/09	BRB	3.30	Reviewed final closing documents (1.); attended daily workstream closing call with J. DaMour et al.(.3); attention to closing of transaction (1.5); attended all-hands call (.5).	1,808.40
7/10/09	JPG	8.50	Attended closing of Section 363 transaction (4.3); worked on other matters re closing (2.2); worked on post-closing follow-up (2.).	6,052.00
7/10/09	CXA	.50	Attended daily workstream closing call with J. DaMour et al.	225.00
7/10/09	GMD	.20	Partial attendance on daily workstream closing call with J. DaMour et al.	104.00



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7/10/09	PLB	2.10	Reviewed e-mail from P. McCarroll and B. Schmidt re providing follow up notice to agencies re closing (.2); revised notices to agencies of closing per comments from P. McCarroll (.1); prepared notices (.2); office conference with C. Clark re updating permit transfer chart to reflect notices sent (.3); e-mailed R. Graham and E. Grayson re status (.1); telephone conference with R. Graham re status (.1); reviewed letters to send to agencies re status of closing (.6); e-mailed P. McCarroll re status (.3); reviewed and responded to e-mail re status of sending letters to agencies re status of transaction (.2).	804.30
7/10/09	VMP	4.10	Finalized lease amendments and agreements for SPO II Warehouse lease portfolio (1.); revised amendment to Washington, DC policy lease (.8); reviewed post-closing real estate checklist (.8); corresponded with landlord for SPO I warehouse portfolio re post-closing items (.3); drafted lease amendment for site in Westchester, OH (1.2)	1,570.30
7/10/09	PLH	2.00	Reviewed status of closing of Section 363 sale (1.); attended daily workstream closing call with J. DaMour et al. and followed up re same (1.).	876.00
7/10/09	MQH	5.50	Attended daily workstream closing call with J. DaMour et al. (.5); prepared folders for copying (2.); reviewed stock certificates being released under old credit facility (1.); delivered new stock certificates/stock powers in connection with new credit facility (2.).	1,567.50
7/10/09	MEH	.40	E-mail corresponded with Honigman re equipment lease services under Transition Services Agreement (.4).	109.60

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7/10/09	DKA	9.90	Attended closing calls (1.); corresponded with E. Lederman re GMAC issues (.7); coordinated name change filings with J. Patti and M. Whitchurch (.9); attended to closing and post-closing matters (1.7); coordinated obtaining final signatures and collecting and organizing final documents (1.4); coordinated final documents with Cadwalader (.9); corresponded with GM, J&B, Weil Gotshal and Cadwalader personnel re final documents (.9); corresponded with A. Buscaglia re outstanding signatures (.3); met with A. Mistry to obtain final signatures (.6); reviewed domestic entity transfer documentation and corresponded with and discussed same with D. Higginbotham (1.); corresponded with T. Failor re Harlem issues (.5).	2,712.60
7/10/09	ERD	1.00	Correspondence with J. Smith and R. Wallace re closing documentation and logistics (1.).	274.00
7/10/09	MZR	7.50	Attended daily workstream closing call with J. DaMour et al. (.5); e-mailed Cadwalader re closing documents (1.5); reviewed closing folders and closing documents in preparation for closing (3.); assisted in preparing closing documents for delivery to stockholders (2.5).	2,872.50
7/10/09	HDM	1.00	Discussed hearing on motion to reject with GM team and arranged for E. Edmondson to review materials and attend same.	525.00
7/10/09	DWH	3.00	Emails to third party issuers to request to be able to release documents from escrow (.5); call with J. Forlenze re transferred entities (.3); various e-mail re closing issues and revising stock powers (2.2).	822.00
7/10/09	EMJ	.50	Finalized and assembled lease amendments per V. Pacione's request (.5)	137.00
7/10/09	ACO	.50	Received invoice from J. Muno for Wind Point Partners transfer, reviewed same and e-mailed M. Hill re response and need to release signatures (.2); corresponded with M. Hill and J. Muno re payment of invoice and release of signatures from escrow (.3).	137.00

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7/10/09	RMW	7.80	Reviewed and compiled boxes with final documents and shipped back to J&B Chicago office (1.9); oversaw Cadwalader's duplication of final closing documents (2.6); pulled original copies of all international documents and organized into folders to be promptly legalized upon closing (1.5); oversaw duplication of closing documents (.8); conferred with E. Daly re closing documents (1.).	2,137.20
7/10/09	CKCX	3.50	Reviewed and updated permit transfer chart re permit transfer notices per P. Boye-Williams request.	560.00
7/10/09	DOG	2.40	Final review of files and preparation of same for return to Chicago (2.4).	360.00
7/10/09	NHB	8.00	Follow-up calls with D. Garcia and F. Eichenlaub re open items (.5); continued revisions of closing document tracking sheets (.5); further revisions of deeds, legal descriptions and transfer tax forms (1.); determined open post-closing items and handling of same (.5); calls and e-mail re open items to address same (.5); began post-closing review and organization of paper and electronic files and scanning and saving of final documents in advance of closing binder preparations (5.).	2,080.00
7/11/09	EGQ	.30	Reviewed and corresponded re open post-closing items.	139.50
7/11/09	DWH	.20	Emails to A. Pontes and J. Forns re Pentastar put option.	54.80
7/11/09	NHB	2.00	Continued post-closing review and organization of electronic files in advance of closing binder preparations (1.); preliminary drafting of closing binder index (1.).	520.00
7/12/09	EGQ	.80	Corresponded re open post-closing items.	372.00
7/12/09	DWH	.50	Emails to D. Anna, R. Wallace, A. Pontes and E. Fischer re transferring executed documents to third party issuers.	137.00
7/13/09	DRM	1.50	Memoranda to and from H. McArn re hearing before Judge Gerber on rejection of executory contracts (.3); organized materials from sale and court hearings (1.2).	1,150.50

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7/13/09	RLG	1.50	Reviewed chart of environmental permits requiring pre-transfer notifications, as updated (.8); reviewed e-mail re same (.2); reviewed e-mail re Spring Hill pretreatment permit (.4); conferred with P Boye-Williams re status (.1).	1,012.50
7/13/09	DIR	3.00	Reviewed and revised post-closing checklist (1.); telephone conference with V. Pacione, D. Horvath and GM re post-closing issues (.7); worked on post-closing issues as a result of same (1.3); .	2,025.00
7/13/09	DSH	3.40	Reviewed lease documents for landlord's from which GM is seeking lease amendments (1.4); worked on post closing real estate matters relating to bankruptcy sale and financing (1.3); participated in conference call with V. Pacione, D. Resnick and GM personnel re post closing matters to be completed (.7).	1,700.00
7/13/09	FJE	3.40	Coordinated closing binder with N. Berger and office conferences and e-mailed N. Berger, D. Garcia re various issues re closing binder (1.); updated post-closing checklist, circulated to working group (1.); led working-group call re post-closing issues (.9); updated checklist (.3); sent fully executed versions of leases to working group, J. Kimbel, D. Gerard, AlixPartners (.2).	1,397.40
7/13/09	DEB	1.20	Attention to Transition Services Agreement related matters, including post-closing action items and SPO leases that have been amended, assumed and assigned (1.); office conference and telephone conference with M. Harrison on Transition Services Agreement matters (.2).	690.00
7/13/09	JPG	4.00	Participated in post-closing core team telephone conference (1.); worked on transition issues re post closing (1.2); worked on transition services issues (1.8).	2,848.00

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7/13/09	PLB	2.70	Office conference with A. Torrence re status (.5); office conference with C. Clark re updating permit transfer chart (.6); office conference with A. Torrence re updating permit transfer chart (.6); telephone conference with J. Thompson at City of Columbia re wastewater treatment permit for Spring Hill (.3); e-mailed P. McCarroll re conversation with J. Thompson (.2); corresponded with E. Grayson re status (.2); reviewed chart re pre-transfer notices sent to agencies (.1); drafted e-mail to A. Torrence re same (.1); telephone conference with R. Graham re status (.1).	1,034.10
7/13/09	VMP	3.80	Conference call with GM real estate, J&B real estate and Weil Gotshal real estate re real estate post-closing items (1.); corresponded with Leslie Smith re Harlem dealership lease (.5); reviewed escrow agreement release letter for SPO Columbus lease (.5); finalized SPO II warehouse lease amendments (1.); revised lease amendment for Washington, DC site (.8)	1,455.40
7/13/09	PHR	.40	Reviewed and responded to multiple e-mail from D. Tamayo re OBB share certificates (.4).	114.00
7/13/09	MEH	.70	Corresponded with client re final form of Transition Services Agreement (.3); discussed Transition Services Agreement summary with A. Otto-Classon and M. Ressler (.4).	191.80
7/13/09	AAT	3.60	Conferred with P. Boye-Williams re updating permit transfer chart and status (1.1); reviewed and revised master permit transfer chart (1.2); created chart of pre-transfer permits (.8); e-mailed new chart to P. McCarroll (.2); e-mailed questions re transfer letters to B. Schmidt (.3).	986.40

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7/13/09	DKA	9.70	Corresponded with S. Weber re final Transition Services Agreement (.2); corresponded with E. Lederman re GMAC issues (.7); reviewed final documents and sent final documents to subject matter experts, B. Boch and other personnel from Weil Gotshal, GM and J&B (3.3); coordinated obtaining final signatures for stock powers for domestic entity transfers and discussed same with Cadwalader, B. Lister-Tait and M. Hill (.5); prepared final documents for domestic entity transfers (.7); discussed and sent Canadian stock certificates to M. Rosado (.3); reviewed name change evidence and tracking chart and discussed same with M. Whitchurch (.3); corresponded with D. Gerard re final documents (.2); attended to post-closing matters (3.1); assisted R. Wallace with excluded entity list (.4).	2,657.80
7/13/09	ERD	2.00	Correspondence with L. Raya re Uzbekistan share transfer documents (1.); corresponded with J. Smith re share transfer documents for GME European subsidiaries (.5); office conferences with R. Wallace re closing documentation (.5).	548.00
7/13/09	MZR	5.10	Responded to request for copies of Section 363 documentation (1.1); begin draft of post-closing memorandum (2.); draft documentation re transfer of escrow agreements and certificates of deposit (.5); discussions re Transition Services Agreement summary (.3); e-mail correspondence and discussions re transfer of international stock certificates (.3); e-mail corresponded with US Bank and Cleary Gotlieb re warrant acknowledgement (.2); attention to exhibits needed for 8-K filing (.3); conferred with M. Harrison and A. Otto-Classon re Transition Services Agreement (.4).	1,953.30
7/13/09	BJD	.30	Corresponded with AP counsel re GM organizational documents and share certificates.	82.20
7/13/09	DWH	.50	Replied to e-mail from T. Przybylski re Pentastar, R. Berry re OEConnection, and R. Lee re Sirius.	137.00
7/13/09	EMJ	.80	Post closing tasks conference call (J&B; Weil Gotshal; GM).	219.20

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7/13/09	ACO	3.70	Discussed assignment to update summary of Transition Services Agreement with M. Ressler and M. Harrison (.4); reviewed summary of Transition Services Agreement drafted at signing (.2); reviewed signing and execution versions of Transition Services Agreement and Transition Services Agreement Schedules (1.4); updated previous version of Transition Services Agreement summary to reflect changes made between signing and closing (1.7).	1,013.80
7/13/09	RMW	6.00	Identified and organized international documents that need to be apostilled and legalized and sent to CT Corporation (1.6); conferred with D. Garcia and E. Daly re same (.8); conferred with M. Whitchurch re same (.5); filled-in dates on executed documents (.7); conferred with C. Araujo re documents that need to be apostilled and legalized (.3); reviewed documents shipped back from New York (.8); corresponded with various regional general counsels in LAAM region re status of executed documents (.6); conferred with A. Zell of Cadwalader re expiration of Chile power of attorney for GM Company (.1); drafted chart of domestic and foreign excluded entities and e-mailed M. Wolf (.6).	1,644.00
7/13/09	CKCX	2.50	Reviewed and updated permit transfer chart re permit transfer notices per P. Boye-Williams request.	400.00
7/13/09	DOG	7.70	Completed WI and GA online transfer tax forms and follow up re same (1.3); review of Master Lease Agreements and circulation of same to P. Boye-Williams (.8); review of exhibits to master lease agreements for completion and accuracy (.8); preliminary drafting of closing binder index (2.1); review and renaming fully executed deeds and transfer tax forms in L drive (1.8); conferred with N. Berger and F. Eichenlaub re post-closing issues (.9).	1,155.00

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7/13/09	NHB	5.00	Completed online transfer tax form filings for two GA properties and WI property and forwarded same to title company (1.4); follow-up with title company re open items and review of files re same (1.); continued review, organization and indexing of closing documents and review and revisions of closing binder index (1.5); post-closing department meeting and follow-up meetings with D. Garcia and F. Eichenlaub re open items and progress of closing binders (1.1).	1,300.00
7/13/09	MLW	1.00	Office conferences with R. Wallace re apostille, authentication and legalization of documents for use in foreign jurisdictions (.5); telephone conferences with CT Corporation re same (.5).	260.00
7/14/09	DRM	.60	Memoranda to and from L. Lakin re additional contract rejection motions to be filed.	460.20
7/14/09	ELG	3.00	Reviewed update from T. Goslin re air emissions credits (.2); responded to T. Goslin re follow up required (.3); teleconference with D. Anna re air emission credits/Master Purchase and Sale Agreement status (.3); examined Master Purchase and Sale Agreement and related documents re treatment of emission credits in deal provisions (1.2); communicated response to Weil Gotshal's T. Goslin re same (.3); communicated further with D. Anna re same (.2); responded further to Weil Gotshal's T. Goslin about Transition Services Agreement treatment of emission credits (.5).	1,740.00
7/14/09	RLG	.50	Reviewed e-mail with T. Goslin re emission redirection credits (.2); reviewed final GM Master Purchase and Sale Agreement (.3).	337.50
7/14/09	DIR	2.00	Reviewed and commented on various lease amendments (1.2); worked on other post-closing issues (.8).	1,350.00



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7/14/09	DSH	1.20	Worked on post-closing real estate matters re property and lease transfers by Old GM to New GM including reviewing relevant provisions of Transition Services Agreement and excluded manufacturing assets lease and advising T. Conder and D. Homic Hoge re obligations of Motors Liquidation and GMC under Transition Services Agreement (1.); conferred with D. Batterson re SPO and other lease amendments (.2).	600.00
7/14/09	DEB	.50	Telephone conference with D. Horvath re SPO and other lease amendments (.2); attention to post-signing Transition Services Agreement matters (.3).	287.50
7/14/09	JPG	1.80	Participated in post-closing telephone conference (1.); followed up on post-closing matters for Old GM (.8).	1,281.60
7/14/09	VMP	2.50	Reviewed revised draft of lease amendment to Washington DC site sent by landlord (.5); reviewed revised draft of escrow release relating to leased SPO Columbus site (.5); drafted objection waiver letter related to Yuma, AZ proving grounds lease documents (1.); reviewed Willow Run lease amendment (.3); conferred with D. Anna re officers of Motors Liquidation company (.2).	957.50
7/14/09	PHR	.20	Reviewed and responded to e-mail re post-closing activities, including POA in Poland.	57.00
7/14/09	MEH	3.00	Reviewed Transition Services Agreement post-closing summary and provided comments re same to A. Otto-Classon (1.); revised Transition Services Agreement summary to include obligations of GM, discussed revisions with J&B team (2.).	822.00

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7/14/09	DKA	7.50	Reviewed final Master Purchase and Sale Agreement and schedules and corresponded with T. Failor and M. Ressler re what Harlem assets are transferred to Purchaser (.6); discussed final Master Purchase and Sale Agreement with E. Shaffer (.2); reviewed and sent final documents to subject matter experts, B. Boch and others (1.8); coordinated obtaining final signatures for stock powers for domestic entity transfers and discussed same with B. Lister-Tait, M. Hill and T. Stenger (.4); prepared final documents for domestic entity transfers (.6); reviewed name change evidence and tracking chart and discussed same with M. Whitchurch (.2); discussed final Master Purchase and Sale Agreement and treatment of air emission credits with E. Grayson (.3); attended to post-closing matters (2.3); discussed final documents with real estate team (.3); corresponded with H. Pais re final documents (.2); attended call with D. Higginbotham re domestic entity transfer documentation (.4); corresponded with V. Pacione re officers of Motors Liquidation Company (.2).	2,055.00
7/14/09	ERD	1.80	Correspondence with U. Yakubov re Uzbekistan share transfer documents (.5); corresponded with J. Smith re share transfer documents for GME European subsidiaries (.2); office conferences with R. Wallace re closing documentation (.3); prepared secretary's certificate for legalization of bylaws and corresponded with A. Larin re same (.8).	493.20
7/14/09	MZR	10.50	Drafted change in control letter (1.9); respond to e-mail requests for closing documents (1.); draft and revise post-closing memorandum (5.5); conferred with R. Wallace re stock certificates and stock powers for international entities (.5); revise schedule of pledged entities (.5); e-mail correspondence re international stock powers (.1); e-mail correspondence re change in control letter (.2); conferred with D. Anna re Harlem assets (.2).	4,021.50
7/14/09	DWH	.50	Conferred with D. Anna re Pentastar documents (.3); e-mail with N. Andrade and B. Lister-Tait re stock certificate seals (.2).	137.00

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7/14/09	ACO	2.50	Reviewed changes to updated Transition Services Agreement summary from M. Harrison and incorporated changes into summary (.9); discussed necessary post-closing activities with M. Hill (.1); located executed documents for domestic LLCs/LPs transfers to be sent to third parties (.3); prepared and sent fully executed documents to P. Trulik for Detroit Investment Fund, LP transfer (.3); prepared and sent fully executed documents to A. Jackson for DMAX, Ltd. transfer to be sent to Isuzu (.3); prepared and sent fully executed documents to A. LaConti for Giner Electrochemical Systems LLC transfer (.3); prepared and sent fully executed documents to M. Terner for HRL Laboratories LLC transfer (.3).	685.00
7/14/09	RMW	1.10	Conferred with M. Ressler re pledged stock certificates and stock powers (.6); conferred with M. Whitchurch re status of documents getting apostilled and legalized, e-mail corresponded with B. Chow re obtaining original signature pages for pledge termination agreements, and mailed General International Limited documents to B. Adderley (.5).	301.40
7/14/09	DOG	8.30	Review of ground leased properties and recalculation of transfer tax and transfer tax spreadsheet for accuracy as needed (1.8); drafting of e-mail and follow up re same with J. Voisine (.6); prepared certified copy of bankruptcy order for mailing to W. Corley and mailing label for same (1.); review of case room for real estate closing binder materials (.6); continued preliminary drafting of closing binder index (3.); review of same with N. Berger (1.3).	1,245.00
7/14/09	NHB	4.50	Continued review, organization, scanning, saving and indexing of closing documents and review and revisions of closing binder index (2.2); developed additional post-closing checklists (1.); meetings with D. Garcia re open items and progress of closing binders (1.3).	1,170.00
7/14/09	MLW	1.20	Reviewed amended qualification evidence re Motors Liquidation Company (.5); updated chart re same (.3); telephone conferences with CT Corporation re same (.2); telephone conferences with CT Corporation re documents to be apostilled, authenticated and legalized (.2).	312.00

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7/15/09	ELG	3.90	Telephone conference with P. McCarroll, B. Schmidt and T. Conway re ROP Title compliance certifications and authorizations needed (.4); corresponded with M. Harrison re final Transition Services Agreement/new information request from GM (.2); follow up telephone conference with P. McCall re:CAA/CWA authorities for certifications (.3); reviewed Title V forms/certifications format received from GM (.3); directed research about compliance certifications re POTW, NPDES and Title V (.6); communicated with P. Boye-Williams re number of CAA permits at issue (.2); met with B. Forcade and M. Strong re initial research and experience with state agencies and CAA compliance certifications (.5); examined further research options re same (.3); teleconference with P. McCarroll re additional information about same and further research requested (.4); communicated same to M. Strong (.2); examined updates on research results (.5).	2,262.00
7/15/09	RLG	1.00	Update re transaction status and developments.	675.00
7/15/09	BSF	1.30	Researched permit transfer issues (.8); drafted e-mail to E. Grayson re same (.2); conferred with E. Grayson and M. Strong re same (.3).	640.90
7/15/09	DIR	2.00	Worked on lease amendments (1.3); worked on other post-closing issues (.7).	1,350.00
7/15/09	DSH	1.30	Worked on post-closing real estate matters re property leased by New GM from Old GM and property transferred to New GM by Old GM including reviewing assignment provisions of leases to which Motors Liquidation is a party (.5); reviewed excluded manufacturing lease to determine rights and obligations under lease and conferred with T. Conder and D. Homic Hoge re same (.8).	650.00
7/15/09	FJE	3.00	Reviewed information request from Citibank, correspondence and memorandum from Honigman and drafted e-mail to D. Horvath re same (2.); reviewed and revised closing book index (.6); conferred with N. Berger and D. Garcia re same (.4).	1,233.00

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7/15/09	JPG	1.40	Participated in daily core team call and related post-closing follow-up (1.2); corresponded with D. Batterson re Transition Services Agreement issues (.2).	996.80
7/15/09	PLB	.20	Reviewed number of Title V permits and provide information re location of permits to E. Grayson per request .	76.60
7/15/09	VMP	2.80	Conference call with Fred Zehnder and Don Horvath re Willow Run lease amendment (.3); conference call with Ivan Gold re cure issues for SPO Forth Worth lease (.5); revised lease amendment for site located in Westchester, OH with Duke Realty (1.); reviewed files re change of control for leases where RHI is a party (1.).	1,072.40
7/15/09	PHR	.40	Corresponded with B. Dodgen re post-closing matters.	114.00
7/15/09	DKA	8.40	Reviewed and edited post-closing memorandum and compared same to Master Purchase and Sale Agreement and Transition Services Agreement and discussed same with M. Ressler (2.1); prepared final documents for domestic entity transfers and corresponded re same with D. Higginbotham (.9); corresponded with T. Stenger re signatures and with J. Shuman re officers of Motors Liquidation Company (.3); corresponded with E. Daly re organizational documents and resolutions (.3); coordinated creating pdf copies of final documents with N. Herrera and reviewed same and corresponded with H. Pais re same (1.9); corresponded with E. Shaffer re final documents (.2); reviewed name change evidence and tracking chart and discussed same with M. Whitchurch (.3); attended to post-closing matters (1.7); discussed final documents with real estate team (.4); corresponded with GM personnel and M. Hill re final VEBA documents (.3).	2,301.60
7/15/09	ERD	3.70	Corresponded with Alix Partners re legalization of Motors Liquidation Company bylaws and related officer's certificate (.8); conference call re joint ventures in Uzbekistan and Poland (.5); corresponded with M. Ressler, M. Hill, J. Shuman and D. Anna re same (1.); corresponded with Baker & McKenzie re required documentation for Uzbek share transfers (.7); office conferences with M. Whitchurch re same (.7).	1,013.80

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7/15/09	MPS	3.40	Received assignment re compliance certification from E. Grayson (.1); met with B. Forcade and E. Grayson re same (1.); worked on legal research re same (2.3).	931.60
7/15/09	MZR	3.20	Attention to international entity transfer issues (.8); attention to requests for closing documents (1.); review revised post-closing memorandum (.5); attention to transfer of Bank of New York escrow agreements (.5); e-mail correspondence re Delphi agreements (.2); telephone and e-mail correspondence re UAW settlement agreement (.2).	1,225.60
7/15/09	BJD	1.50	Corresponded with AP and GM counsel re GM organizational documents, share certificates, and share transfer instruments (.9); conferred with P. Rosenbaum re post-closing matters (.4); conferred with R. Wallace re transfer documents (.2).	411.00
7/15/09	DWH	.30	Conferred with D. Anna, T. Przybylski, J. Forns, K. Larson, etc. re return of Pentastar certificates.	82.20
7/15/09	RMW	2.10	Conferred with C. Araujo re status of getting LAAM transfer documents legalized (.2); e-mailed B. Neuman of Cadwalader re where to send original stock certificates, conferred with L. Fernandez of GM re GM Nigeria and IMM transfer documents (.4); conferred with B. Dodgen re GM Philippines transfer documents (.2); began organizing original transfer documents to send to local counsels (1.3).	575.40
7/15/09	MXD	.40	Compiled HI amended business qualification (.2); revised, edited and reviewed HI application (.2).	109.60
7/15/09	DOG	3.00	Continued review and organization of closing binder documents (1.6); conferred with N. Berger and F. Eichenlaub re same (.4); revisions to closing binder index (1.).	450.00

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7/15/09	NHB	4.00	Conference call and follow-up calls and e-mail re New York transfer tax forms and issues re timely payment of taxes (1.); continued review, organization, scanning, saving and indexing of closing documents and review and revisions of closing binder index and revisions of post-closing checklists (1.5); meetings with D. Garcia and F. Eichenlaub re open items and progress of closing binders (.5); drafted insert documents for closing binder to address items either not in binders or incomplete at time of binder creation (1.).	1,040.00
7/15/09	MLW	2.50	Reviewed amended qualification evidence and Good Standing Certificates re Motors Liquidation Company (.6); updated charts re same (.4); telephone conferences with CT Corporation re same (.5); office conferences with E. Daly and R. Wallace re documents to be apostilled, authenticated and legalized (.5); telephone conferences with CT Corporation re same (.5).	650.00
7/15/09	JACX	.40	Researched IRS Form 6166, a certificate of US residency, re how to obtain it and its function.	60.00
7/16/09	ELG	2.00	Worked with M. Strong on Title V/DMR compliance certification issues (.2); teleconference with P. McCarroll and WFG re same and SMCO WWTP/landfill issues (.6); examined update from J. Takle re POTW issues (.2); teleconference with P. McCarroll, B. Schmidt and T. Conway re draft letter and support needed from Old GM (.4); follow up teleconference with same and T. Goslin re same and approval needed from J. Redwine of strategy to address compliance certifications and related draft letter (.2); telephone conference with F. Eichenlaub re Saginaw environmental issues (.4).	1,160.00
7/16/09	RLG	3.80	Reviewed final GM documents, including revised reorganization ruling, master sale and purchase agreement as amended, and updated schedules (3.); telephone conference and e-mail with E. Grayson re notices under Title V and compliance issues (.8).	2,565.00
7/16/09	BSF	.80	Reviewed permit transfer issues (.5); conference with M. Strong re same (.3).	394.40

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7/16/09	DIR	1.00	Telephone conference with clients re open issues (.5); reviewed e-mail re same (.5).	675.00
7/16/09	DSH	2.00	Worked on post-closing matters re property conveyed by Old GM to New GM including reviewing documents re environmental conditions at certain of properties conveyed by Motors Liquidation Company to GMC (.5); reviewed master lease agreements for subdivision properties and excluded manufacturing assets (1.3); office conference with F. Eichenlaub re Saginaw landfill (.2).	1,000.00
7/16/09	FJE	3.00	Telephone conference with H. Milewski re Pontiac and Saginaw subdivision properties (.2); telephone conferences with E. Grayson re Saginaw environmental issues and reviewed correspondence from same (.4); e-mailed D. Resnick, D. Horvath re self-insurance (.3); telephone conference with P. McCarroll re Saginaw landfill (.1); telephone conference with T. Conway, S. Brock, E. Grayson re same (.3); office conference with D. Horvath re same (.2); drafted amendment to lease (.6); follow up telephone conference with H. Milewski re same (.3); office conference with N. Berger re closing binder index (.6).	1,233.00
7/16/09	JPG	2.90	Participated in core team telephone conference re post-closing items (1.); worked on transition issues (1.); conferred with M. Millikin and others re OUST matters and followed up re same (.9).	2,064.80
7/16/09	VMP	2.50	Conference call with Fred Zehnder re Willow Run Airport lease amendment (.3); revised landlord's comments to Westchester, OH lease amendment and revised same (1.); reviewed landlord's comments to Austin, TX lease amendment and revised same (1.); corresponded with Ronit Berkovich re bankruptcy terms of lease amendments (.2)	957.50
7/16/09	PHR	.50	Correspondence with S. Han re progress re share transfer mechanics (.3); corresponded with R. Wallace and E. Daly re same and reviewed updated closing checklist and sent to S. Han (.2).	142.50



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7/16/09	DKA	6.70	Prepared final documents for domestic entity transfers and corresponded re same with appropriate third party issuer counsel and D. Higginbotham (.9); coordinated creating pdf copies of final documents with N. Herrera and reviewed same and corresponded with H. Pais re same (1.7); corresponded with GM personnel re final documents (1.1); reviewed name change evidence and tracking chart and discussed same and Illinois filings with M. Whitchurch (.4); responded to inquiries re Master Purchase and Sale Agreement and other post-closing matters (1.3); circulated final documents to J&B and client personnel (1.3).	1,835.80
7/16/09	ERD	2.50	Correspondence with L. Raya, U. Yakubov and C. Masters re required documentation for Uzbek joint venture share transfers and reviewed checklists re same (1.5); updated international Section 363 closing checklist and corresponded with P. Rosenbaum and R. Wallace re same (.5); corresponded with Alix partners re required signatures (.3); correspondence and office conferences with M. Whitchurch re required documentation for Uzbek share transfers (.2).	685.00
7/16/09	MPS	1.60	Conferences with E. Grayson re compliance certification issues (.3); telephone conference with Pat McCarroll and others re same (.6); drafted shell letter re compliance certification (.7).	438.40
7/16/09	MZR	1.70	Attention to Bank of New York escrow agreement transfer issues (.5); e-mail correspondence re Delphi agreements (.4); responded to requests for transaction documents (.8).	651.10
7/16/09	BJD	1.50	Corresponded with AP and GM counsel re GM organizational documents, share certificates, and share transfer instruments (1.2); gathered, organized and shipped requested documents (.3).	411.00
7/16/09	RMW	5.10	Drafted cover letters, organized and mailed closing documents for GM Peru, Boco (Proprietary) Ltd., GM East Africa, Sistema de Compra, GM Plats, and Auto Finance Corporation (4.4); conferred with M. Whitchurch re finalizing documents (.3); updated closing checklist and conferred with P. Rosenbaum and E. Daly re same (.4).	1,397.40

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7/16/09	DOG	7.50	Researched and conferred with local government offices re SC transfer tax forms and requirements (2.); drafted e-mail re open issue re same and conferred with N. Berger as needed (.5); review of final documents to be used in closing binders (1.5); continued revisions of closing binder index (3.); addressed open issues re same (.5).	1,125.00
7/16/09	NHB	6.00	Further calls and e-mail re South Carolina reporting issues for AHI transfer and drafting of notification letter re same (1.7); follow-up with title company re open items and review of printed and electronic files re same (1.3); continued review, scanning, organization and indexing of closing documents and review and revisions of closing binder index and post-closing checklists (2.); follow-up meetings with F. Eichenlaub re open items and progress of closing binders (.6); reviewed title policy pro formas and determined handling of same (.5); conferred with D. Garcia re transfer tax open issues (.4).	1,560.00
7/16/09	MLW	4.00	Reviewed amended qualification evidence and Good Standing Certificates re Motors Liquidation Company (.5); updated and circulated charts re same (.3); telephone conferences with CT Corporation re same (.2); office conferences with E. Daly and R. Wallace re documents to be apostilled, authenticated and legalized (.5); reviewed same (1.2); telephone conferences with CT Corporation re same (1.3).	1,040.00
7/17/09	RLG	2.00	Further review of final GM documents.	1,350.00
7/17/09	DIR	1.00	Worked on various post-closing issues (.8); telephone conference with clients re same (.2).	675.00
7/17/09	DSH	1.50	Worked on post closing matters re leases being amended and assumed by GM and relating to subdivision properties lease and excluded manufacturing properties lease.	750.00
7/17/09	FJE	.30	E-mailed D. Horvath, H. Milewski re Grand Blanc site.	123.30
7/17/09	JPG	3.10	Participated in core team telephone conference re post-closing matters (1.); reviewed and addressed open post-closing matters (2.1).	2,207.20

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7/17/09	VMP	2.30	Revised lease amendment for site in Austin, TX (.6); revised lease amendment for site in Westchester, OH (.8); reviewed file re Willow Run lease amendment (.3); reviewed real estate closing binder index (.2); conferred with D. Garcia re same (.4).	880.90
7/17/09	JWS	.20	Correspondence with B. Dodgen re foreign filings.	76.60
7/17/09	MQH	.30	Responded to various post-closing related e-mail.	85.50
7/17/09	MEH	.50	Conference call with client re post-closing matters, transition services.	137.00
7/17/09	DKA	3.10	Reviewed name change evidence and tracking chart and discussed same and Illinois filings with M. Whitchurch (.2); corresponded with Osler re Warrants, Stockholders Agreement and Subscription Agreement (.6); reviewed final documents for domestic entity transfers (.3); coordinated creating pdf copies of final documents with N. Herrera and reviewed same and corresponded with Osler and GM personnel re same (.6); corresponded with GM personnel re final documents (.3); responded to inquiries re Master Purchase and Sale Agreement and other post-closing matters (.8); circulated final documents to J&B and GM personnel (.3).	849.40
7/17/09	MZR	1.50	Email corresponded with Alix Partners re Master Purchase and Sale Agreement (.3); review Purchase Agreement re same (.2); telephone calls and e-mail corresponded with Osler re capitalization of GM (1.).	574.50
7/17/09	BJD	1.00	Corresponded with AP and GM counsel re GM organizational documents, share certificates, share transfer instruments, and Form 6166 (.8); conferred with J. Shuman re foreign filings (.2).	274.00
7/17/09	EMJ	.60	Reviewed title commitments, deed and e-mail from H. Milewski re 50000 Ecorse Road legal description - inclusion of Old GM property issue.	164.40

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7/17/09	DOG	7.30	Telephone conference with J. Voisine re New York transfer tax documents and open issues pertaining to recording documents (.3); review of transfer tax spreadsheets, conferred with N. Berger and follow up with J. Voisine re same (1.5); revisions to closing binder index (2.5); continued review of closing documents (1.); follow up with V. Pacione re open document issues (.5); organized, scanned and saved final documents to L drive (1.5).	1,095.00
7/17/09	NHB	3.00	Continued review, organization and indexing of closing documents and revisions of closing binder indexes and post-closing checklists (2.1); meetings with D. Garcia re open items and progress of closing binders (.9).	780.00
7/17/09	MLW	2.70	Reviewed amended qualification evidence and Good Standing Certificates re Motors Liquidation Company (.7); updated charts re same (.3); telephone conferences with CT Corporation re same (.2); office conferences with E. Daly re documents to be apostilled, authenticated and legalized (.5); telephone conferences with CT Corporation re same (.7); prepared letter to CT Corporation enclosing same (.3).	702.00
7/19/09	DSH	.50	Reviewed lease documents for leases that are in renegotiation process (.3); telephone conference with V. Pacione and D. Hoge re lease assumption procedures (.2).	250.00
7/20/09	RLG	1.50	Update re developments (.5); reviewed same with E. Grayson (.5); studied e-mail re status of notifications re permit transfers (.5).	1,012.50
7/20/09	DIR	1.00	Worked on post-closing issues (.5); telephone conference with clients and broker re open issues (.5).	675.00
7/20/09	FJE	1.20	Reviewed e-mail and memorandum from H. Milewski re subdivision properties, separation properties (.2); revised memorandum, blacklined same and sent same to H. Milewski to review (1.).	493.20
7/20/09	JPG	1.00	Reviewed charts and participated in core team telephone conference re post-closing items.	712.00

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7/20/09	VMP	2.90	Reviewed landlord's additional revisions to lease amendment for Austin, TX site (.8); conference call with D. Horvath and D. Homic Hoge re lease assumption procedures (.2); corresponded with Ronit Berkovich re lease assumption procedures (.2); reviewed Master Purchase and Sale Agreement re procedures for executory contract assumption (.5); revised lease amendment for Westchester, OH site (.5); reviewed issues related to subdivision and separation properties (.7).	1,110.70
7/20/09	MQH	.40	Followed-up with trustee on cancellation of LBK Series U Debenture.	114.00
7/20/09	PHR	1.00	Call with G. Branston, S. Han and other members of GM team and E. Daly re progress of share transfer in Uzbekistan and status of Fiat JV consent (.5); call with S. Han and R. Wallace re share transfer to GM LLC (.2); corresponded with M. Ressler re missing Canadian entities from list of first tier subs (.3);	285.00
7/20/09	MEH	.30	Conference call with client re post-closing matters, transition services.	82.20
7/20/09	DKA	2.70	Corresponded with M. Hill re final LBK letters and short term note (.5); reviewed closing checklist and began draft closing book index (.5); reviewed name change evidence and tracking chart and discussed same with M. Whitchurch (.1); met with D. Higginbotham re domestic entity transfer documentation and stock power signature pages and reviewed same (.5); responded to inquiries re Master Purchase and Sale Agreement and ancillary documents (1.1).	739.80
7/20/09	ERD	1.80	Reviewed and revised updated powers of attorney for Uzbek joint venture share transfers and correspondence re same (1.); conference call with P. Rosenbaum, G. Branston, S. Han et al. re Fiat-GM and Uzbek joint ventures share transfers, consents and related issues (.5); corresponded with J. Smith re UK and Poland share transfer issues (.3).	493.20

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7/20/09	MZR	6.60	Conferred with and e-mailed Weil Gotshal re capitalization of international subsidiaries (.2); review and revise Weil Gotshal spreadsheet re same (1.5 ); review and revise post-closing memorandum (.4); attention to request for reconciliation of international entities (4.1); conferred with P. Rosenbaum and R. Wallace re certain entities (.4).	2,527.80
7/20/09	BJD	.80	Corresponded with AP and GM counsel re GM organizational documents, share certificates, share transfer instruments and miscellaneous post-closing issues.	219.20
7/20/09	DWH	.30	Emailed E. Fischer re new stock powers and old stock certificates and prepared old stock certificates for distribution.	82.20
7/20/09	RMW	3.90	Conference call with S. Han and P. Rosenbaum re upcoming reorganization and e-mailed J. Freeburg GMA Security Note Assignment agreements (.5); drafted cover letters and organized final documents to send to Colmotores, Argentina entities and GM Uruguay (3.2); reviewed cap charts in response to questions from M. Ressler re certain entities ownership interest (.2).	1,068.60
7/20/09	DOG	4.30	Review of fully executed documents in L drive and additional scanning, saving and revising to pdf document names where needed (2.); revisions to closing binder index (1.); additional preparation for closing binders and transmittal of executed documents in L Drive to digital document center for printing (1.3).	645.00
7/20/09	MLW	1.10	Reviewed E. Daly e-mail re documents to be apostilled for use in Poland (.2); telephone conferences with CT Corporation re same (.3); reviewed Good Standing Certificates and amended qualification evidence re Motors Liquidation Company (.4); updated status charts re same (.1); reviewed e-mail re same (.1).	286.00
7/21/09	DRM	1.70	Office conference with M. Terrien and telephone conferences with P. Trostle, E. Lederman and D. Tehrani re preparation for hearing on rejection of certain leases and executory contracts (1.5); reviewed opinion of District Judge Kaplan (.2).	1,303.90

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7/21/09	RLG	1.50	Followed up re status of approvals re environmental permit transfers (1.); reviewed e-mail re same (.5).	1,012.50
7/21/09	DSH	.70	Worked on post-closing matter re facilities occupied by GM (.8); conferred with D. Batterson and M. Harrison re Transition Services Agreement (.4).	350.00
7/21/09	FJE	2.20	Reviewed closing binder index, recording tracking sheet and notes to index (1.); office conference with D. Garcia re same (.5); reviewed correspondence from D. Homic Hoge re Transition Services Agreement sites and e-mailed D. Horvath, M. Harrison, V. Pacione re same (.3); reviewed Transition Services Agreement and schedules (.2); drafted e-mail to D. Homic Hoge re same (.2).	904.20
7/21/09	DEB	.50	Analysis of Transition Services Agreement question (potential amendment or additional service) and related communications with D. Horvath and M. Harrison.	287.50
7/21/09	JPG	2.80	Participated in core team telephone conference re post-closing issues and followed up re same (1.3); worked on matters re Transition Services Agreement (1.); followed up on Master Purchase and Sale Agreement questions from R. Bratley (.5).	1,993.60
7/21/09	PLB	.30	Office conference with A. Torrence re Louisiana change of operator requirements (.2); reviewed e-mail from B. Schmidt requesting assistance re same (.1).	114.90
7/21/09	VMP	2.80	Reviewed final revisions to Austin, TX lease amendment (.5); corresponded with D. Homic Hoge re additional services to Transition Services Agreement (.5); reviewed Master Purchase and Sale Agreement re references to Master Lease Agreement (.8); updated post-closing real estate open items checklist (.8); corresponded with Tim Shields re leased site in San Francisco, CA (.2).	1,072.40
7/21/09	MEH	1.00	E-mailed correspondence re potential real estate related amendments to Transition Services Agreement, process for amendment of Transition Services Agreement (.7); conferred with D. Horvath and D. Batterson re provision of transition services (.3).	274.00

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7/21/09	AAT	1.30	Reviewed Louisiana permit transfer requirements (.9); conferred with B. Schmidt re Louisiana permit transfer requirements (.1); e-mailed summarizing Louisiana permit transfer requirements (.3).	356.20
7/21/09	DKA	2.70	Discussed name change requirement and Master Purchase and Sale Agreement with R. Wallace (.3); corresponded with T. Failor re final documents (.1); reviewed closing checklist and began draft closing book index (.5); reviewed name change evidence and tracking chart and discussed same with M. Whitchurch (.2); met with D. Higginbotham re domestic entity transfer documentation and stock power signature pages and reviewed same (.5); attended to post-closing matters (1.1).	739.80
7/21/09	ERD	.20	Office conferences with M. Whitchurch re required documentation for Uzbek joint venture share transfers.	54.80
7/21/09	MZR	5.30	Attention to reconciliation of transferred entities (4.); telephone call with Alix Partners re same (.2); discussions with D. Higginbotham, M. Hill and R. Wallace re same (.8); discussions with R. Wallace re international entity transfer issues (.3).	2,029.90
7/21/09	BJD	.50	Corresponded with AP and GM counsel re GM organizational documents, share certificates, share transfer instruments and miscellaneous post-closing issues (.5).	137.00
7/21/09	DWH	1.40	Emailed A. Pontes re Pentastar put option (.1); reviewed and commented on entity reconciliation chart (.8); e-mailed third party issuers re returning old stock certificates and determining transfer agents for stock powers (.5).	383.60
7/21/09	MRK	1.10	Called all states re status of GM Company manufacturer's license and to inform them that I will no longer be handling any plating issues and that it will be a GM representative.	301.40



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7/21/09	RMW	10.50	Reviewed Weil Gotshal's equity interest schedule to exit financing agreement (2.3); e-mailed P. Onyango of GM East Africa responding to e-mail questions (.2); drafted cover letters and organized final documents to send to GM Do Brasil, GM Ecuador and Omnibus (.9 ); met with M. Ressler re Weil Gotshal equity interest schedule (.3); began reviewing joint venture agreements in connection with internal reorganization (6.1); conferred with C. Araujo re outstanding post-closing (.2); updated post-closing checklist and e-mailed it to S. Han (.2); conferred with D. Anna re Master Purchase and Sale Agreement (.3).	2,877.00
7/21/09	DOG	2.00	Revisions to closing binder index (1.); review of L Drive documents for same (.4); revisions to note re bankruptcy order (.3); revisions to post closing recorded and final document status tracking checklist (.3).	300.00
7/21/09	MLW	1.00	Multiple office conferences with R. Wallace and E. Daly re apostilled documents for use in foreign jurisdictions (.5); telephone conferences with CT Corporation re same (.5).	260.00
7/22/09	DRM	.10	Memorandum from D. Tehrani re hearing before Judge Gerber.	76.70
7/22/09	MJR	.30	Telephone conference with F. Jaworski re UAW final agreement.	172.50
7/22/09	DSH	1.50	Worked on post-closing matters re Transition Services Agreement and properties that are leased by GM from Motors Liquidation Company (.5); telephone conference with D. Batterson and M. Harrison re matter (.2); reviewed Willow Run lease amendment (.3).	750.00
7/22/09	STL	1.00	Reviewed memoranda and materials re retiree settlement agreement and state unemployment compensation claims (.7); prepared memorandum re same (.3).	548.00

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7/22/09	FJE	3.50	Telephone conference with G. Ing re transfer tax form and e-mailed D. Garcia re same (.2); drafted e-mail to G. Ing re same (.1); circulated closing binder index to department (.1); reviewed and revised index and office conference with D. Garcia re same (.6); reviewed, revised and sent letter to D. Resnick and D. Horvath re South Carolina disclosure requirements (1.); revised post-closing checklist, circulated same (.3); reviewed Transition Services Agreement, correspondence from D. Homic Hoge, e-mail from J&B team and drafted first amendment to Transition Services Agreement (1.); circulated same to J&B team and revised to incorporate M. Harrison's comments (.2).	1,438.50
7/22/09	DEB	.50	Attention to Transition Services Agreement additional service issue and related telephone conferences with D. Horvath and M. Harrison.	287.50
7/22/09	JPG	1.40	Participated in core team telephone conference re post-closing items (.8); conferred re Transition Services Agreement issues (.3); reviewed Transition Services Agreement contact list and followed up re same (.3).	996.80
7/22/09	VMP	4.80	Reviewed and commented on draft of closing binder index for real estate closing binder (1.); updated real estate post-closing checklist (.5); corresponded with Fred Zehnder summarizing amendment to Willow Run Airport lease (.5); conference call with GM real estate and environmental teams re Willow Run Airport lease (1.); corresponded with Ronit Berkovich re Willow Run Airport lease (.3); revised lease amendment for Westchester, OH leased site (.5); reviewed lease for site in San Francisco, CA (.5); corresponded with Lisa Markham and Alix Partners re rejection of documents for San Francisco, CA lease (.5)	1,838.40
7/22/09	MEH	1.00	Reviewed and revised amendment to Transition Services Agreement and conferred with D. Batterson and D. Horvath re same (.5); conference call with client re post-closing matters, transition services (.5).	274.00

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7/22/09	DKA	2.80	Corresponded with D. Freeman re final documents (.2); corresponded with F. Eichenlaub re Master Purchase and Sale Agreement (.2); corresponded with H. Pais re final schedules and confidentiality of same (.5); reviewed name change evidence and tracking chart and discussed same with M. Whitchurch (.3); met with D. Higginbotham re domestic entity transfer documentation, final documents and signatures (.7); addressed inquiries re Master Purchase and Sale Agreement and other pre-closing matters (.9).	767.20
7/22/09	ERD	.30	Office conferences with R. Wallace and M. Whitchurch re international share transfers.	82.20
7/22/09	MZR	5.50	Attention to transferred entity discrepancy issues (2.5); discussions with Weil Gotshal re Promark FSA notice (.3); discussions with R. Wallace re joint venture consent issues (.8); call with S. Han re same (.4); reviewed and commented on memorandum re same (.7); reviewed international post-closing checklist (.3); revised UAW retiree settlement agreement (.5).	2,106.50
7/22/09	DWH	1.80	Prepared newly executed stock powers for distribution (.6); e-mailed L. Lorenat re Coskata stock (.4); prepared cover letters for old stock certificates to be returned to third party issuers (.8).	493.20
7/22/09	EMJ	1.00	Reviewed closing binder index and edited as necessary.	274.00
7/22/09	RMW	1.00	Emailed G. Branston re ownership of UK entities and e-mailed LAAM local counsels re pledged stock certificates (.3); conferred with C. Araujo re B. Neuman's e-mail about pledged stock certificates and other outstanding LAAM issues (.4); conferred with E. Daly and M. Whitchurch re international share transfers.	274.00
7/22/09	DOG	2.30	Revisions to closing binder index and conferred with F. Eichenlaub re same (1.3); addressed open issues and scanned, printed and uploaded to L Drive additional executed documents added to index (1.).	345.00

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7/22/09	MLW	1.50	Multiple office conferences with R. Wallace and E. Daly re apostilled documents for use in foreign jurisdictions (.5); telephone conferences with CT Corporation re same (.5); reviewed e-mail re status of Motors Liquidation Company amended State qualifications and Good Standing Certificates (.3); updated tracking charts re same (.2).	390.00
7/23/09	DRM	.40	Office conference with J. Gromacki re status of GM appeal in District Court and follow-up with M. Matlock and L. Lakin re getting pleadings re same.	306.80
7/23/09	DIR	1.00	Status call with D. Horvath and real estate team re post-closing issues and followed up re same.	675.00
7/23/09	DSH	1.50	Worked on post closing real estate matters relating to Willow Run, amendment to Transition Services Agreement, excluded manufacturing assets lease and transfer taxes (1.); participated in conference call with D. Resnick and real estate team re post closing matters (.5).	750.00
7/23/09	STL	.30	Reviewed memoranda and materials re unemployment compensation claims.	164.40
7/23/09	FJE	3.10	Prepared for and attended post-closing call (1.); reviewed MLA and drafted e-mail to T. Conder re same (.6); e-mailed V. Pacione, G. Ing, E. Jarmusz re notice process and sent lease and Transition Services Agreement to E. Jarmusz (.3); office conference with E. Jarmusz re same (.4); telephone conference with J. Kimbel re transition services agreement and e-mailed re same (.2); telephone conference with G. Ing re notice/form process (.2); reviewed Michigan deeds, e-mailed Weil Gotshal, Michigan counsel, title company, D. Garcia re same (.4).	1,274.10
7/23/09	BRB	.50	Reviewed indenture provisions related to cancellation of Series U Note.	274.00
7/23/09	JPG	.40	Reviewed and worked on post-closing matters.	284.80

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7/23/09	VMP	3.30	Conference call with J&B real estate team, GM real estate team and Cadwalader real estate team re post-closing real estate checklist items (.8); conference call with Ronit Berkovich and Gordon Ing re deadlines for assumption and rejection (.2); reviewed Willow Run Airport lease (1.); reviewed Transition Services Agreement re notices required to be delivered for real estate services (1.); correspondence re finalization of lease amendment for Westchester, OH site (.3).	1,263.90
7/23/09	MEH	.70	E-mailed correspondence re proposed amendment to Transition Services Agreement (.3); conference call with client re post-closing matters, transition services (.4).	191.80
7/23/09	DKA	3.30	Reviewed excluded real property schedule and exhibit and corresponded with D. Freeman re Master Purchase and Sale Agreement and schedule questions (.7); corresponded with D. Freeman and E. Shaffer re final documents (.2); corresponded with V. Pacione re Transition Services Agreement (.2); corresponded with A. Arons and H. Pais re final exhibits, IP schedules and final documents (.6); discussed and corresponded with D. Millison, D. Higginbotham and R. Wallace re closing book (.8); reviewed name change evidence and tracking chart and discussed same with M. Whitchurch (.1); attended to post-closing matters (.5); discussed LBK documents with M. Hill (.2).	904.20
7/23/09	ERD	.50	Conference call with GM and M. Ressler re Fiat-GM and Uzbek joint venture share transfers.	137.00
7/23/09	MZR	2.80	Attention to transferred entity reconciliation (1.5); conference call with GM and E. Daly re Fiat and Ukbek joint venture transfers (.5); discussions with R. Wallace re international entity transfer issues (.8).	1,072.40
7/23/09	DWH	.30	Emailed J. Forlenza re GM Supplier Receivables.	82.20

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7/23/09	EMJ	3.20	Teleconference call re post closing checklist (.8); organized and created files re working file documents (.5); reviewed Master Lease and Transition Services Agreement in preparation for meeting with F. Eichenlaub (1.4); meeting with F. Eichenlaub re notices and timeline of critical dates re Master Lease and Transition Services Agreement (.5).	876.80
7/23/09	RMW	1.80	Attended Fiat/Uzbekistan conference call with GM, M. Ressler and E. Daly (.6); reviewed spreadsheet of GM United Kingdom entities (.5); e-mailed D. Tamayo of GM Ecuador re missing notes of assignment, organized missing notes of assignment and sent to A. Mistry for signature (.3); e-mailed K. Walters list of Canadian entities for her confirmation (.1); organized closing documents and sent copies to C. Araujo for all entities already sent (.3).	493.20
7/23/09	DOG	5.70	Revisions to assumption of mortgage pages in selected deeds and additional scanning, saving and replacement of pages in hard copies (1.2); addressed open issues of document inclusion and review of hard copies of documents for inclusion into binder (1.); assembled necessary materials for binder creation, sorted materials, inserted into binders and reviewed for accuracy (3.5).	855.00
7/23/09	MLW	.50	Multiple telephone conferences re apostilled and legalized documents.	130.00
7/24/09	DIR	1.00	Worked on issue re Renaissance Center (.5); worked on lease amendments (.5).	675.00
7/24/09	FJE	.30	E-mailed Weil Gotshal, title company, D. Garcia re closing issues.	123.30
7/24/09	JPG	1.80	Participated in core team telephone conference and followed up re Transition Services Agreement.	1,281.60
7/24/09	GMD	.30	Discussions re material advisor form (.1); review changes thereto (.2).	156.00

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7/24/09	VMP	3.60	Conference calls with Ronit Berkovich and Leslie Smith re Willow Run Airport lease amendment (.5); reviewed lease assumption and rejection timeline prepared by Weil Gotshal bankruptcy (.3); e-mail correspondence to GM real estate group re update of Willow Run Airport lease amendment (.5); updated lease amendment checklist (.5); updated real estate post-closing checklist (.5); reviewed Willow Run Airport lease (.5); corresponded with Joe Girardo re Somers, NY lease (.3); reviewed Naperville, IL lease (.5).	1,378.80
7/24/09	DKA	1.20	Discussed closing book index with D. Millison (.2); corresponded with M. Terrien re organizational documents (.2); corresponded with M. Hill re JV Side Letter (.2); attended to post-closing matters (.6).	328.80
7/24/09	MZR	.90	Attention to e-mail correspondence re international entity transfers (.6); discussions with E. Daly and R. Wallace re same (.3).	344.70
7/24/09	EMJ	3.80	Reviewed timeline of notice requirements for Master Lease (.8); drafted notice of end of production period letter for Wilmington Assembly (1.); drafted termination letter for Wilmington Assembly (1.); created forms of letters re same (1.)	1,041.20
7/24/09	RMW	3.60	Conferred with L. Fernandez re final documentation for GM-UMI, GM Nigeria and IMM (.5); organized and mailed original documents for GM Egypt, Al Mansour Automotive Company and GM Santiago Inversiones (1.2); responded to various post-closing e-mail and requests (1.3); conferred with M. Ressler re international entity transfers (.6).	986.40
7/26/09	DIR	.50	Worked on open issues re lease amendment (.3); worked on Renaissance Center issues (.2).	337.50
7/27/09	DRM	.20	Memoranda to and from T. Failor and M. Matlock re Evercore retention.	153.40
7/27/09	RLG	.50	Update re developments concerning status of notification re environmental permit transfers.	337.50
7/27/09	DIR	.20	Worked on post-closing issues.	135.00

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7/27/09	DSH	1.00	Reviewed documents and correspondence re Willow Run lease (.3); reviewed amendment to Transition Services Agreement (.2); worked on post-closing real estate matters re Section 363 sale including reviewing the subdivision properties lease and Transition Services Agreement (.5).	500.00
7/27/09	FJE	4.30	E-mailed J. Kimbel, D. Homic Hoge re Transition Services Agreement amendment (.1); telephone conference with G. Ing, S. Brock re notice/form preparation (.3); reviewed MLA and Transition Services Agreement (.6); reviewed notices prepared by E. Jarmusz (.4); telephone conference with T. Conder re notices, Beaubien parking deck (.1); drafted notices for MLA and critical dates chart and sent same to D. Resnick, D. Horvath to review (2.8).	1,767.30
7/27/09	DEB	.50	Preparation of amendment to Transition Services Agreement.	287.50
7/27/09	JPG	.60	Reviewed materials and participated in core team telephone conference re post-closing.	427.20
7/27/09	GMD	1.40	Review revised Material Advisor Form 8919 (.3); research re same and discussion with B. Collins re same (.4); discussion with E. Daly re Weil Gotshal's query for foreign subsidiary transfer tax filings (.2); follow-up re same with D. Terenzi and B. McInnis (.1); discussion with D. Houlf re information needed for supplemental IRS filing (.4).	728.00
7/27/09	VMP	1.80	Correspondence with Tim Conder re assumption objections filed by SPO IV landlord (.3); updated real estate post-closing checklist (.5); reviewed assumption objections filed by SPO Forth Worth landlord (.5); reviewed Willow Run Airport lease (.5).	689.40
7/27/09	DKA	1.70	Corresponded with M. Terrien re Master Purchase and Sale Agreement (.2); reviewed schedules and Master Purchase and Sale Agreement and corresponded with F. Eichenlaub re certain entities and whether they are transferred to New GM (.7); corresponded with H. Pais re Bill of Sale (.3); attended to post-closing matters (.5).	465.80



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7/27/09	ERD	1.20	Correspondence with J. Smith, G. Davis and P. Rosenbaum re GME region stock transfer tax filings (.3); conference call re GME joint venture and subsidiary stock transfers (.8); office conference with M. Ressler and R. Wallace re same (.1).	328.80
7/27/09	MZR	.50	Draft letter agreement re Master Purchase and Sale Agreement.	191.50
7/27/09	DWH	.10	Call with A. Lowenthal re Mascoma stock.	27.40
7/27/09	RMW	3.20	Conferred with C. Araujo and S. Francisco re Colmotores' final documents (.7); revised Colmotores' power of attorney, formatted LAAM's certificate and sent to B. Lister-Tait for her signature (1.8); conferred with A. Buscaglia re signing Auto Lease Finance Corporation's stock certificate and sent and e-mailed D. Tamayo additional executed copies of notes of assignment (.4); responded to various post-closing requests for documentation (.3).	876.80
7/27/09	DOG	3.80	Revisions to Chicago Water Certificate application (1.); conferred with N. Berger re requirements and addressed open issue with J. Voisine re same (.5); reviewed L drive for needed documents and prepared revised water certificate for transmittal to title company (.7); prepared CD of electronic documents and review of same for accuracy (1.); prepared mailing label and assembled CD for delivery via overnight mail to M. Meisner (.6).	570.00
7/27/09	NHB	1.00	Conference calls with D. Garcia, title company and service provider re Chicago Water Certificate form, completion time and information re same.	260.00
7/28/09	DRM	.50	Read motion to dismiss appeal of Section 363 Sale Order filed by Ad Hoc Committee of Asbestos Personal Inquiry Plaintiffs and memorandum to J. Gromacki re same (.3); reviewed GM docket for additional filings (.2).	383.50
7/28/09	DIR	1.50	Worked on open issues re New York lease amendment (.5); worked on lease amendment for Naperville (1.).	1,012.50

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7/28/09	DSH	1.50	Reviewed master lease, Transition Services Agreement and amendment to Transition Services Agreement (.3); office conference with F. Eichenlaub re notices required in connection with termination of services and occupancy under master lease and Transition Services Agreement (.3); reviewed documents re Willow Run property (.5); worked on post-closing matters re property conveyed to and leased by GM in connection with Section 363 sale including Willow Run property and issues re environmental concerns at Willow Run property (.4).	750.00
7/28/09	FJE	2.90	E-mailed M. Ressler, V. Pacione, T. Conder re assumption of contracts (.5); telephone conference with M. Harrison re amendment to Transition Services Agreement (.1); revised same and sent same to D. Homic Hoge (.1); office conference with D. Horvath re Transition Services Agreement and MLA notices and sent same to S. Brock and G. Ing (.4); office conference with E. Jarmusz re notice under Transition Services Agreement (.2); reviewed and revised same and sent same with e-mail re Operating Expenses to S. Brock, G. Ing (.9); telephone conference with G. Ing re Willow Run site, follow up telephone conference with D. Horvath and D. Resnick re same and sent e-mail to same (.1); reviewed correspondence re Willow Run site and office conference with D. Horvath re same (.6).	1,191.90
7/28/09	DEB	.30	Preparation of amendment to Transition Services Agreement (.1); telephone conference with M. Harrison on Transition Services Agreement matters (.2).	172.50
7/28/09	JPG	.50	Participated in telephone conference re post-closing issues.	356.00
7/28/09	GMD	2.90	Discussions re UK transfer tax filings with E. Daly, D. Houlf and others (.4); reviewed, researched and commented on draft supplemental IRS ruling request (1.7); discussions with Deloitte re material advisor filings concerning Section 363 sale (.8).	1,508.00

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7/28/09	VMP	2.10	Reviewed lease for SPO Fontana site and drafted lease amendment (1.5); updated real estate post-closing checklist (.3); corresponded with Tim Conder re landlord objections to SPO Forth Worth lease (.1); corresponded with Tim Conder re extension of executory contract assumption deadline (.2).	804.30
7/28/09	MEH	.30	Reviewed removal date notices to be sent pursuant to Transition Services Agreement and conferred with F. Eichenlaub re same.	82.20
7/28/09	DKA	2.70	Reviewed publicly filed schedules and corresponded with E. Shaffer re schedules and discussed same with B. Lister-Tait (.7); corresponded with R. Bratley and Weil Gotshal re financing documents (.2); corresponded with Weil Gotshal re third party consents and transfer documentation and discussed same with D. Higginbotham (.7); corresponded with R. Berkovich re filed disclosure schedules (.2); reviewed name change evidence and tracking chart and discussed same with B. Lister-Tait (.2); attended to post-closing matters (.7).	739.80
7/28/09	ERD	.30	Correspondence with J. Smith, G. Davis and Cadwalader re transfer tax filings.	82.20
7/28/09	BJD	.80	Corresponded with D. Chauhan re GM organizational documents, share certificates, and share transfer instruments for GM Philippines.	219.20
7/28/09	DWH	.30	Emailed A. Lowenthal and E. Shaffer re Quantum and Mascoma stock (.2); e-mailed D. Anna and R. Wallace re closing book index (.1).	82.20
7/28/09	EMJ	1.30	Met with F. Eichenlaub re Transition Services Agreement notices (.3); drafted notice as requested (1.)	356.20
7/28/09	RMW	2.90	Organized and sent documents for GM Nigeria and IMM to L. Fernandez (.7); revised share transfer agreement to make applicable for GM Colmotores and e-mailed it to C. Freeburg (1.); updated closing checklist (.2); reviewed K. Walters' e-mail and organizational chart re GM's ownership in Canadian entities (.4); organized and e-mailed S. Han GM-UMI documents to be signed (.3); responded to various post-closing requests (.3).	794.60

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7/29/09	DIR	.80	Reviewed open post-closing issues and followed up re same.	540.00
7/29/09	DSH	2.10	Worked on post-closing matters re properties that were conveyed to and leased to GM by Motors Liquidation including reviewing excluded manufacturing lease and subdivision property lease for determining rights and obligations of Motors Liquidation Company and GMC under leases (.8); reviewed correspondence re Ypsilanti CVO facility (.5); participated in telephone conference re Willow Run CVO property (.8).	1,050.00
7/29/09	FJE	5.80	Revised letter to South Carolina assessor and sent same to D. Garcia (.3); reviewed revisions, e-mailed D. Garcia and sent letter to G. Ing to review (.2); prepared chart of notice requirements under Transition Services Agreement, prepared form notices and circulated same (2.); coordinated preparation of key document binder (.6); office conference with D. Horvath re closing binder index and e-mailed D. Garcia re same (.1); coordinated post-closing call (.3); prepared for call re Ypsilanti vehicle center and attended call (1.2); reviewed deed and title commitment for Ypsilanti site and drafted e-mail to D. Horvath, D. Homic Hoge, G. Ing re same (.3); telephone conference with H. Milewski re Ypsilanti and e-mailed same re Section 363 report (.2); revised post-closing checklist, e-mailed V. Pacione re same and circulated same to working group (.6).	2,383.80
7/29/09	VMP	2.30	Reviewed landlord's comments to SPO Fontana, CA lease amendment (.8); corresponded with Fred Zehnder re Willow Run Airport lease amendment (.5); updated real estate post-closing checklist (.5); reviewed terms of SPO Forth Worth lease amendment in connection with filed assumption objections (.5)	880.90
7/29/09	PHR	.20	Conferred with R. Wallace re request from A. Barrios for copies of U.S. transaction documents.	57.00

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7/29/09	DKA	1.80	Corresponded with Weil Gotshal, GM and Ernst & Young re final documents (.6); corresponded with D. Millison, D. Higginbotham and R. Wallace re closing book and indexes (.6); reviewed name change evidence and tracking chart and discussed same with M. Whitchurch (.1); attended to post-closing matters (.5).	493.20
7/29/09	ERD	.30	Correspondence with J. Smith and Cadwalader re UK transfer tax filings.	82.20
7/29/09	MZR	.70	Revised Master Purchase and Sale Agreement side letter (.4); reviewed open post-closing matters (.3).	268.10
7/29/09	BJD	.50	Corresponded with D. Chauhan re share certificates, share transfer instruments and board resolutions for Holden New Zealand.	137.00
7/29/09	DWH	.50	Emails re Pentastar certificate and Colmotores (.3); conferred with D. Anna re closing book (.2).	137.00
7/29/09	RMW	1.50	Began drafting table of contents for closing book and conferred with D. Anna re same (.5); reviewed LAAM checklist and shopping list for remaining outstanding issues (.4); responded to various post-closing requests for documentation(.4); conferred with P. Rosenbaum re request for transaction documents (.2).	411.00
7/29/09	DOG	5.50	Located needed information for letter to Greenville County Tax Office re Simpsonville site (.6); reviewed files for operative documents binder (.7); created and edited index of same (1.); assembled multiple binder sets for team and reviewed for accuracy (2.); created electronic disks of documents and included in binders (.8); conferred with N. Berger re open items (.4).	825.00
7/29/09	NHB	.50	Calls and e-mail with D. Garcia re open items and handling of same.	130.00
7/30/09	DIR	1.00	Participated in real estate post-closing checklist call (.7); conferred with F. Eichenlaub re operative document binder (.3).	675.00

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7/30/09	DSH	3.00	Worked on post-closing matters relating to properties leased by GMC from MLC and properties conveyed by MLC to GMC (1.8); reviewed amendment to Transition Services Agreement and discussed same with F. Eichenlaub (.2); participated in weekly real estate post-closing call (1.).	1,500.00
7/30/09	FJE	4.40	Telephone conference with G. Ing re First Amendment to Transition Services Agreement and revised same re Seller Listed Facilities (.4); blacklined amendment and sent same to D. Horvath to review (.1); telephone conference with D. Resnick re operative document binder and office conferences with D. Garcia re same (.4); revised index to include additional documents and office conference with D. Garcia re same (.6); e-mailed S. Brock re amendment to Transition Services Agreement and closing binders (.1); prepared for post-closing call (.1); attended real estate post-closing checklist call (1.); drafted e-mail to H. Milewski re Saginaw service agreements (.7); drafted e-mail to L. Markham re subdivision requirements (.5); office conference with D. Garcia re lease binders (.5).	1,808.40
7/30/09	GMD	.30	Review and consider filed IRS private letter ruling supplement request from B. Collins.	156.00
7/30/09	VMP	2.30	Conference call with J&B real estate and GM real estate re status of items of real estate post-closing checklist (1.); corresponded with Alix Partners and Sherry Ocelnik re process for notices of intent to assume leases (.8); corresponded with landlord's attorney for Austin, TX leased site re process for assumption of lease (.2); correspondence to GM re Saginaw waste water treatment facility (.3);	880.90
7/30/09	PHR	.30	Correspondence with R. Wallace re Board resolutions for LAAMCo, GMAPH, GMODC, GMOC re LAAM restructurings (.3).	85.50

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7/30/09	DKA	1.50	Corresponded with R. Bratley, PricewaterhouseCoopers personnel and V. Pacione re leases and Transition Services Agreement (.4); corresponded with B. Summerer re subscription agreements (.2); discussed and corresponded with D. Millison, D. Higginbotham and R. Wallace re closing book (.3); attended to post-closing matters (.6).	411.00
7/30/09	ERD	1.00	Conference call re Uzbek and Fiat joint venture share transfer issues and office conference with R. Wallace re same (.7); reviewed Uzbek share transfer action plan and corresponded with Baker & McKenzie re same (.3).	274.00
7/30/09	DWH	2.50	Call with B. Lister-Tait (.1); e-mail and correspondence re Pentastar certificates (.4); follow-up e-mail re delivery of certificates and revised stock powers and prepared and distributed certificates and stock powers (1.2); conferred with D. Anna re closing book (.2); reviewed old correspondence to determine if there were any remaining issues re old certificates and stock powers (.6).	685.00
7/30/09	RMW	1.80	Attended Uzbekistan/Fiat conference call and conferred with E. Daly re same (.8); continued drafting table of contents for closing book and conferred with D. Anna re same (1.).	493.20
7/30/09	DOG	3.30	Revisions to operative documents binder and assembled same (1.5); created new electronic versions of same on disks (.5); follow up with J. Voisine and N. Berger re Chicago Water Certificates (.5); assembled documents for GM New York Lease binder (.8).	495.00
7/31/09	DIR	.50	Reviewed open post-closing items.	337.50

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7/31/09	FJE	2.90	E-mailed J. Kimbel, P. McCarroll, D. Garcia re closing binders (.3); e-mailed D. Homic Hoge re First Amendment (.1); office conferences with D. Garcia re same (.2); office conferences with D. Garcia re lease binders, reviewed same for NY lease and gave D. Garcia additional leases (.8); reviewed correspondence and map from H. Milewski re Ypsilanti and drafted e-mail to working group re same (.3); e-mailed M. Ressler and D. Anna re financing documents (.2); reviewed closing binder index and gave D. Garcia additional comments (.6); updated post-closing checklist to reflect call on Thursday (.4).	1,191.90
7/31/09	VMP	1.60	Revised and edited lease amendment for Austin, TX site (.5); updated real estate post-closing checklist (.5); reviewed assumption deadline extension letter (.1); reviewed terms of subdivision master lease re client questions (.5).	612.80
7/31/09	DKA	1.50	Corresponded with R. Bratley, PricewaterhouseCoopers personnel and F. Eichenlaub re final documents (.7); discussed and corresponded with D. Millison, D. Higginbotham and R. Wallace re closing book (.5); corresponded with Weil Gotshal re financing documents (.3).	411.00
7/31/09	BJD	.30	Corresponded with D. Chauhan re shareholders' resolutions of Pt. Mezin Indonesia.	82.20
7/31/09	DWH	.20	Corresponded with NYTO re Mascoma bond.	54.80
7/31/09	RMW	.30	Finished drafting table of contents for closing book and e-mailed draft to D. Anna.	82.20
7/31/09	DOG	5.30	Finalized operative documents binder, reviewed for accuracy and sent to digital document center for duplicating (1.3); located legal description of selected site and transmitted to J. Voisine for revisions (.3); prepared GM Lease binders and organization of electronic files of same on L Drive (2.3); revisions to closing binder index and conferred with F. Eichenlaub re same (1.); conferred with N. Berger re open items (.4).	795.00
7/31/09	NHB	.50	Conferred with and e-mailed D. Garcia re open items and handling of same.	130.00



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3,738.50	PROFESSIONAL SERVICES	1,437,301.00
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MATTER TOTAL	\$ 1,437,301.00
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## CORPORATE/SECURITIES

MATTER NUMBER - 10029

7/01/09	GMD	.70	Conferred with P. Jock re Promark Income Fund (.2); reviewed and assigned certain research re same (.5).	364.00
7/01/09	JWS	10.00	Conferred with SEC staff re no-action letter (.7); drafted list of omitted schedules for Form 8-K (.7); e-mailed K. Crockett re Form 8-K (.4); revised GM Investor FAQs (1.6); reviewed no-action letter (1.3); revised same (4.9); conferred with W. Tolbert re same (.4).	3,830.00
7/01/09	WLT	16.10	Reviewed and commented on draft press release re Section 363 approval (.4); e-mailed R. Young to update on status of SEC no-action letter re modified reporting (.6); conferred with T. Kim (SEC) re proposed changes to company website and proposed language changes to same (1.1); revised press release in response to SEC comments (2.1); revised Form 8-K in light of same (2.8); e-mailed revised press release and Form 8-K to SEC for review (.7); finalized press release, Form 8-K and website changes re company's stock price with IR and controller's staff (1.1); prepared for call with SEC re accounting and legal issues re modified reporting no-action letter (2.2); participated in two telephone conferences with SEC re accounting and legal issues re modified reporting no-action letter (1.8); reviewed no-action letter re modified reporting in response to SEC comments and telephone conferences same (2.9); conferred with J. Shuman re same (.4).	11,463.20
7/01/09	JDL	.70	Corresponded with B. Boch re charter and bylaw amendments (.1); reviewed charter and bylaws (.3); drafted e-mail to Cadwalader re charter and bylaws (.2); corresponded with Cadwalader re changes (.1).	191.80
7/02/09	JWS	1.50	Revised no-action letter (.7); conferred with W. Tolbert re same (.2); reviewed no-action request procedures (.4); conferred with E. Wolff re same (.2).	574.50

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7/02/09	WLT	11.80	Reviewed no-action letter re modified reporting in response to SEC comments and telephone conferences (1.6); revised same (5.6); advised company counsel on applicability of Investment Company Act of 1940 and conferred with A. Larin, D. Do and H. Pais of Weil Gotshal (1.); updated A. Larin on status of modified reporting no-action letter (.2); reviewed no-action letter in response to comments from D&T, Price Waterhouse Coopers and company controller staff (1.2); finalized and submitted no-action letter to SEC (.5); e-mailed R. Young and company senior management re status of SEC modified reporting no-action letter (.4); prepared Form 8-K for filing on amended Master Purchase and Sale Agreement (1.1); conferred with J. Shuman re no-action letter (.2).	8,401.60
7/03/09	WLT	8.20	E-mailed D. Cummings and R. Arickx re content of website for Motors Liquidation and New GM (2.2); conferred re federal securities law issues involved in transfer of U.S. foreign private issuer (2.6); conferred with Weil Gotshal re Motors Liquidation requirement of disclosure SEC reports on its website (.6); e-mailed M. Gruskin re GM NewCo requirements to provide financial statements to SEC under no-action letter requesting modified reporting (.5); prepared Form 8-K for closing of Section 363 sales (2.3).	5,838.40
7/03/09	EW	3.00	Researched duty to disclose filings on company website.	1,875.00
7/04/09	WLT	4.40	Reviewed e-mail from D. Hartman updating status of accounting treatment to be provided in Form 11-K and discussions with U.S. Treasury (.4); reviewed e-mail amending Master Purchase and Sale Agreement (1.2); prepared Form 8-K for closing of Section 363 sales (2.8).	3,132.80
7/05/09	WLT	3.10	Conferred with B. Boch re representation by New GM to register under Securities Exchange Act of 1934 (.4); reviewed e-mail amending Master Purchase and Sale Agreement (1.); prepared Form 8-K for closing of Section 363 sales (1.7).	2,207.20
7/06/09	JWS	10.80	Conferred with SEC staff re revised no-action letter (1.3); conferred with W. Tolbert re same (.4); revised same (4.2); drafted Form 8-K for closing of transaction (4.9).	4,136.40

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7/06/09	WLT	17.60	Prepared Form 8-K for closing of Section 363 sale (3.2); conferred with SEC re proposed changes to SEC no-action letter requesting modified reporting (1.7); conferred with J. Shuman re same (.5); revised no-action letter in response to comments from SEC (9.7); reviewed Judge Gerber's order re Section 363 sale (1.2); conferred with J. Weissmann of Cadwalader re modified reporting obligations of New GM after closing (1.3).	12,531.20
7/06/09	EW	3.00	Researched duty to provide copies of periodic and current reports to investors.	1,875.00
7/07/09	JWS	13.10	Participated in telephone conference with SEC staff re no-action letter (.8); conferred with W. Tolbert re same (.6); revised same (4.2); reviewed correspondence re market cap of New GM and strike price of warrants (.2); conferred with W. Tolbert re same (.1); drafted Form 8-K filing amendments to Master Purchase and Sale Agreement (.6); conferred with K. Crockett re same (.1); drafted list of omitted schedules (.2); corresponded re filing date of First Amendment to Master Purchase and Sale Agreement (.4); reviewed drafts of Form 8-K (.3); drafted post-closing Form 8-Ks (5.6).	5,017.30
7/07/09	WLT	20.10	Responded to questions from D&T and company controller staff re Item 2.01 Form 8-K for Old GM (1.6); reviewed modified reporting no-action letter in response to comments from company controller's staff and D&T (2.8); conferred with J. Shuman re same (.6); conferred with Cadwalader, E. Wolff, T. Newkirk and J. Gromacki re potential liability of GM as result of public reporting (1.3); conferred with E. Wolff re analysis related to liability of voluntary filers (1.4); conferred with SEC re proposed changes to SEC no-action letter requesting modified reporting (.8); revised no-action letter in response to comments from SEC (6.6); reviewed and commented on draft Form 8-K disclosing Section 363 sale (3.5); telephone conference with Promark counsel, Jones Day, GM Legal and P. Jock re accounting and disclosure issues in Form 11-K (1.5).	14,311.20
7/07/09	TCN	1.60	Telephone conference with W. Tolbert re possible securities and derivative claims against US Treasury (.5); further analyzed same (.8); conferred further with W. Tolbert re same (.3).	1,164.80

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7/07/09	TRF	.50	Reviewed redemption limitation plan.	205.50
7/07/09	EW	12.00	Participated in telephone conference with J. Weissmann, L. Bevilacqua, W. Tolbert and J. Gromacki re no-action request and liability issues (1.3); researched liability resulting from filings by New GM to bondholders of Old GM (5.6); summarized same (1.7); researched need for Old GM to file Form 8-Ks re disposition of assets after becoming liquidating trust (3.4).	7,500.00
7/07/09	ACO	4.70	Researched whether significant shareholder of voluntary filer may be liable to public debtholders of another company for misstatements and e-mailed E. Wolff re same (2.6); searched for cases that deal with liability based upon misstatements by one company that are provided to shareholders of another company to induce those shareholders to purchase securities of other company and e-mailed E. Wolff re same (2.1).	1,287.80
7/08/09	JWS	4.70	Revised no-action letter (3.4); conferred with W. Tolbert re same (1.3).	1,800.10

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7/08/09	WLT	20.80	Revised modified reporting no-action letter to reflect comments from company controller's staff and D&T in response to SEC comments (2.2); conferred with J. Shuman re same (.4); conferred with company controller's staff re financial presentation for comparative purposes on future periodic reports (.4); conferred with company IR re FAQ discussing contractual obligation to conduct public offering (.4); responded to question from company controller's staff re timelines of Old GM's filings (.6); finalized SEC modified reporting no-action letter for submission to SEC and submitted to SEC (.5); drafted Form 8-K for Section 363 sale for Old GM (2.5); reviewed and commented on draft board materials (1.2); conferred with B. Boch and J. Shuman re items to be included in Form 8-K for Old GM and New GM (.7); provided client with list of information needed to complete Form 8-K (.7); telephone conference with SEC re issues on MRNAL (1.9); revised MRNAL in response to SEC comments (6.); conferred with E. Wolff re company requirements to file Form 8-K (1.5); conferred further with SEC re additional comments on no-action letter (.4); conferred with Cadwalader re representations re covenant related to providing financial information to shareholders of New GM (.6); conferred with Weil Gotshal re content of Old GM website (.8).	14,809.60
7/08/09	TRF	2.30	Reviewed PIF prospectus and PIF communications package (1.5); conferred with J&B working group re PIF (.6); reviewed revised redemption limitation plan (.2).	945.30
7/08/09	EW	12.00	Reviewed and revised draft Form 8-K for Old GM re completion of Section 363 sale and emergence from bankruptcy (2.4); researched need to file Form 11-K and exiting reporting structure re Form S-8 (6.9); researched liability issues re New GM filings and conferred with W. Tolbert re same (2.1); reviewed revised no-action letter (.6).	7,500.00
7/08/09	ACO	2.60	Shepardized Semerenko v Cendant per E. Wolff and searched for similar cases (2.4); e-mailed research results including cases and case summaries to E. Wolff re same (.2).	712.40
7/09/09	CXA	1.00	Reviewed and provided comments on Form 8-K for New GM and followed up with J. Shuman re same.	450.00

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7/09/09	JWS	13.10	Attended daily workstream closing call with J. DaMour et al. (.3); finalized SEC no-action letter (2.1); conferred with SEC staff re same (.4); reviewed director resignations (.9); drafted director resignation Form 8-K (1.2); revised post-closing Form 8-Ks (7.4); conferred with C. Abbott re same (.3); conferred with J. Morneau re credit facility (.2); drafted language for same with respect to no-action letter (.3).	5,017.30
7/09/09	WLT	20.30	Reviewed and commented on Form 8-K for Old GM (2.9); reviewed and commented on Form 8-K for New GM (3.7); conferred with company IR re FAQ to be posted on website (.4); reviewed 1933 Act exemption for sale of securities by New GM for Form 8-K disclosure (.5); reviewed comments of Form 8-K by company controller's staff, J. Gromacki and C. Abbott (1.5); responded to question from A. Larin re MRNAL (.4); telephone conference with SEC re issues on MRNAL (.4); revised MRNAL in response to SEC comments (5.5); conferred further with SEC re content of MRNAL (1.); e-mailed company controller's staff and D&T re revised language in MRNAL (2.3); conferred with E. Wolff re Forms 11-K and S-8 and exiting reporting structure (.6); finalized SEC modified reporting no-action letter for submission to SEC and submitted to SEC (1.1).	14,453.60
7/09/09	TCN	1.10	Reviewed issues raised by W. Tolbert re liability issues related to voluntary filing.	800.80
7/09/09	MKL	.80	Conferred with E. Wolff re disclosure liability issue for voluntary filers under Section 10(b).	416.00
7/09/09	EW	14.00	Reviewed and commented on draft Form 8-K for Old GM (2.6); reviewed and commented on draft Form 8-K for New GM (.6); researched need to file Form 11-K and exiting reporting structure re Form S-8 (4.2); researched liability issues re New GM filings (3.9); conferred with W. Tolbert re same (.7); continued review of revised no-action letter; reviewed and commented on draft Form 8-K disclosing Section 363 sale (1.2); conferred with M. Lowman re disclosure liability issues (.8).	8,750.00
7/10/09	BRB	.70	Reviewed latest draft of Form 8-K .	383.60

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7/10/09	JPG	2.00	Reviewed and commented on Form 8-Ks.	1,424.00
7/10/09	CXA	.60	Reviewed and provided comments on revised Form 8-K.	270.00
7/10/09	AP	2.80	Reviewed memorandum for client re effect of holding company reorganization and analyzed same (.2); conferred with J. Kline re same (.3); telephone conference with client re same (.5).	1,456.00
7/10/09	JWS	6.20	Revised Forms 8-K (5.6); corresponded with D. Anna and J. Jordan re support for Form 8-Ks (.2); corresponded re schedule 13D (.2); conferred with W. Tolbert and FINRA re trading (.2).	2,374.60
7/10/09	WLT	9.10	Reviewed and commented on revised draft Forms 8-K for completion of Section 363 sale and emergence from bankruptcy (3.2); participated in telephone conference with J. Shuman and FINRA re trading (.3); participated in closing telephone conference re Section 363 sale (.5); reviewed and commented on draft disclosure re footnotes to financial statement for company's Form 11-K (1.8); conferred with N. Cyprus and L. Phillips re accounting standard for valuing stable income fund (.8); reviewed news article re other firms' valuations of stable income funds (1.3); conferred with P. Rosenbaum re securities law issues re filing of Schedule 13D and followed up re same (1.2).	6,479.20
7/10/09	PHR	3.00	Conferred with M. Ressler re whether new share certificates for foreign entities are required at closing (.3); corresponded with S. Han re closing date mechanics (.2); conferred with J. Jordan re Schedule 13D amendment for Hydrogenics (.3); conferred with A. Larin re same (.1); corresponded with C. Freeburg re closing mechanics and timing for tax filings (.3); reviewed Schedule 13D amendment prepared by D. Millison (.5); met with D. Millison re warrants and other matters re filing (.3); conferred with W. Tolbert re process and form of amendment (.3); reviewed precedent Schedule 13D amendment filed by Kerkorian (.4); corresponded with D. Van Doorn re whether Old GM has any other rights to acquire ownership of Hydrogenics securities (.3).	855.00



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7/10/09	TRF	1.90	Telephone conference with working group re update on PIF issue (.4); revised PIF communications package based on 2 week suspension period alternative (1.5).	780.90
7/10/09	EW	8.20	Reviewed and commented on draft Forms 8-K for Old GM re completion of Section 363 sale and emergence from bankruptcy (3.6); researched liability issues re GM filings (1.6); reviewed and commented on draft disclosure in footnotes to financial statement for Form 11-K (3.).	5,125.00
7/10/09	DBM	4.00	Prepared Schedule 13-D for transfer of Canadian entity Hydrogenics (2.); e-mailed amendments to Schedule 13-D (2.).	1,096.00
7/11/09	EGQ	.70	Reviewed Form 8-Ks.	325.50
7/11/09	JPG	2.50	Worked on Form 8-K for OldCo and followed up with comments re same.	1,780.00
7/11/09	JWS	2.70	Revised Forms 8-K to be filed in connection with closing (1.9); conferred with W. Tolbert re same (.2); drafted e-mail to A. Larin, R. Gietz et al summarizing outstanding issues re same (.6).	1,034.10
7/11/09	WLT	4.90	Continued review of and comment on revised draft Forms 8-K for completion of Section 363 sale and emergence from bankruptcy (3.5); conferred with J. Shuman re same (.2); reviewed Form 8-K in response to comments from GM legal staff (1.2).	3,488.80
7/11/09	PHR	2.60	Reviewed revised Schedule 13D amendment for Hydrogenics prepared by D. Millison (.5); conferred with representative of R.R. Donnelley re obtaining form of Schedule 13D amendment (.3); researched prior Schedule 13D filing on Westlaw Business (.3); reviewed rules and Schedule 13D re preparation of Schedule 13D amendment and revised draft of same (1.3); sent revised draft amendment and supporting documentation to W. Tolbert for review (.2).	741.00
7/11/09	EW	1.80	Continued review and comment on revised draft Forms 8-K for Old GM completion of Section 363 sale and emergence from bankruptcy.	1,125.00

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7/12/09	EGQ	1.00	Reviewed and commented on draft Form 8-Ks (.6); reviewed comments on same (.4).	465.00
7/12/09	BRB	1.10	Reviewed Form 8-K for Motors Liquidation.	602.80
7/12/09	JWS	1.30	Conferred with W. Tolbert re open issues (.3); reviewed correspondence re re disclosure of Alix Partners arrangements (.4); reviewed comments to Forms 8-K (.3); reviewed Hydrogenics Schedule 13D (.3).	497.90
7/12/09	WLT	4.90	Continued review of and comment on revised draft Forms 8-K for completion of Section 363 sale (2.7); further conferred with P. Rosenbaum re securities law issues re filing of Schedule 13D and followed up re same (.6); reviewed and commented on draft Schedule 13D for transfer of securities in Section 363 sale (1.2); conferred with Weil Gotshal re Form 8-K issues (.4).	3,488.80
7/12/09	PHR	.30	Reviewed comments to Schedule 13D amendment provided by W. Tolbert and conferred with same (.2); incorporated comments and sent revised Schedule 13D amendment to J. Jordan (.1).	85.50
7/13/09	EGQ	1.10	Reviewed and commented on Form 8-Ks (.9); office conference with J. Shuman re same (.2).	511.50
7/13/09	BRB	.60	Reviewed Motors Liquidation Company Form 8-K.	328.80
7/13/09	CXA	.60	Conferred with B. Boch re Motors Liquidation Form 8-K.	270.00
7/13/09	JWS	13.80	Revised post-closing Forms 8-K (5.); conferred with W. Tolbert re same (.4); research into when-issued trading (1.2); corresponded with W. Tolbert re schedules (.3); drafted resolutions of board approving amended Form S-8 filing (1.8); reviewed draft of amendment to Form S-8 (1.2); drafted Form 12b-25 re Form 11-K (1.2); reviewed exhibits to Forms 8-K (2.3); conferred with W. Tolbert and E. Wolff re Form S-8s (.4).	5,285.40

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7/13/09	WLT	14.20	Conferred with R. Osborne, N. Cyprus and D&T re alternatives to submitting Form 11-K (2.6); reviewed and commented on draft Form 12-25/A (2.3); reviewed and commented on draft Form S-8 post effective amendment (3.8); reviewed and commented to J. Shuman on draft Form 8-K (4.7); conferred with E. Wolff re duty to file Form 11-K (.8).	10,110.40
7/13/09	PHR	2.20	Conferred with J. Jordan re Schedule 13D for Hydrogenics and performing search to determine whether Schedule 13D amendments or other filings would be required in connection with transfer of stock of any other first tier subsidiaries of GM (.8); conferred with M. Hill re using closing checklist as tracking sheet and sent same to J. Jordan (.2); reviewed closing checklist re same and sent to J. Jordan (.4); reviewed LAAM restructuring presentation and corresponded with C. Freeburg re same (.8).	627.00
7/13/09	DKA	1.10	Coordinated with J. Shuman re financing and other documents for Form 8-K filings.	301.40
7/13/09	EW	14.00	Researched duty to file Form 11-K and conferred with W. Tolbert re same (4.6); drafted amendment to Form 12b-25 to disclose Form 11-K will not be filed (3.2); drafted post-effective amendments to Forms S-8 to deregister common stock and plan interests (4.2); reviewed and commented on resolutions for board meeting to approve Form S-8 filing (1.3); researched securities law issues re "when issued" shares (.7).	8,750.00
7/14/09	EGQ	.70	Reviewed and commented on revised Form 8-Ks (.4); office conference with J. Shuman re same (.3).	325.50
7/14/09	BRB	3.80	Reviewed and revised Form 8-K for Motors Liquidation (1.2); conferred with C. Abbott re Form 8-K disclosure matters (.2); conferred with W. Tolbert re FINRA's action to stop trading (.4); assembled materials and prepared correspondence to obtain new CUSIP numbers (1.5); conferred with W. Tolbert re same (.5).	2,082.40
7/14/09	CXA	.70	Reviewed and provided comments on revised Motors Liquidation Form 8-K.	315.00

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7/14/09	JWS	8.10	Conferred with W. Tolbert re filing of exhibits to credit agreement (.2); conferred with R. Ginsburg re same (.1); conferred with R. Shrosbree re same (.1); revised Form 8-K (4.6); reviewed exhibits to Form 8-K (2.5); met with B. Boch re same (.2); conferred with B. Boch re CUSIPs (.2); conferred with J. Jordan re Form 8-K (.2).	3,102.30
7/14/09	WLT	15.20	Assisted with revisions to Form 8-K disclosing Section 363 sale, new officer and director elections and compensation arrangements (4.5); conferred with FINRA and B. Boch re applying for new CUSIP number for issuance of new symbol (1.7); participated in board meeting re accounting issues (.5); prepared for Motors Liquidation Co. Board meeting on status of discussions with FINRA and SEC re trading on pink sheets and deregistration of plans interests and common stock with post-effective amendment on Form S-8 (2.1); presented status of discussions with FINRA and SEC re trading on pink sheets and deregistration of plans interests and common stock with post-effective amendment on Form S-8 at Motors Liquidation Company board meeting (.7); reviewed revised Form S-8 and Form 12b-25 amendments (5.7).	10,822.40
7/14/09	DKA	.40	Coordinated with J. Shuman re final documents for Form 8-K filings.	109.60
7/14/09	EW	1.20	Reviewed draft Form 8-K for Motors Liquidation Company re completion of Section 363 sale and emergence from bankruptcy.	750.00
7/15/09	JWS	8.60	Revised post-closing Form 8-K (5.1); conferred with R. Burshtine re finance disclosure (.3); conferred with R. Shrosbree and W. Tolbert re executive compensation disclosure (.8); corresponded re exhibits to same with E. Wolff and K. Crockett (1.3); e-mailed R. Shrosbree re N. Cyprus employment agreement (.2); reviewed same (.3); conferred with RRD re filing (.2); assembled exhibits for RRD re same (.3); e-mailed K. Crockett re same (.1).	3,293.80
7/15/09	WLT	1.80	Conferred with D. Cummings re content of website via e-mail (.7); conferred with Weil Gotshal re trading by Compushare (.7); e-mailed D. Cummings re SEC EDGAR website (.4).	1,281.60

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7/16/09	JWS	9.90	Reviewed Weil Gotshal changes to Form 8-K (1.4); e-mailed K. Crockett re same (.1); conferred with S. Rusche and R. Shrosbree re executive compensation disclosure (.4); prepared Form 8-K for filing (4.2); conferred with J. Morneau re Form 8-K (.2); reviewed Cadwalader changes to Form 8-K (.5); corresponded with S. Von Arsdale re support for Form 8-K (.6); conferred with W. Tolbert re Form 8-K (.6); reviewed executive compensation memorandum (1.); reviewed Item 10 disclosure (.7); conferred with W. Tolbert re amounts of DIP disclosed (.2).	3,791.70
7/16/09	WLT	13.80	Continued review of and comment on draft executive compensation memorandum for Form 8-K with Form 10 information (2.); conferred with J. Shuman re same (.2); reviewed draft Form 8-K re Section 363 sale of assets, new officers and directors, financing activity and recent sales of unregistered securities (4.4); commented re same (2.5); telephone conference with J. Jordan and K. Crockett re Form 8-K with Form 10 information (.5); prepared disclosure on Form 8-K with Form 10 information (4.2).	9,825.60
		409.70	PROFESSIONAL SERVICES	237,325.90
MATTER TOTAL				\$ 237,325.90

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## SEC MATTERS - DELPHI

MATTER NUMBER - 10037

Date	Initials	Time	Description	Amount
7/01/09	RS	2.40	Telephone conference with T. Newkirk re T. Gottschalk preparation (.1); followed up on Finnegan inquiries by C. Boehning (.1); worked on preparation outline and reviewed SEC complaint re same (2.2).	1,380.00
7/01/09	TCN	.40	Telephone conference with R. Stauffer re preparation for T. Gottschalk (.2); e-mailed T. Gottschalk re same (.2).	291.20
7/02/09	RS	1.60	Telephone conference with D. Frankel re debriefing of SEC interview of P. Bible (.5); telephone conference with R. Figel re debriefing of SEC interview of H. Pearce (.3); drafted e-mail to M. Riashi re update (.3); telephone conference with L. Childs re update on discovery (.2); updated deposition tracking chart (.1); telephone conference with D. Stetler re status of Kutner deposition (.2).	920.00
7/02/09	TCN	.50	E-mailed R. Stauffer and R. Riashi re H. Pearce and P. Bible interviews (.3); e-mailed L. Ellsworth re P. Bible testimony with SEC investigation (.2).	364.00
7/02/09	LPE	.20	Corresponded with T. Newkirk re SEC interviews of P. Bible and H. Pearce and possible strategy with SEC.	112.00
7/03/09	RS	3.40	Reviewed Feldstein deposition transcript for preparation for other depositions.	1,955.00
7/03/09	LPE	.10	Corresponded with T. Newkirk re interviews of P. Bible and H. Pearce.	56.00
7/05/09	TCN	.20	Reviewed e-mail from R. Stauffer re P. Bible and H. Pearce testimony issues.	145.60
7/06/09	RS	3.20	Telephone conference with J. Folena re request for original spreadsheet, and e-mailed S. Grybel re same (.2); worked on deposition preparation outline, incorporating topics covered in Feldstein deposition (2.2); worked on other deposition preparation including review of SEC privilege agreement (.4); telephone conference with D. Stetler re H. Kurtner status (.2); corresponded with J. Folena re deposition plans (.1); conferred with L. Ellsworth re P. Bible interview (.1).	1,840.00

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7/06/09	TCN	.70	Reviewed e-mail and attachments re litigation holds for GM matters (.3); reviewed e-mail folders for GM litigation holds and scope thereof; (.3); responded to same (.1).	509.60
7/06/09	LPE	.10	Conferred with R. Stauffer re agreement for interview of P. Bible.	56.00
7/07/09	RS	5.80	Reviewed in detail Gibson Dunn interview memorandum of T. Gottschalk and reviewed binder of T. Gottschalk documents (5.3); telephone conferences with T. Newkirk re preparation issues (.3); telephone conference with M. Riashi re same (.1); e-mailed J. Folena re depositions and GM document custodian (.1).	3,335.00
7/07/09	TCN	.60	Prepared for meeting with T. Gottschalk re preparation for testimony and conferred with R. Stauffer re same.	436.80
7/08/09	RS	5.70	Telephone conference with T. Gottschalk, T. Newkirk and M. Riashi re deposition preparation and prepared for same (.5); telephone conference with M. Riashi re follow-up tasks (.2); conferred with J. Folena re status and topics for T. Gottschalk and Kutner depositions (.9); telephone conference with D. Stetler re Kutner deposition plans (.2) e-mailed M. Riashi re deposition updates (.2); worked on T. Gottschalk preparation, including review and prioritization of documents (3.7)	3,277.50
7/08/09	TCN	1.80	Prepared for meeting with T. Gottschalk (.6), met with T. Gottschalk, M. Riashi and R. Stauffer re deposition preparation (1.); reviewed e-mail from R. Stauffer re telephone conference with J. Folena (SEC) re T. Gottschalk testimony (.2).	1,310.40
7/08/09	KMD	1.00	Followed up re T. Gottschalk material (.3); worked on initial preparation of Behnfeldt material (.7).	260.00
7/09/09	RS	3.10	Assembled additional review materials for T. Gottschalk (.9); worked on T. Gottschalk preparation outline and materials (2.2).	1,782.50
7/09/09	TCN	.60	Reviewed additional documents from J. Folena (SEC) (.5); e-mailed R. Stauffer re same (.1).	436.80
		31.40	PROFESSIONAL SERVICES	18,468.40

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MATTER TOTAL

\$ 18,468.40



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## SEC MATTERS - PENSION OPEB

MATTER NUMBER - 10045

7/01/09	LPE	.40	Conferred with N. Hirsch and others re document holds.	224.00
7/02/09	LPE	.20	Conferred with N. Hirsch re document holds (.1); conferred with J. Phillips re document holds (.1).	112.00
7/06/09	LPE	.50	Conferred with N. Hirsch re litigation holds (.2); conferred with M. Goldman re litigation holds (.2); reviewed various T. McCarthy e-mail re litigation holds (.1).	280.00
		1.10	PROFESSIONAL SERVICES	616.00

MATTER TOTAL

\$ 616.00

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## EQUIPMENT LEASING DISPUTES

MATTER NUMBER - 10061

Date	Initials	Hours	Description	Amount
7/01/09	JFC	2.00	Participated in lease restructuring telephone conference with Alix Partners, GM and J&B representatives and reviewed status summary tables re same (.8); conferred with M. Renaud and real estate and other working group members re open issues (1.2).	1,000.00
7/01/09	MST	5.80	Continued to review and analyze lease objection issues (1.1); telephone conference with lease renegotiation team re next steps (1.); met with T. Lomozow re Wells Fargo and M&T indenture trustee leases and terms of use (3.5); conferred with J. Smolinsky re same (.2).	3,335.00
7/01/09	RHC	.80	Conferred with Alix Partners and GM re equipment leases.	306.40
7/01/09	PJT	.20	E-mailed M. Terrien re Prudential issue.	140.00
7/02/09	JFC	.50	Reviewed Wachovia proposal and settlement and other lessor settlement documents and e-mail (.4); conferred with J&B team re negotiations and settlement issues (.1).	250.00
7/02/09	MST	2.50	Telephone conference with A. Fless re adequate protection stipulations (.1); conferred with R. Jorgenson re same (.3); conferred with S. Wickowski and R. Mautner re resolution of indenture trustee objection (.4); attended team telephone conference re negotiation next steps (.8); reviewed e-mail re same (.5); conferred with R. Jorgenson re same (.4).	1,437.50
7/02/09	RHC	.70	Telephone conference with Alix Partners, GM and Honigman re equipment leases.	268.10
7/04/09	MST	2.60	Worked on draft form of stipulation (2.4); telephone conference with R. Jorgenson re same (.2).	1,495.00
7/05/09	MST	.70	Revised equipment stipulation (.6); e-mailed R. Jorgenson re same (.1).	402.50
7/06/09	DRM	.90	Conferred with M. Terrien re status of equity hearing negotiations (.3); further conferred with M. Terrien re structure of negotiations after closing and staffing of same (.3); telephone conference with R. Weiss and J. Gromacki re negotiations and documentation of equipment leasing deals after closing (.3).	690.30

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7/06/09	JFC	.50	E-mailed working group re financing matters.	250.00
7/06/09	MST	4.70	Attended multiple telephone conferences re equipment stipulations (.4); revised same in response to committee comments (.5); telephone conference with G. Davis re same (.3); conferred with D. Murray re lease amendments (.2); telephone conference with lease renegotiation team re status and next steps (.9); conferred with D. Murray re same (.3); reviewed negotiation summary chart in preparation for call (.3); conferred with A. Fless re walkthrough of negotiation summary chart (.7); telephone conference with A. Boelitz re stipulation (.3); telephone conference with E. Solkowski re 1991 lease and status of discussions (.6); e-mailed indenture trustees re stipulation (.2).	2,702.50
7/06/09	GMD	.20	Conferred with M. Terrien re status of lease negotiations and approach to documenting settlements.	104.00
7/06/09	RHC	1.00	Reviewed Wachovia offer letter (.1); prepared for telephone conference re equipment leases (.1); attended telephone conference re same (.8).	383.00
7/07/09	DRM	.30	Office conference with M. Terrien and J. Gromacki re dealing with leveraged leases.	230.10
7/07/09	MST	4.10	E-mailed J. Gromacki re equipment leases (.3); met with J. Gromacki and D. Murray re same (.5); reviewed U.S. Bank notices of default (.1); telephone conference with T. Lamasov re stipulation (.3); telephone conference with A. Boelitz re same (.3); met with P. Gaines re documentation of amendments (.4); conferred with P. Gaines and A. Fless re same (.7); telephone conference with lease renegotiation team re next steps (.6); conferred with B. Silver re Prudential leases (.6); conferred with A. Fless re same (.3).	2,357.50
7/07/09	JPG	.90	Reviewed issues re leveraged leases (.5); conferred with M. Terrien, D. Murray, P. Gaines and F. Patel re restructuring of negotiated leases (.4).	640.80
7/07/09	LTH	2.30	Assisted P. Gaines with further review of various equipment leases in anticipation of drafting amendment to leases.	630.20

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7/07/09	PMG	12.00	Conferred with J. Gromacki and M. Terrien re leveraged lease modifications (.5); conferred further with M. Terrien re same (.5); reviewed e-mail from T. Hall with operative documents re 2001A-5 and pdf versions of remaining documents re 2001A-5 (4.5); drafted amendment to Participation Agreement and continued review of 2001A-5 operative documents (6.5).	8,100.00
7/08/09	MST	2.60	E-mailed P. Gaines re leveraged lease amendments (.2); reviewed materials in preparation for lease team update call (.2); attended lease team update telephone conference (.7); telephone conference with T. Lomazow re stipulation and other lease renegotiation matters (.9); telephone conference with J. Smolinsky re stipulation comments (.3); revised draft stipulation (.3).	1,495.00
7/08/09	RHC	.60	Attended telephone conference re equipment leases.	229.80
7/08/09	FKP	5.80	Attended meeting re leveraged lease issues (1.1); conferred with M. Terrien and J. Gromacki re same (.5) reviewed and analyzed 2001 A-5 equipment leveraged lease documents (3.5); reviewed amendment issues (.7).	3,016.00
7/08/09	PMG	12.00	Reviewed lease and lease supplement re GM 2001A-5 Leveraged Lease (2.2); reviewed indenture security agreement re same (1.3); reviewed indenture security supplement re same (.4); reviewed trust and tax indemnity agreements re same (1.7); prepared and revised draft of 2009 Assignment, Assumption and Amendment Agreement re same (6.1); conferred with M. DeMarino re same (.3).	8,100.00
7/08/09	MXD	.80	Office conference with P. Gaines re leveraged lease issues (.4); reviewed amendment and assignment to lease (.4).	219.20

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7/09/09	MST	4.90	Attended lease renegotiation team update telephone conference (1.); conferred with Honigman and Milbank re indenture trustee issues (.6); conferred with D. Baty re same (.1); conferred with T. Lomasov re same (.4); conferred with A. Fless re same (.4); attended team telephone conference re next steps (.8); telephone conference with Wells Fargo, Milbank and R. Jorgenson re meeting (.4); conferred with P. Partee re SMBC proposal (.4); conferred with R. Jorgenson re same (.4); conferred with Prudential counsel re same (.5).	2,817.50
7/09/09	GMD	3.40	Conferred with P. Gaines re approach to draft lease modification (.5); conferred with A. Dowling re research on certain leveraged lease modification tax issues (.4); researched and reviewed same (1.5); reviewed F. Patel's revisions to draft lease amendment document (1.).	1,768.00
7/09/09	AED	1.00	Office conference with G. Davis re research on lease modifications (.3); researched tax treatment of lease modifications (.7).	274.00
7/09/09	FKP	6.20	Reviewed and analyzed 2001 A-5 equipment leveraged lease documents (2.6); analyzed leveraged lease issues (1.1); attended meetings with J&B team re leveraged lease issues (.4); revised amendment and assumption of 2001 A-5 equipment leveraged lease documents (2.1).	3,224.00
7/09/09	PMG	5.70	Reviewed, revised and distributed 2009 Assignment, Assumption and Amendment Agreement-7/8/09 draft; prepared 7/9/09 draft (5.2); conferred with M. Terrien re same (.2); conferred with G Davis re Tax Indemnity Agreement issues (.3).	3,847.50
7/09/09	MXD	1.80	Reviewed lease and participation agreement re noteholder approval of assignment.	493.20
		87.50	PROFESSIONAL SERVICES	50,207.10
MATTER TOTAL				\$ 50,207.10

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## PRODUCTS LIABILITY LITIGATION

MATTER NUMBER - 10070

DATE	INITIALS	HOURS	DESCRIPTION	AMOUNT
7/01/09	JHS	1.30	Telephone conference with R. Burke, plaintiff's counsel in O'Neill case, re objections to GM motion to dismiss and move to bankruptcy calendar (.3); reviewed emergency motion filed by Delphi to apply stay to Delphi and conferred with J. Toohey, counsel for Delphi, re same (.5); prepared for hearing on GM motion to dismiss case without prejudice and move to bankruptcy calendar (.5).	552.50
7/01/09	PLH	2.00	Reviewed issues re Delphi's motion to join stay entered in O'Neill case (1.); reviewed issues re filing and service of bankruptcy papers in Kenneth Smith case for W. May of Hartline Dacus (1.).	876.00
7/02/09	JHS	2.40	Prepared for and attended hearing on GM Motion to Stay and Delphi's Emergency Motion to Have Stay applied to it (2.1); followed up on issues re same (.3).	1,020.00
7/02/09	TWM	.20	Reviewed 7/2/09 order re Delphi's motion to dismiss without prejudice and place case on bankruptcy stay (.1); conferred with J. Sweeney re same (.1).	87.60
7/06/09	JHS	.50	Reviewed bankruptcy court order re successor liability claims and conferred with P. Harris re same.	212.50
7/06/09	TWM	1.10	Prepared notice of bankruptcy in K. Smith IL product litigation matter for filing and service (.4); prepared letter to plaintiff's counsel re same (.3); prepared letter to clerk re same (.3); telephone conference with H. Cohen of GM re status of Hulse Company Car matter and Benson product liability matter (.1).	481.80
7/06/09	PLH	4.00	Reviewed and analyzed treatment of successor liability issues in court decision re debtors' motion for approval of Section 363 sale (2.7); conferred with J. Sweeney re same (.3); reviewed status of filing and service of bankruptcy papers in property damage litigation (1.).	1,752.00
7/06/09	RKH	.30	Prepared for and participated in telephone conference with H. Cohen of GM re lack of service issue (.1); followed up with J. Dlugosz re same (Bennett) (.1); prepared e-mail to team re status of filing of notices of bankruptcy in property damage cases.(.1).	114.90

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7/07/09	TWM	.70	Telephone conference with counsel of record, R. Stich, re Benson litigation matter and need to file Notice of Bankruptcy on behalf of GM (.1); conferred with W. May of Hartline Dacus re filing of Notice of Bankruptcy in K. Smith product litigation matter (.3); conferred with R. Harding re Waltersdorf product litigation notice of dismissal and effect of bankruptcy stay on same (.3).	306.60
7/07/09	RKH	.40	Reviewed issues re possible impact of stay on dismissal of case (Waltersdorf) and conferred with T. Myrianthopoulos re same.	153.20
7/07/09	CTG	.20	E-mailed copies of bankruptcy filings to GM.	54.80
7/08/09	TWM	.40	Conferred with P. Harris and J. Dlugosz re Alderson product liability matter and analyzed effect of notice of bankruptcy on arbitration proceedings (.1); conferred with J. Dlugosz re Trailes product litigation matter and ESIS's request for indemnification (.1); conferred with C. Grabenstein re Thunderburk product litigation matter and trial date set by court despite notice of bankruptcy stay (.2).	175.20
7/08/09	RKH	.40	Reviewed e-mail re strategy re indemnification issue (Trailes) (.1); reviewed strategy re handling of notice of arbitration date (Alderson) (.1); reviewed matters re stipulation and order of dismissal (Waltersdorf) (.2).	153.20
7/08/09	CTG	.80	E-mailed copies of bankruptcy filings to GM (.3); conferred with opposing counsel re moving to stay litigation in Thunderburk matter (.5).	219.20
7/08/09	JLD	.70	Conferred with H. Cohen of GM re arbitration notice and conferred with plaintiff and arbitration forum re stay in Alderson matter (.5); conferred with C. Reger, ESIS attorney, re stay notice and case status (.2).	191.80
7/09/09	JHS	1.00	Attended meeting with P. Harris, T. Myrianthopoulos and R. Harding re effect of stay.	425.00
7/09/09	TWM	1.00	Attended meeting with P. Harris, J. Sweeney and R. Harding re management of product liability claims.	438.00
7/09/09	PLH	4.00	Reviewed and addressed issues re representation of GM in cases stayed by bankruptcy (3.); met with J. Sweeney, T. Myrianthopoulos and R. Harding re same (1.).	1,752.00

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7/09/09	RKH	1.50	Attended meeting with P. Harris, J. Sweeney and T. Myrianthopoulos re management of product liability claims (1.); worked on issues re completion of settlement process in light of bankruptcy (Waltersdorf) (.5).	574.50
7/09/09	JLD	.30	Reviewed and responded to correspondence from H. Cohen of GM re bankruptcy stay filings in Moss, Sedlak and Richey.	82.20
7/10/09	TWM	.30	Conferred with P. Harris, C. Grabenstein, J. Dlugosz and R. Harding re GM's emergence from bankruptcy and effect of bankruptcy stay re claims against GM (.2); conferred with counsel for GM R. Stich and H. Cohen of GM legal staff re bankruptcy stay in Roscoe Benson product litigation matter (.1).	131.40
7/10/09	PLH	1.00	Conferred with T. Myrianthopoulos and C. Grabenstein re responding to attorney requests re status of stay orders.	438.00
7/10/09	CTG	.10	E-mailed copies of bankruptcy filings to GM.	27.40
7/13/09	JHS	1.50	Office conference with P. Harris and T. Myrianthopoulos re management of product liability claims (.5); telephone conference with R. Burke, counsel for co-defendant in Nobbe case, re effect of court order and conferred with P. Harris re same (.6); reviewed court order re same (.4).	637.50
7/13/09	TWM	1.00	Attended meeting with P. Harris and J. Sweeney re management of product liability claims (.5); responded to request from M. Little of GM legal staff re obtaining copies of closing papers in Feng product liability litigation (.5).	438.00
7/14/09	JHS	.80	Telephone conferences with R. Burke re effect of stay on bankruptcy and deposition attendance in Nobbe case and reviewed court order re same (.2); conferred with P. Harris re same (.6).	340.00
7/14/09	RKH	.20	Worked on issues re completion of settlement process in light of bankruptcy (Waltersdorf) and conferred with J. Sweeney re same.	76.60
7/15/09	JLD	.10	Reviewed filed Helmich bankruptcy notice and correspondence from local counsel.	27.40



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7/16/09	TWM	.10	Telephone conference with H. Cohen of GM legal staff re status of company car litigation matters and claims against GM employees.	43.80
7/17/09	TWM	.20	Conferred with R. Harding re notice of settlement conference in Warner litigation and strategy re same in light on notice of bankruptcy.	87.60
7/17/09	RKH	.30	Reviewed strategy for case handling moving forward (.1); reviewed issue arising out of notice of settlement and conferred re ESIS with T. Myrianthopoulos (Warner) (.2).	114.90
7/17/09	AFM	.10	E-mailed local counsel, J. Cohen, re inquiries from opposing counsel re GM's emergence from bankruptcy.	27.40
7/20/09	CTG	1.00	Secured adjournment of trial in Thunderburk property damage case (.6); responded to plaintiff's inquiries re bankruptcy filings in Myers property damage case (.4).	274.00
7/22/09	AFM	.10	E-mailed local counsel, J. Cohen, re response to inquiries re GM emergence from bankruptcy protection.	27.40
7/23/09	TWM	.40	Conferred with GM employee and named defendant in Wright litigation matter (D. Parker) re indemnification issues (.2); sent redacted copy of settlement agreement and release to same (.2).	175.20
7/27/09	CTG	.20	Approved local counsel bills for fees incurred in filing notices of bankruptcy.	54.80
7/27/09	AFM	.10	E-mailed R. Harding re status of GM matters subject to automatic stay.	27.40
7/28/09	CTG	.20	Approved local counsel bills for fees incurred in filing notices of bankruptcy.	54.80
7/30/09	CTG	1.50	Approved local counsel bills for fees incurred in filing notices of bankruptcy (.2); transitioned Forlizzi file (1.); conferred with local counsel re status of trial in Thunderburk (.3).	411.00
		32.40	PROFESSIONAL SERVICES	13,037.60
MATTER TOTAL				\$ 13,037.60

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## COURT HEARINGS

MATTER NUMBER - 10088

DATE	INITIALS	TIME	DESCRIPTION	AMOUNT
7/01/09	DRM	10.00	Attended hearing before Judge Gerber on debtors' motion to approve Section 363 sale of assets.	7,670.00
7/01/09	MST	7.30	Attended Section 363 sale hearing.	4,197.50
7/01/09	MTW	10.80	Participated in sale hearing and followed up re same.	5,616.00
7/01/09	JPG	8.50	Participated in sale order approval hearing and followed up re same.	6,052.00
7/02/09	DRM	6.50	Attended hearing before Judge Gerber on motion to approve Section 363 sale including completion of closing arguments and placing of record stipulation of parties and settlements in principle.	4,985.50
7/02/09	MST	5.20	Attended Section 363 sale hearing.	2,990.00
7/02/09	MTW	8.80	Participated in sale hearing and followed up re same.	4,576.00
7/02/09	JPG	6.20	Attended sale approval hearing and followed up re same.	4,414.40
7/07/09	DRM	1.60	Attended telephonic hearing before Judge Gerber on motions to certify appeal and to stay.	1,227.20
7/07/09	MST	1.60	Attended telephonic hearing on stay and certification motions.	920.00
7/10/09	EAE	.50	Conferred with M. Hankin and H. McArn re motion to reject promotional agreement.	137.00
7/10/09	MRS	.60	Prepared review set of documents re July 13 hearing and obtained agenda for hearing from docket per H. McArn.	156.00
7/12/09	EAE	2.80	Prepared for court hearing on motion to reject promotional agreement with Reed Exhibitions.	767.20
7/13/09	EAE	2.20	Prepared for court hearing on motion to reject promotional agreement with Reed Exhibitions; presented motion in court.	602.80
7/21/09	MST	.20	Conferred with D. Murray re rejection hearing.	115.00
7/21/09	DBT	1.60	Conferred with P. Trostle and D. Murray re Section 365 hearing; prepared for hearing.	456.00

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7/22/09	DBT	1.80	Prepared for and attended Section 356 hearing.	513.00
		76.20	PROFESSIONAL SERVICES	45,395.60
MATTER TOTAL				\$ 45,395.60

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## NON-WORKING TRAVEL TIME

MATTER NUMBER - 10096

Date	Initials	Hours	Description	Amount
7/02/09	DRM	5.00	Returned to Chicago from New York following Section 363 hearing.	3,835.00
7/02/09	JPG	5.70	Traveled back to Chicago.	4,058.40
7/03/09	MST	6.60	Traveled to Chicago from New York.	3,795.00
7/03/09	JPG	4.80	Traveled back to Chicago from New York.	3,417.60
7/03/09	DWH	3.80	Travel from Chicago to New York.	1,041.20
7/04/09	RMW	4.80	Traveled to New York to prepare for closing.	1,315.20
7/05/09	FJE	4.00	Traveled to New York for closing.	1,644.00
7/05/09	JPG	6.00	Traveled to New York for pre-closing.	4,272.00
7/05/09	ERD	4.00	Traveled from Chicago to New York for closing and legalization of powers of attorney for Uzbek joint venture share transfers at Office of Consulate General of Uzbekistan.	1,096.00
7/05/09	DWH	.60	Traveled from J&B New York office to Weil Gotshal.	164.40
7/05/09	EMJ	5.50	Traveled to Weil Gotshal offices in New York.	1,507.00
7/05/09	DOG	5.20	Traveled from Chicago to New York re real estate closing.	780.00
7/06/09	ERD	4.00	Traveled from New York to Chicago.	1,096.00
7/07/09	JPG	3.50	Traveled from New York to Chicago.	2,492.00
7/07/09	DKA	4.20	Traveled from New York to Chicago.	1,150.80
7/07/09	DWH	5.00	Traveled from New York to Chicago.	1,370.00
7/07/09	EMJ	6.00	Traveled back to Chicago from Weil Gotshal's offices (closing location)	1,644.00
7/07/09	DOG	5.80	Traveled from New York to Chicago re real estate closing.	870.00

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7/09/09	BRB	4.00	Traveled to New York for closing.	2,192.00
7/09/09	JPG	6.00	Traveled to New York for closing.	4,272.00
7/09/09	DKA	4.60	Traveled from Chicago to New York for closing matters.	1,260.40
7/09/09	DOG	5.50	Traveled from Chicago to New York re real estate closing.	825.00
7/10/09	FJE	5.00	Traveled from New York.	2,055.00
7/10/09	BRB	4.00	Traveled to Chicago from closing in New York.	2,192.00
7/10/09	JPG	5.50	Traveled from New York to Chicago.	3,916.00
7/10/09	MQH	6.50	Traveled from New York to Chicago.	1,852.50
7/10/09	DKA	5.90	Traveled from New York to Chicago.	1,616.60
7/10/09	MZR	7.50	Traveled from New York to Chicago.	2,872.50
7/10/09	RMW	5.70	Traveled from New York to Chicago after GM closing.	1,561.80
7/10/09	DOG	5.80	Traveled from New York to Chicago re real estate closing.	870.00
		150.50	PROFESSIONAL SERVICES	61,034.40
MATTER TOTAL				\$ 61,034.40

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JENNER RETENTION/BILLING/FEE APPLICATIONS				MATTER NUMBER - 10100
7/01/09	PLH	1.00	Reviewed and worked on issues re billing for product litigation work.	438.00
7/08/09	JPG	1.10	Reviewed matters re retention application and followed up re same.	783.20
7/08/09	GSK	.50	Prepared supplement to first-day retention motion and affidavit.	137.00
7/10/09	MST	.40	Conferred with D. Baty and R. Weiss re retention issues (.2); conferred with D. Murray re same (.2).	230.00
7/14/09	DRM	1.00	Worked with J. Gromacki and G. Knudsen to prepare second supplemental declaration.	767.00
7/14/09	AJO	.50	Conferred with D. Murray and G. Knudsen re supplemental declaration (.3); e-mailed D. Murray re comments to draft affidavit (.2).	169.50
7/14/09	GSK	3.80	Prepared supplemental affidavit (3.5); conferred with D. Murray and A. Olejnik re same (.3).	1,041.20
7/15/09	DRM	1.70	Worked with J. Gromacki and G. Knudsen on revised second supplemental declaration (1.); worked with J. Gromacki and G. Knudsen to revise declaration to include revised scope of work (.7).	1,303.90
7/15/09	JPG	2.20	Reviewed supplemental retention affidavit and commented re same (.5); reviewed retention issues with M. Millikin, L. Buonomo, M. Gruskin as well as Weil Gotshal and J&B attorneys and analysis re same (1.7).	1,566.40
7/15/09	GSK	.90	Prepared supplemental affidavit (.4); conferred with D. Murray re same (.5).	246.60
7/16/09	DRM	1.70	Prepared revised version of affidavit with G. Knudsen (.1); attended telephone conference with M. Millikin, L. Buonomo, M. Gruskin, S. Karotkin, J. Gromacki and N. Hirsch re second supplemental declaration and followed up re same (1.2); reviewed memorandum from R. Stauffer and conferred with R. Stauffer re status of cases for declaration (.4).	1,303.90
7/16/09	MST	.50	Reviewed multiple drafts of supplemental affidavit (.2); conferred with D. Murray re same (.3).	287.50

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7/16/09	JPG	2.10	Reviewed retention issues with D. Murray (.5); reviewed supplemental retention affidavit and followed up re same (1.1); conferred with M. Millikin, M. Gruskin, R. Weiss, M. Robinson and L. Buonomo re retention matters (.5).	1,495.20
7/17/09	DRM	.50	Reviewed further memoranda from J. Gromacki, W. Heinz and G. Knudsen re preparation of supplemental affidavit.	383.50
7/21/09	DRM	.50	Reviewed motion to establish interim compensation procedures and memorandum to J. Gromacki re same.	383.50
7/21/09	JPG	1.50	Worked on matters re supplemental retention affidavit and related follow-up.	1,068.00
7/22/09	JPG	2.20	Reviewed process for GM billing matters and followed up re same.	1,566.40
7/23/09	DRM	.10	Correspondence with J. Gromacki re schedule and process for preparing interim bills and fee applications.	76.70
7/23/09	JPG	1.20	Conferred with M. Gruskin re retention application and engagement by new GM and related follow-up (1.); reviewed supplemental affidavit (.2).	854.40
7/24/09	JPG	1.50	Reviewed GM billing matters and proposed schedule for reporting interim bills.	1,068.00
7/27/09	JFC	.80	Conferred with M. Terrien re disclosure issue and conferred with P. Rosenbaum and G. Knudsen re same.	400.00
7/27/09	GSK	.10	Telephone conference with J. Cox re resolution of disclosure requirements.	27.40
7/28/09	DRM	.30	Reviewed memoranda from J. Gromacki, M. O'Donnell and P. Bull re initial interim fee issues.	230.10
7/29/09	DRM	1.10	Prepared Second Amended Declaration with G. Knudsen (.3); memoranda to and from R. Weiss re same (.2); memorandum from M. Wolf re same (.1); memoranda to and from J. Gromacki, M. O'Donnell and M. Churilla re initial preparation of first interim bill and office conference with G. Knudsen re same (.5).	843.70
7/29/09	JPG	1.60	Reviewed issues re retention (.9); reviewed and commented re revised application affidavit (.7).	1,139.20

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7/29/09	GSK	.20	Corresponded with D. Murray re next steps for supplemental disclosure.	54.80
7/30/09	DRM	2.20	Worked with G. Knudsen re second supplemental affidavit and conferred with J. Gromacki and G. Knudsen re same (.9); reviewed draft affidavit as revised by G. Knudsen and met with G. Knudsen re same (.4); reviewed first draft of first GM interim bill (.4); conferred with J. Gromacki, A. Olejnik and G. Knudsen re procedure for preparing GM interim bills (.5).	1,687.40
7/30/09	JPG	1.10	Met with internal billing team (.5); conferred with M. Gruskin and Weil Gotshal re billing procedures (.4); followed up re same (.2).	783.20
7/30/09	AJO	1.70	Met with J. Gromacki, D. Murray and G. Knudsen re preparation of invoices consistent with U.S. Trustee guidelines (.7); reviewed June invoice for transfers and text edits (.9); conferred with G. Knudsen re invoice review process (.1).	576.30
7/30/09	GSK	2.40	Revised second supplemental affidavit and conferred with D. Murray re same (1.6); reviewed order re interim compensation (.2); conferred with J. Gromacki, D. Murray and D. Olejnik re procedure for GM invoicing (.6).	657.60
7/31/09	DRM	1.90	Reviewed successive drafts of supplemental affidavit and related client documentation (.7); reviewed memoranda from J. Gromacki, M. Terrien, D. Resnick and R. Stauffer re same (.4); telephone conference with J. Gromacki re same (.1); reviewed changes of J. Gromacki to M. Gruskin letter (.1); reviewed memorandum from J. Gromacki re discussion with S. Karotkin (.1); reviewed memorandum from A. Olejnik re preparation of fee petition and office conference with A. Olejnik re same (.3); reviewed memoranda from G. Knudsen re same (.2).	1,457.30



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7/31/09	JPG	9.70	Reviewed and commented on M. Gruskin's proposed letter (1.); revised form of engagement letter and distributed same (2.); revised supplemental affidavit and distributed same (2.); followed up with M. Gruskin re various issues re engagement and conflicts (.5); reviewed invoices and marked up same (4.); corresponded with billing team (.2).	6,906.40
7/31/09	AJO	2.70	Reviewed draft June invoice re transfers and entries needing more information (.6); drafted memorandum to J. Gromacki, D. Murray and G. Knudsen re comments from review of June invoice (.8); prepared timeline for preparation of June invoice (.5); revised memorandum to timekeepers re compliance with U.S. Trustee guidelines (.3); conferred with G. Knudsen re same (.5).	915.30
7/31/09	GSK	9.90	Conferred with A. Olejnik re Motors Liquidation Company invoice (.6); reviewed Motors Liquidation Company invoice re matters 10037, 10045, 10070, 10029 and 10061 for preparation of June invoice (4.1); reviewed Motors Liquidation Company invoice re matter 10010 for same (5.2).	2,712.60
		60.60	PROFESSIONAL SERVICES	33,561.20
MATTER TOTAL				\$ 33,561.20

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CASE ADMINISTRATION				MATTER NUMBER - 10126
7/01/09	MHM	1.00	Monitored bankruptcy court proceedings or entry of sale order.	260.00
7/07/09	MHM	.30	Telephone conference with court call for arrangements for D. Murray listen mode on 7 p.m. hearing (.2); telephone conference with D. Murray re same (.1).	78.00
7/07/09	PJT	.20	E-mailed D. Murray re Doraville plant inquiry.	140.00
7/09/09	MHM	.40	Reviewed docket for objections to motion to reject promotional services agreement and hearing agenda (.3); corresponded with H. McArn and P. Trostle re same (.1).	104.00
7/09/09	MHM	1.00	Monitored dockets for appeals filed before sale order became final.	260.00
7/13/09	PJT	.30	Reviewed hearing agenda and related e-mail.	210.00
7/13/09	HDM	.20	Conferred with E. Edmundson re hearing.	105.00
7/21/09	DRM	.30	Reviewed motion for approval of case management order and memorandum to J. Gromacki re same.	230.10
7/21/09	MHM	.50	Reviewed docket and files for copies of any pending motions and court submitted versions of proposed orders.	130.00
7/21/09	PJT	1.00	Conferred with D. Murray and D. Tehrani re rejection hearings in 7/22 calendar before Judge Gerber (.8); telephone conference with D. Tehrani re scope of rejection motion (.2).	700.00
7/22/09	PJT	.40	Reviewed case management motion and proposed order.	280.00
7/23/09	MHM	1.50	Reviewed local rules, dockets and researched M47 proceedings.	390.00
7/27/09	MHM	.20	Telephone conferences with NY docketing department re pleadings from M47 proceeding re appeal of sale order.	52.00
7/30/09	PJT	.90	Reviewed filings re interim fees and case management order.	630.00
		8.20	PROFESSIONAL SERVICES	3,569.10

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MATTER TOTAL

\$ 3,569.10